

Global Retail Shrinkage Control Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Retail Shrinkage Control Software market size is expected to reach \$ 2058 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Retail Shrinkage Control Software refers to systems designed to help retailers identify, flag, analyze, and mitigate losses arising from inventory discrepancies, theft, internal fraud, return fraud, POS anomalies, pricing errors, spoilage/expiry, and process inefficiencies. Core data is typically sourced from POS systems, inventory management systems, ERPs, WMS, CCTV, EAS/RFID, electronic shelf labels, self-checkout systems, loyalty programs, return systems, and store incident reports. Unlike traditional security surveillance, this type of software emphasizes data integration, anomaly detection, loss attribution, store risk scoring, incident resolution workflows, employee activity auditing, AI-based video analytics, return fraud detection, and centralized loss management.

Traditional retail shrinkage control focused primarily on external theft and EAS alarms, but the scope has gradually expanded to include return fraud, employee misconduct, missed scans at self-checkout, inventory discrepancies, promotional pricing errors, supply chain shortages, and online-offline fraud. Technologies such as AI cameras, pose and behavior recognition, video search, alerts for known suspects or vehicles, and anomaly detection at self-checkout are rapidly being deployed in stores. Verkada's retail shrinkage solution emphasizes AI video search, POS integration, and real-time alerts to combat organized retail crime, employee theft, and store shrinkage, while companies like Veesion utilize motion and gesture recognition to identify suspicious actions such as the surreptitious taking or concealment of merchandise.

This report studies the global Retail Shrinkage Control Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Retail Shrinkage Control Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Retail Shrinkage Control Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Retail Shrinkage Control Software total market, 2021-2032, (USD Million)

Global Retail Shrinkage Control Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Retail Shrinkage Control Software total market, key domestic companies, and share, (USD Million)

Global Retail Shrinkage Control Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Retail Shrinkage Control Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Retail Shrinkage Control Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Retail Shrinkage Control Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensormatic Solutions, Appriss Retail, Zebra Technologies, Checkpoint Systems, Verkada, Auror, Veesion, Genetec, 3xLOGIC, Securitas Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Retail Shrinkage Control Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Retail Shrinkage Control Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Retail Shrinkage Control Software Market, Segmentation by Type:

POS Exception Reporting Software

AI Video Loss Prevention Software

Inventory Shrink Analytics Software

Others

Global Retail Shrinkage Control Software Market, Segmentation by Deployment:

Cloud-Based

On-Premise

Global Retail Shrinkage Control Software Market, Segmentation by Application:

Supermarkets

Drugstores

Apparel & Footwear Retail

Electronics Retail

Others

Companies Profiled:

Sensormatic Solutions

Appriss Retail

Zebra Technologies

Checkpoint Systems

Verkada

Auror

Veesion

Genetec

3xLOGIC

Securitas Technology

NCR Voyix

Toshiba Global Commerce Solutions

Diebold Nixdorf

RetailNext

OpenEye

Hikvision

Dahua Technology

NEC Corporation

Fujitsu

Panasonic Connect

Key Questions Answered

1. How big is the global Retail Shrinkage Control Software market?
2. What is the demand of the global Retail Shrinkage Control Software market?
3. What is the year over year growth of the global Retail Shrinkage Control Software market?
4. What is the total value of the global Retail Shrinkage Control Software market?
5. Who are the Major Players in the global Retail Shrinkage Control Software market?
6. What are the growth factors driving the market demand?

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