

Global Restaurant Fume Monitoring Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Restaurant Fume Monitoring Equipment market size is expected to reach \$ 1351 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Restaurant fume monitoring equipment is an intelligent and environmentally friendly device used to monitor the concentration and composition of kitchen fumes in the catering industry in real time, helping restaurants, hotels, and other establishments achieve compliant management of fume emissions. This equipment collects data on particulate matter and harmful gases from the fumes through high-sensitivity sensors, and combines wireless transmission and a cloud analysis platform to provide real-time feedback on fume emission status. It supports automatic alarms and linkage with ventilation systems, effectively reducing environmental pollution, improving air quality, and meeting environmental regulations. In 2025, sales were projected at 6.75 million units, with an average price of \$115, total production capacity at 7.5 million units, and a gross profit margin of 55%. Typically, one unit is installed per restaurant.

The market for restaurant fume monitoring equipment is experiencing rapid development driven by increasingly stringent environmental regulations and refined urban governance. With the continuous strengthening of air pollution control policies across various regions, restaurant fume emissions have become a key regulatory focus for urban PM2.5 control and community complaint management. Government departments are gradually promoting the construction of online monitoring, data networking, and remote enforcement systems, requiring catering establishments to install online fume monitoring terminals and connect to regulatory platforms. Against this backdrop, restaurant fume monitoring equipment has evolved from simple detection instruments into 'regulatory data nodes,' not only undertaking concentration monitoring

functions but also becoming an important component of environmental enforcement, smart city management, and digital government systems, resulting in a steady increase in market demand.

From the perspective of industry competition and development trends, the market is shifting from a 'hardware sales-oriented' model to an 'equipment + platform + data service' model. The profit margin for single monitoring terminals is gradually shrinking, while companies with platform access capabilities, data analysis functions, and remote operation and maintenance services have a greater competitive advantage. Future growth will mainly come from three aspects: first, the replacement of equipment in older catering establishments; second, the expansion of regulatory coverage in third- and fourth-tier cities and county-level markets; and third, deep integration with smart city and environmental IoT systems. As data compliance and emission standards become more refined, the industry will continue to evolve towards standardization, networking, and long-term operation and maintenance services.

This report studies the global Restaurant Fume Monitoring Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Restaurant Fume Monitoring Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Restaurant Fume Monitoring Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Restaurant Fume Monitoring Equipment total production and demand, 2021-2032, (K Units)

Global Restaurant Fume Monitoring Equipment total production value, 2021-2032, (USD Million)

Global Restaurant Fume Monitoring Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Restaurant Fume Monitoring Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Restaurant Fume Monitoring Equipment domestic production, consumption, key domestic manufacturers and share

Global Restaurant Fume Monitoring Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Restaurant Fume Monitoring Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Restaurant Fume Monitoring Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Restaurant Fume Monitoring Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Madur, Testo, RAE Systems, IMR Environmental Equipment, Cerex Monitoring Solutions, LLC., MSA Safety, Enerac, LLC, Shandong Weimengshi Technology Co., Ltd., Gasmot Technologies, J.U.M. Engineering GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Restaurant Fume Monitoring Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Restaurant Fume Monitoring Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Restaurant Fume Monitoring Equipment Market, Segmentation by Type:

Particle Concentration Detector

Multi-parameter Oil Fume Monitor

High-end Gas Analysis

Global Restaurant Fume Monitoring Equipment Market, Segmentation by Technology Principle:

Optical Scattering Detector

Laser Scattering Detector

Infrared Absorption Detector

Electrochemical Sensor Detector

Global Restaurant Fume Monitoring Equipment Market, Segmentation by Installation Method:

In-Duct Installed Detector

Ambient Air Detector

Global Restaurant Fume Monitoring Equipment Market, Segmentation by Application:

Food & Beverage Industry

Environmental Law Enforcement

Others

Companies Profiled:

Madur

Testo

RAE Systems

IMR Environmental Equipment

Cerex Monitoring Solutions, LLC.

MSA Safety

Enerac, LLC

Shandong Weimengshi Technology Co., Ltd.

Gasmet Technologies

J.U.M. Engineering GmbH

Eurotron Instruments

Guangzhou Beslan Environmental Protection Technology Co., Ltd.

Shen ZHEN Osen Cleanroom Tech, Co., Ltd.

Qingdao Lubo Hongye Environmental Protection

Jinye Instruments

Shenzhen GCEM Environmental Technology Co., Ltd.

MSD-Tech

OTECH

JSW

Hejia Automation

Key Questions Answered:

1. How big is the global Restaurant Fume Monitoring Equipment market?
2. What is the demand of the global Restaurant Fume Monitoring Equipment market?
3. What is the year over year growth of the global Restaurant Fume Monitoring Equipment market?
4. What is the production and production value of the global Restaurant Fume Monitoring Equipment market?
5. Who are the key producers in the global Restaurant Fume Monitoring Equipment market?
6. What are the growth factors driving the market demand?

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