

Global Respiratory Multiplex Panel Kits Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Respiratory Multiplex Panel Kits market size was valued at US\$ 4244 million in 2025 and is forecast to a readjusted size of US\$ 6914 million by 2032 with a CAGR of 7.0% during review period.

Respiratory Multiplex Panel Kits are in vitro diagnostic products that use nucleic acid amplification, molecular hybridization, microfluidics, immunochromatography, or other diagnostic technologies to detect multiple respiratory pathogens in a single test. These panels commonly cover influenza viruses, respiratory syncytial virus, SARS-CoV-2, adenovirus, parainfluenza virus, rhinovirus, *Mycoplasma pneumoniae*, *Chlamydia pneumoniae*, and selected bacterial pathogens. They are mainly used for etiological confirmation in fever, cough, pneumonia, acute upper respiratory tract infections, and hospital-acquired infection scenarios. By helping clinicians rapidly distinguish viral, bacterial, and atypical pathogen infections, these kits support patient triage, antimicrobial decision-making, infection control, and public health surveillance. Compared with single-pathogen tests, respiratory multiplex panel kits offer broader coverage, faster reporting, higher sample efficiency, and stronger clinical decision value, making them an important tool for precision diagnosis of respiratory infections. In 2025, global Respiratory Multiplex Panel Kits production reached approximately 351.2 million units. The average gross profit margin of this product is 55%.

Respiratory multiplex panel kits are at a critical stage where respiratory infection diagnostics are upgrading from single-pathogen testing to comprehensive pathogen-spectrum identification. The alternating circulation of COVID-19, influenza, RSV, *Mycoplasma pneumoniae*, and other respiratory pathogens is increasing clinical demand for single-sample, multi-target, and rapid-result testing. For hospitals, multiplex

panels can improve diagnostic efficiency in emergency departments, pediatrics, respiratory medicine, fever clinics, and intensive care units, while reducing uncertainty in empirical treatment. For public health systems, multiplex testing helps identify changes in circulating pathogens and potential outbreak risks earlier. With broader adoption of molecular diagnostic platforms, improved testing capacity at lower-tier institutions, and stronger automated sample-processing capabilities from manufacturers, the market is shifting from pandemic-driven demand toward a new stage combining routine, seasonal, and structural demand, offering sustained commercial value and brand-building opportunities.

Although respiratory multiplex panel kits have clear clinical value, the industry also faces significant competition and commercialization risks. First, multi-target testing must balance sensitivity, specificity, cross-reactivity control, and result interpretation; the more complex the panel, the higher the requirements for primer-probe design, system compatibility, and quality control. Second, respiratory infections are highly seasonal, making company revenue vulnerable to changes in epidemic intensity, testing policies, and procurement timing. Third, multiplex panels are usually priced above single-pathogen tests, and without clear clinical pathways or reimbursement support, some medical institutions may prefer tiered testing or lower-cost screening solutions. In addition, pathogen patterns continue to evolve, requiring companies to update target combinations, validate performance, and adapt to regulatory expectations, which demands long-term coordination across R&D, registration, manufacturing, and clinical promotion.

Downstream demand for respiratory multiplex panel kits is expanding from large hospital laboratories into broader clinical settings. Tertiary hospitals remain the core market for high-throughput multi-pathogen testing, especially in severe infection, immunocompromised patients, pediatric respiratory infections, and hospital infection-control scenarios. At the same time, secondary hospitals, regional testing centers, emergency laboratories, and selected primary care institutions are gradually improving their rapid molecular testing and multiplex screening capabilities. Future customers will not only ask how many pathogens a panel can detect, but will also focus on turnaround time, operational complexity, sample-type compatibility, result interpretability, instrument compatibility, and overall testing cost. Companies with platform-based instruments, expandable test menus, stable supply, and accumulated clinical evidence will be better positioned to build long-term customer stickiness in routine hospital procurement and seasonal respiratory infection peaks.

This report is a detailed and comprehensive analysis for global Respiratory Multiplex

Panel Kits market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Respiratory Multiplex Panel Kits market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Respiratory Multiplex Panel Kits market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Respiratory Multiplex Panel Kits market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Respiratory Multiplex Panel Kits market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Respiratory Multiplex Panel Kits

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Respiratory Multiplex Panel Kits market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include bioMérieux, Roche, Cepheid, Hologic, Seegene, QIAGEN, Thermo Fisher Scientific, DiaSorin, Sansure Biotech, Daan Gene,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Respiratory Multiplex Panel Kits market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PCR Multiplex Panels

Isothermal Amplification Panels

Antigen Multiplex Panels

POCT Multiplex Kits

Other

Market segment by Pathogen Coverage

Influenza And RSV Panels

COVID-19 Combo Panels

Bacterial Respiratory Panels

Viral Respiratory Panels

Comprehensive Respiratory Panels

Other

Market segment by Use Setting

High-Throughput Lab Use

Near-Patient Testing

Emergency Use

Pediatric Use

Seasonal Surveillance

Other

Market segment by Application

Hospitals

Third-party Laboratory

Public Health Surveillance

Home Or Retail Testing

Other

Major players covered

bioMérieux

Roche

Cepheid

Hologic

Seegene

QIAGEN

Thermo Fisher Scientific

DiaSorin

Sansure Biotech

Daan Gene

BioGerm

Bioperfectus Technologies

BGI Genomics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Respiratory Multiplex Panel Kits product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Respiratory Multiplex Panel Kits, with price, sales quantity, revenue, and global market share of Respiratory Multiplex Panel Kits from 2021 to 2026.

Chapter 3, the Respiratory Multiplex Panel Kits competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Respiratory Multiplex Panel Kits breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Respiratory Multiplex Panel Kits market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Respiratory Multiplex Panel Kits.

Chapter 14 and 15, to describe Respiratory Multiplex Panel Kits sales channel, distributors, customers, research findings and conclusion.

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