

# Global Restructuring Advisory Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Restructuring Advisory Service market size is expected to reach \$ 1677 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Restructuring Advisory Service refers to comprehensive professional services provided by professional consulting firms or investment banks to companies facing financial difficulties, business restructuring, or strategic transformation. Its core objective is to help companies improve their financial condition, enhance operational efficiency, resolve business crises, or achieve strategic transformation through systematic diagnosis and optimization of their assets, liabilities, equity structure, business portfolio, and organizational structure.

In the cost structure of Restructuring Advisory Services, human resource costs account for the largest share (approximately 60%-70%), including salaries for senior partners, industry experts, financial analysts, legal advisors, and on-site project fees. Project operating costs account for approximately 15%-20%, covering due diligence, data modeling, and third-party assessments. Marketing and branding costs account for approximately 10%-15%, as the industry is highly dependent on reputation and client referrals. Gross profit margins show significant differentiation; top-tier institutions, leveraging brand premiums and complex transaction capabilities, can achieve gross profit margins of 50%-60%; mid-to-lower-tier institutions, with weaker bargaining power, generally have gross profit margins of 30%-40%.

The market exhibits a pattern of dominance by Europe and the US, with emerging markets in the Asia-Pacific region leading the growth. North America and Europe are the core global markets (accounting for approximately 70% combined), benefiting from

mature corporate bankruptcy laws, an active M&A market, and restructuring demand driven by private equity funds. The Asia-Pacific market is the fastest-growing region, particularly in China, Japan, and South Korea, where demand has surged due to economic restructuring, real estate debt restructuring, and corporate transformation and upgrading. However, the market is relatively fragmented, with local institutions and international giants competing simultaneously.

This report studies the global Restructuring Advisory Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Restructuring Advisory Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Restructuring Advisory Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Restructuring Advisory Service total market, 2021-2032, (USD Million)

Global Restructuring Advisory Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Restructuring Advisory Service total market, key domestic companies, and share, (USD Million)

Global Restructuring Advisory Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Restructuring Advisory Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Restructuring Advisory Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Restructuring Advisory Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Armanino LLP, PwC, Binder Dijker Otte, Crowe Global, Deloitte Touche Tohmatsu Limited, Ernst & Young Global Limited, Evelyn Partners, Grant Thornton LLP, Haines Watts Group, Johnston Carmichael, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Restructuring Advisory Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Restructuring Advisory Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Restructuring Advisory Service Market, Segmentation by Type:

Diagnosis and Assessment

Proposal Design and Negotiation Support

Execution and Implementation Management

Post-Investment Management

## Global Restructuring Advisory Service Market, Segmentation by Restructuring:

- Crisis Intervention-Based Restructuring
- Proactive Optimization-Based Restructuring
- Merger and Acquisition Integration-Based Restructuring
- Shareholder-Driven Restructuring
- Others

## Global Restructuring Advisory Service Market, Segmentation by Business:

- Financial Restructuring
- Asset Restructuring
- Equity Restructuring
- Operational Restructuring
- Legal Restructuring
- Others

## Global Restructuring Advisory Service Market, Segmentation by Application:

- Consumer Markets
- Energy and Natural Resources
- Media and Telecommunications
- Life Science and Healthcare
- Others

**Companies Profiled:**

Armanino LLP

PwC

Binder Dijker Otte

Crowe Global

Deloitte Touche Tohmatsu Limited

Ernst & Young Global Limited

Evelyn Partners

Grant Thornton LLP

Haines Watts Group

Johnston Carmichael

Kearney & Company

KPMG International

Mazars

MHA MacIntyre Hudson

Moore Global

Kroll

Guosen

CICC

## CITIC Securities

### Key Questions Answered

1. How big is the global Restructuring Advisory Service market?
2. What is the demand of the global Restructuring Advisory Service market?
3. What is the year over year growth of the global Restructuring Advisory Service market?
4. What is the total value of the global Restructuring Advisory Service market?
5. Who are the Major Players in the global Restructuring Advisory Service market?
6. What are the growth factors driving the market demand?

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