

Global Retimer (Redriver) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Retimer (Redriver) market size was valued at USD 162.5 million in 2023 and is forecast to a readjusted size of USD 1383.7 million by 2030 with a CAGR of 35.8% during review period.

Retimers and redrivers have enabled longer physical channels in servers and storage systems since Peripheral Component Interface Express (PCIe) 3.0 was first introduced almost 10 years ago.

A redriver is a mostly analog reach extension device designed to boost the high-frequency portions of a signal to counteract the frequency-dependent attenuation caused by the interconnect: the central processing unit (CPU) package, system board, connectors and so on.

A retimer is a mixed signal analog/digital device that is protocol-aware and has the ability to fully recover the data, extract the embedded clock and retransmit a fresh copy of the data using a clean clock.

Astera Labs and Parade Technologies are the leaders of the industry, and top 3 companies hold key technologies and patents with the most market share over 75%.

Asia-Pacific is the largest market, with a share about 40%. North America is the second market.

The application includes servers, storage applications and others, the proportion of servers is about 48%. Besides, retimer is the largest product type, it is followed by

redriver.

The Global Info Research report includes an overview of the development of the Retimer (Redriver) industry chain, the market status of Servers (PCIe 4.0 Retimer, PCIe 5.0 Retimer), Storage Applications (PCIe 4.0 Retimer, PCIe 5.0 Retimer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Retimer (Redriver).

Regionally, the report analyzes the Retimer (Redriver) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Retimer (Redriver) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Retimer (Redriver) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Retimer (Redriver) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., PCIe 4.0 Retimer, PCIe 5.0 Retimer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Retimer (Redriver) market.

Regional Analysis: The report involves examining the Retimer (Redriver) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Retimer (Redriver) market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Retimer (Redriver):

Company Analysis: Report covers individual Retimer (Redriver) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Retimer (Redriver) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Servers, Storage Applications).

Technology Analysis: Report covers specific technologies relevant to Retimer (Redriver). It assesses the current state, advancements, and potential future developments in Retimer (Redriver) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Retimer (Redriver) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Retimer (Redriver) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PCIe 4.0 Retimer

PCIe 5.0 Retimer

PCIe 6.0 Retimer

PCIe 4.0 Redriver

USB 3.0 Retimer

USB 4.0 Retimer

USB 3.0 Redriver

DP 2.0 Retimer

Other

Total

Market segment by Application

Servers

Storage Applications

Others

Major players covered

Astera Labs

Parade Technologies

Texas Instruments

Intel

Analogix

Diodes Incorporated

NXP Semiconductors

Microchip Technology

Montage Technology

THine Electronics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Retimer (Redriver) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Retimer (Redriver), with price, sales, revenue and global market share of Retimer (Redriver) from 2019 to 2024.

Chapter 3, the Retimer (Redriver) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Retimer (Redriver) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Retimer (Redriver) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Retimer (Redriver).

Chapter 14 and 15, to describe Retimer (Redriver) sales channel, distributors, customers, research findings and conclusion.

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