

Global Reverse Osmosis Membrane Support Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Reverse Osmosis Membrane Support Materials market size was valued at US\$ 169 million in 2025 and is forecast to a readjusted size of US\$ 342 million by 2032 with a CAGR of 10.7% during review period.

Reverse osmosis membrane support materials are key materials specially designed for reverse osmosis membrane components, providing the necessary mechanical strength and stability to ensure the normal operation and efficient filtration performance of the membrane under high pressure. These support materials are usually made of polyester non-woven fabrics, polypropylene fibers or hollow fibers, etc., and have good water permeability, chemical stability and durability. In 2024, global reverse osmosis membrane support materials production reached approximately 215.15 million sqm, with an average global market price of around US\$ 691 per k sqm. The upstream raw materials mainly include polyester fiber and polypropylene fiber. The downstream customers are mainly manufacturers of industrial and commercial RO membranes.

Global water scarcity is the key market driver. With climate change, population growth, urbanization, and increased industrial activity, many regions are facing significant water shortages. As freshwater sources become more limited, there is a greater emphasis on technologies that can efficiently purify water from alternative sources, such as seawater, brackish water, and wastewater. Reverse osmosis is the most commonly used technology for desalination, which has become a vital solution to address water scarcity. The increasing demand for desalination plants—especially in water-scarce regions such as the Middle East, North Africa, and parts of Asia—is driving the demand for RO membrane support materials. These materials are crucial to maintaining the efficiency

and longevity of RO membranes, enabling large-scale water purification projects to meet the growing need for clean water.

This report is a detailed and comprehensive analysis for global Reverse Osmosis Membrane Support Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Reverse Osmosis Membrane Support Materials market size and forecasts, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Reverse Osmosis Membrane Support Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Reverse Osmosis Membrane Support Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Reverse Osmosis Membrane Support Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sq.m), and ASP (US\$/Sq.m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Reverse Osmosis Membrane Support Materials
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Reverse Osmosis Membrane Support Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include Awa Paper & Technological Company, Miki Tokushu Paper Mfg.Co.,Ltd., Gessner, Mitsubishi Paper Mills Group, Changzhou Kangjie, Hokuetsu Group, Freudenberg, Hirose Paper, Zhejiang Qinglan, Guangdong Baohong New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Reverse Osmosis Membrane Support Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester Nonwoven Fabric

Others

Market segment by Use

Seawater Desalination

Brackish Water Treatment

Industrial Wastewater Treatment

Drinking Water Purification

Others

Market segment by Process

Wet-laid nonwoven

Spunbond nonwoven

Needle-punched nonwoven

Market segment by Application

Industrial Use

Commerical Use

Major players covered

Awa Paper & Technological Company

Miki Tokushu Paper Mfg.Co.,Ltd.

Gessner

Mitsubishi Paper Mills Group

Changzhou Kangjie

Hokuetsu Group

Freudenberg

Hirose Paper

Zhejiang Qinglan

Guangdong Baohong New Materials

Hangzhou First

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Reverse Osmosis Membrane Support Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reverse Osmosis Membrane Support Materials, with price, sales quantity, revenue, and global market share of Reverse Osmosis Membrane Support Materials from 2021 to 2026.

Chapter 3, the Reverse Osmosis Membrane Support Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reverse Osmosis Membrane Support Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Reverse Osmosis Membrane Support Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reverse Osmosis Membrane Support Materials.

Chapter 14 and 15, to describe Reverse Osmosis Membrane Support Materials sales channel, distributors, customers, research findings and conclusion.

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