

Global Retail Shrinkage Control Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Retail Shrinkage Control Software market size was valued at US\$ 1302 million in 2025 and is forecast to a readjusted size of US\$ 2058 million by 2032 with a CAGR of 6.7% during review period.

Retail Shrinkage Control Software refers to systems designed to help retailers identify, flag, analyze, and mitigate losses arising from inventory discrepancies, theft, internal fraud, return fraud, POS anomalies, pricing errors, spoilage/expiry, and process inefficiencies. Core data is typically sourced from POS systems, inventory management systems, ERPs, WMS, CCTV, EAS/RFID, electronic shelf labels, self-checkout systems, loyalty programs, return systems, and store incident reports. Unlike traditional security surveillance, this type of software emphasizes data integration, anomaly detection, loss attribution, store risk scoring, incident resolution workflows, employee activity auditing, AI-based video analytics, return fraud detection, and centralized loss management.

Traditional retail shrinkage control focused primarily on external theft and EAS alarms, but the scope has gradually expanded to include return fraud, employee misconduct, missed scans at self-checkout, inventory discrepancies, promotional pricing errors, supply chain shortages, and online-offline fraud. Technologies such as AI cameras, pose and behavior recognition, video search, alerts for known suspects or vehicles, and anomaly detection at self-checkout are rapidly being deployed in stores. Verkada's retail shrinkage solution emphasizes AI video search, POS integration, and real-time alerts to combat organized retail crime, employee theft, and store shrinkage, while companies like Veesion utilize motion and gesture recognition to identify suspicious actions such as the surreptitious taking or concealment of merchandise.

This report is a detailed and comprehensive analysis for global Retail Shrinkage Control Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Retail Shrinkage Control Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Retail Shrinkage Control Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Retail Shrinkage Control Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Retail Shrinkage Control Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Retail Shrinkage Control Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Retail Shrinkage Control Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensormatic Solutions, Appriss Retail, Zebra Technologies, Checkpoint Systems, Verkada, Auror, Veesion, Genetec, 3xLOGIC, Securitas

Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Retail Shrinkage Control Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

POS Exception Reporting Software

AI Video Loss Prevention Software

Inventory Shrink Analytics Software

Others

Market segment by Deployment

Cloud-Based

On-Premise

Market segment by Application

Supermarkets

Drugstores

Apparel & Footwear Retail

Electronics Retail

Others

Market segment by players, this report covers

Sensormatic Solutions

Appriss Retail

Zebra Technologies

Checkpoint Systems

Verkada

Auror

Veesion

Genetec

3xLOGIC

Securitas Technology

NCR Voyix

Toshiba Global Commerce Solutions

Diebold Nixdorf

RetailNext

OpenEye

Hikvision

Dahua Technology

NEC Corporation

Fujitsu

Panasonic Connect

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Retail Shrinkage Control Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Retail Shrinkage Control Software, with revenue, gross margin, and global market share of Retail Shrinkage Control Software from 2021 to 2026.

Chapter 3, the Retail Shrinkage Control Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Retail Shrinkage Control Software market forecast, by regions, by Type and by Application,

with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Retail Shrinkage Control Software.

Chapter 13, to describe Retail Shrinkage Control Software research findings and conclusion.

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