

# Global Restaurant Fume Monitoring Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Restaurant Fume Monitoring Equipment market size was valued at US\$ 828 million in 2025 and is forecast to a readjusted size of US\$ 1351 million by 2032 with a CAGR of 7.3% during review period.

Restaurant fume monitoring equipment is an intelligent and environmentally friendly device used to monitor the concentration and composition of kitchen fumes in the catering industry in real time, helping restaurants, hotels, and other establishments achieve compliant management of fume emissions. This equipment collects data on particulate matter and harmful gases from the fumes through high-sensitivity sensors, and combines wireless transmission and a cloud analysis platform to provide real-time feedback on fume emission status. It supports automatic alarms and linkage with ventilation systems, effectively reducing environmental pollution, improving air quality, and meeting environmental regulations. In 2025, sales were projected at 6.75 million units, with an average price of \$115, total production capacity at 7.5 million units, and a gross profit margin of 55%. Typically, one unit is installed per restaurant.

The market for restaurant fume monitoring equipment is experiencing rapid development driven by increasingly stringent environmental regulations and refined urban governance. With the continuous strengthening of air pollution control policies across various regions, restaurant fume emissions have become a key regulatory focus for urban PM2.5 control and community complaint management. Government departments are gradually promoting the construction of online monitoring, data networking, and remote enforcement systems, requiring catering establishments to install online fume monitoring terminals and connect to regulatory platforms. Against this

backdrop, restaurant fume monitoring equipment has evolved from simple detection instruments into 'regulatory data nodes,' not only undertaking concentration monitoring functions but also becoming an important component of environmental enforcement, smart city management, and digital government systems, resulting in a steady increase in market demand.

From the perspective of industry competition and development trends, the market is shifting from a 'hardware sales-oriented' model to an 'equipment + platform + data service' model. The profit margin for single monitoring terminals is gradually shrinking, while companies with platform access capabilities, data analysis functions, and remote operation and maintenance services have a greater competitive advantage. Future growth will mainly come from three aspects: first, the replacement of equipment in older catering establishments; second, the expansion of regulatory coverage in third- and fourth-tier cities and county-level markets; and third, deep integration with smart city and environmental IoT systems. As data compliance and emission standards become more refined, the industry will continue to evolve towards standardization, networking, and long-term operation and maintenance services.

This report is a detailed and comprehensive analysis for global Restaurant Fume Monitoring Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Restaurant Fume Monitoring Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Restaurant Fume Monitoring Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Restaurant Fume Monitoring Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Restaurant Fume Monitoring Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Restaurant Fume Monitoring Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Restaurant Fume Monitoring Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Madur, Testo, RAE Systems, IMR Environmental Equipment, Cerex Monitoring Solutions, LLC., MSA Safety, Enerac, LLC, Shandong Weimengshi Technology Co., Ltd., Gasmot Technologies, J.U.M. Engineering GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Restaurant Fume Monitoring Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Particle Concentration Detector

Multi-parameter Oil Fume Monitor

High-end Gas Analysis

#### Market segment by Technology Principle

Optical Scattering Detector

Laser Scattering Detector

Infrared Absorption Detector

Electrochemical Sensor Detector

#### Market segment by Installation Method

In-Duct Installed Detector

Ambient Air Detector

#### Market segment by Application

Food & Beverage Industry

Environmental Law Enforcement

Others

#### Major players covered

Madur

Testo

RAE Systems

IMR Environmental Equipment

Cerex Monitoring Solutions, LLC.

MSA Safety

Enerac, LLC

Shandong Weimengshi Technology Co., Ltd.

Gasmet Technologies

J.U.M. Engineering GmbH

Eurotron Instruments

Guangzhou Beslan Environmental Protection Technology Co., Ltd.

Shen ZHEN Osen Cleanroom Tech, Co., Ltd.

Qingdao Lubo Hongye Environmental Protection

Jinye Instruments

Shenzhen GCEM Environmental Technology Co., Ltd.

MSD-Tech

OTECH

JSW

Hejia Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Restaurant Fume Monitoring Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Restaurant Fume Monitoring Equipment, with price, sales quantity, revenue, and global market share of Restaurant Fume Monitoring Equipment from 2021 to 2026.

Chapter 3, the Restaurant Fume Monitoring Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Restaurant Fume Monitoring Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Restaurant Fume Monitoring Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Restaurant Fume Monitoring Equipment.

Chapter 14 and 15, to describe Restaurant Fume Monitoring Equipment sales channel, distributors, customers, research findings and conclusion.

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