

Global Resorcinol bis(2-hydroxyethyl) ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resorcinol bis(2-hydroxyethyl) ether market size is expected to reach \$ 41.39 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

1,3-Bis(2-hydroxyethoxy)benzene, commonly marketed as resorcinol bis(2-hydroxyethyl) ether or HER, is an aromatic diol based on a resorcinol core bearing two hydroxyethoxy groups. This study focuses on industrial-grade solid HER under CAS No. 102-40-9 and closely related liquid HER-type chain extenders used in polyurethane applications. HER is typically supplied as a white crystalline powder, granule or solid, with a molecular weight of 198.22, a melting range around the high-80s to mid-90s °C, and a hydroxyl value around 550 mgKOH/g. In industrial use, HER functions mainly as an aromatic glycol chain extender for MDI-based polyurethane prepolymers. By contributing aromatic hard-segment structure while retaining processability, it helps improve heat resistance, tear strength, rebound, dynamic performance, dimensional stability and low-shrinkage behavior in polyurethane elastomers. Major end uses include cast polyurethane elastomers, thermoplastic polyurethane, oilfield seals, forklift wheels, hydraulic seals, conveyor belts, adhesives, sealants and other high-performance elastomer components.

Based on our research, 1,3-bis(2-hydroxyethoxy)benzene, or HER, should be treated as a narrow specialty chemical market rather than a broad polyurethane, resorcinol or glycol market. Its core industrial role is that of an aromatic diol chain extender for MDI-based polyurethane systems. Compared with aliphatic diols such as BDO, HER introduces an aromatic hard-segment structure that can improve heat resistance, tear strength, rebound and dynamic properties. Compared with HQEE, HER's resorcinol-based meta configuration and lower melting behavior give it a different processing

profile. Compared with aromatic diamine systems such as MOCA, HER is positioned more toward MDI polyurethane elastomers where users seek a balance between performance, processing window and formulation flexibility. This is why the study adopts a narrow product definition centered on CAS 102-40-9 HER and closely related HER-L products, rather than aggregating all polyurethane chain extenders or all resorcinol derivatives.

From a supply-side perspective, the global HER market is characterized by a China-centered industrial supply base and an overseas network of specialty chemical suppliers and laboratory reagent providers. Chinese producers and brand suppliers appear more visible in industrial polyurethane chain extenders, with Suzhou Xiangyuan, Zhangjiagang Yarui, Yantai Zhuotai, Suzhou Ke Sheng Tong and Qingdao Jade forming the main identifiable supplier pool. Outside China, companies such as Gantrade provide global product availability and technical documentation, while TCI, Merck/Sigma-Aldrich, Biosynth and Aladdin mainly serve reagent-grade or small-volume specialty demand. This creates a clear gap between the broad longlist and the core formal list: the longlist includes suppliers, reagent houses, trading companies and brand owners, while the core list is much narrower when the criterion is evidence of industrial-grade manufacturing or branded industrial supply.

Demand growth is expected to come from higher-performance polyurethane elastomers rather than from broad commodity polyurethane consumption. HER is most relevant where end users need heat resistance, tear strength, rebound, low compression set, dimensional stability and dynamic performance. Typical applications include oilfield seals, forklift wheels, hydraulic cylinder seals, conveyor belts, cast elastomers, TPU, adhesives and sealants. Suzhou Xiangyuan's official product information lists HER/HER-L for MDI polyurethane products including oilfield seals, forklift tires, hydraulic cylinder seals and conveyor belts, while Gantrade presents HER as a diol and chain extender for polyurethane, TPU and elastomer-related applications. Combining disclosed product positioning with supply-side checks, we estimate the 2025 global industrial HER/HER-L market at around USD 28.50 million, equivalent to approximately 2,700 tonnes at an average industrial selling price of roughly USD 10,500 per tonne.

From a technology and competitive-evolution perspective, HER is unlikely to become a large commodity product on its own. Its future lies in being part of a broader polyurethane chain-extender toolkit that includes HQEE, HER-L, MCDEA, MOCA alternatives, aliphatic diols and other specialty curing agents. Competition will be shaped by formulation performance, processing convenience, regulatory preference for safer and lower-emission systems, and the ability of Chinese producers to scale

consistent high-purity specialty chain extenders. Public company and industry materials around Suzhou Xiangyuan indicate continued development of HER/HER-L process technology and its use in MDI-based high-performance polyurethane elastomers, which supports the view that the market will remain small but technically relevant.

This report studies the global Resorcinol bis(2-hydroxyethyl) ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resorcinol bis(2-hydroxyethyl) ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resorcinol bis(2-hydroxyethyl) ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resorcinol bis(2-hydroxyethyl) ether total production and demand, 2021-2032, (Tons)

Global Resorcinol bis(2-hydroxyethyl) ether total production value, 2021-2032, (USD Million)

Global Resorcinol bis(2-hydroxyethyl) ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Resorcinol bis(2-hydroxyethyl) ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Resorcinol bis(2-hydroxyethyl) ether domestic production, consumption, key domestic manufacturers and share

Global Resorcinol bis(2-hydroxyethyl) ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Resorcinol bis(2-hydroxyethyl) ether production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Resorcinol bis(2-hydroxyethyl) ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Resorcinol bis(2-hydroxyethyl) ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou Xiangyuan New Materials Co., Ltd., Zhangjiagang Yarui Chemical Co., Ltd., GO YEN CHEMICAL INDUSTRIAL CO., LTD., Suzhou Ke Sheng Tong New Materials Technology Co., Ltd., Yantai Zhuotai New Material Technology Co., Ltd., Qingdao Jade New Material Technology Co., Ltd.,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resorcinol bis(2-hydroxyethyl) ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Product Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resorcinol bis(2-hydroxyethyl) ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resorcinol bis(2-hydroxyethyl) ether Market, Segmentation by Product Form:

Solid HER

Liquid HER

Global Resorcinol bis(2-hydroxyethyl) ether Market, Segmentation by Application System:

MDI Polyurethane Elastomers

TPU

Adhesives & Sealants

Resin Intermediates

Global Resorcinol bis(2-hydroxyethyl) ether Market, Segmentation by Purity Level:

≥99.0%

98.0%–99.0%

97.0%–98.0%

Below 97.0%

Global Resorcinol bis(2-hydroxyethyl) ether Market, Segmentation by Application:

Industrial Elastomer Components

Oil & Gas

Automotive & Transportation

Electrical & Electronics

Consumer

Companies Profiled:

Suzhou Xiangyuan New Materials Co., Ltd.

Zhangjiagang Yarui Chemical Co., Ltd.

GO YEN CHEMICAL INDUSTRIAL CO., LTD.

Suzhou Ke Sheng Tong New Materials Technology Co., Ltd.

Yantai Zhuotai New Material Technology Co., Ltd.

Qingdao Jade New Material Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Resorcinol bis(2-hydroxyethyl) ether market?
2. What is the demand of the global Resorcinol bis(2-hydroxyethyl) ether market?
3. What is the year over year growth of the global Resorcinol bis(2-hydroxyethyl) ether market?
4. What is the production and production value of the global Resorcinol bis(2-hydroxyethyl) ether market?
5. Who are the key producers in the global Resorcinol bis(2-hydroxyethyl) ether market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Resorcinol bis(2-hydroxyethyl) ether Introduction
- 1.2 World Resorcinol bis(2-hydroxyethyl) ether Supply & Forecast
 - 1.2.1 World Resorcinol bis(2-hydroxyethyl) ether Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032)
 - 1.2.3 World Resorcinol bis(2-hydroxyethyl) ether Pricing Trends (2021-2032)
- 1.3 World Resorcinol bis(2-hydroxyethyl) ether Production by Region (Based on Production Site)
 - 1.3.1 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Region (2021-2032)
 - 1.3.2 World Resorcinol bis(2-hydroxyethyl) ether Production by Region (2021-2032)
 - 1.3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Region (2021-2032)
 - 1.3.4 North America Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032)
 - 1.3.5 Europe Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032)
 - 1.3.6 China Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032)
 - 1.3.7 Japan Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Resorcinol bis(2-hydroxyethyl) ether Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Resorcinol bis(2-hydroxyethyl) ether Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Resorcinol bis(2-hydroxyethyl) ether Demand (2021-2032)
- 2.2 World Resorcinol bis(2-hydroxyethyl) ether Consumption by Region
 - 2.2.1 World Resorcinol bis(2-hydroxyethyl) ether Consumption by Region (2021-2026)
 - 2.2.2 World Resorcinol bis(2-hydroxyethyl) ether Consumption Forecast by Region (2027-2032)
- 2.3 United States Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)
- 2.4 China Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)
- 2.5 Europe Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)
- 2.6 Japan Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)
- 2.7 South Korea Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)
- 2.8 ASEAN Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)

2.9 India Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Manufacturer (2021-2026)

3.2 World Resorcinol bis(2-hydroxyethyl) ether Production by Manufacturer (2021-2026)

3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Manufacturer (2021-2026)

3.4 Resorcinol bis(2-hydroxyethyl) ether Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Resorcinol bis(2-hydroxyethyl) ether Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Resorcinol bis(2-hydroxyethyl) ether in 2025

3.5.3 Global Concentration Ratios (CR8) for Resorcinol bis(2-hydroxyethyl) ether in 2025

3.6 Resorcinol bis(2-hydroxyethyl) ether Market: Overall Company Footprint Analysis

3.6.1 Resorcinol bis(2-hydroxyethyl) ether Market: Region Footprint

3.6.2 Resorcinol bis(2-hydroxyethyl) ether Market: Company Product Type Footprint

3.6.3 Resorcinol bis(2-hydroxyethyl) ether Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Value Comparison

4.1.1 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Comparison

4.2.1 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Consumption Comparison

4.3.1 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Resorcinol bis(2-hydroxyethyl) ether Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value (2021-2026)

4.4.3 United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production (2021-2026)

4.5 China Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers and Market Share

4.5.1 China Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value (2021-2026)

4.5.3 China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production (2021-2026)

4.6 Rest of World Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production (2021-2026)

5 MARKET ANALYSIS BY PRODUCT FORM

5.1 World Resorcinol bis(2-hydroxyethyl) ether Market Size Overview by Product Form: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Product Form

5.2.1 Solid HER

5.2.2 Liquid HER

5.3 Market Segment by Product Form

5.3.1 World Resorcinol bis(2-hydroxyethyl) ether Production by Product Form
(2021-2032)

5.3.2 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Product Form
(2021-2032)

5.3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Product Form
(2021-2032)

6 MARKET ANALYSIS BY APPLICATION SYSTEM

6.1 World Resorcinol bis(2-hydroxyethyl) ether Market Size Overview by Application System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application System

6.2.1 MDI Polyurethane Elastomers

6.2.2 TPU

6.2.3 Adhesives & Sealants

6.2.4 Resin Intermediates

6.3 Market Segment by Application System

6.3.1 World Resorcinol bis(2-hydroxyethyl) ether Production by Application System
(2021-2032)

6.3.2 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application System (2021-2032)

6.3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application System
(2021-2032)

7 MARKET ANALYSIS BY PURITY LEVEL

7.1 World Resorcinol bis(2-hydroxyethyl) ether Market Size Overview by Purity Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Purity Level

7.2.1 ≥99.0%

7.2.2 98.0%~99.0%

7.2.3 97.0%~98.0%

7.2.4 Below 97.0%

7.3 Market Segment by Purity Level

7.3.1 World Resorcinol bis(2-hydroxyethyl) ether Production by Purity Level
(2021-2032)

7.3.2 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Purity Level (2021-2032)

7.3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Purity Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Resorcinol bis(2-hydroxyethyl) ether Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Elastomer Components

8.2.2 Oil & Gas

8.2.3 Automotive & Transportation

8.2.4 Electrical & Electronics

8.2.5 Consumer

8.3 Market Segment by Application

8.3.1 World Resorcinol bis(2-hydroxyethyl) ether Production by Application (2021-2032)

8.3.2 World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application (2021-2032)

8.3.3 World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Suzhou Xiangyuan New Materials Co., Ltd.

9.1.1 Suzhou Xiangyuan New Materials Co., Ltd. Details

9.1.2 Suzhou Xiangyuan New Materials Co., Ltd. Major Business

9.1.3 Suzhou Xiangyuan New Materials Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

9.1.4 Suzhou Xiangyuan New Materials Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Suzhou Xiangyuan New Materials Co., Ltd. Recent Developments/Updates

9.1.6 Suzhou Xiangyuan New Materials Co., Ltd. Competitive Strengths & Weaknesses

9.2 Zhangjiagang Yarui Chemical Co., Ltd.

9.2.1 Zhangjiagang Yarui Chemical Co., Ltd. Details

9.2.2 Zhangjiagang Yarui Chemical Co., Ltd. Major Business

9.2.3 Zhangjiagang Yarui Chemical Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether

Product and Services

9.2.4 Zhangjiagang Yarui Chemical Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Zhangjiagang Yarui Chemical Co., Ltd. Recent Developments/Updates

9.2.6 Zhangjiagang Yarui Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.3 GO YEN CHEMICAL INDUSTRIAL CO., LTD.

9.3.1 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Details

9.3.2 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Major Business

9.3.3 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Resorcinol bis(2-hydroxyethyl) ether Product and Services

9.3.4 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Recent Developments/Updates

9.3.6 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Competitive Strengths & Weaknesses

9.4 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd.

9.4.1 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Details

9.4.2 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Major Business

9.4.3 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

9.4.4 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Recent Developments/Updates

9.4.6 Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

9.5 Yantai Zhuotai New Material Technology Co., Ltd.

9.5.1 Yantai Zhuotai New Material Technology Co., Ltd. Details

9.5.2 Yantai Zhuotai New Material Technology Co., Ltd. Major Business

9.5.3 Yantai Zhuotai New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

9.5.4 Yantai Zhuotai New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Yantai Zhuotai New Material Technology Co., Ltd. Recent Developments/Updates

9.5.6 Yantai Zhuotai New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

9.6 Qingdao Jade New Material Technology Co., Ltd.

- 9.6.1 Qingdao Jade New Material Technology Co., Ltd. Details
- 9.6.2 Qingdao Jade New Material Technology Co., Ltd. Major Business
- 9.6.3 Qingdao Jade New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services
- 9.6.4 Qingdao Jade New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Qingdao Jade New Material Technology Co., Ltd. Recent Developments/Updates
- 9.6.6 Qingdao Jade New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Resorcinol bis(2-hydroxyethyl) ether Industry Chain
- 10.2 Resorcinol bis(2-hydroxyethyl) ether Upstream Analysis
 - 10.2.1 Resorcinol bis(2-hydroxyethyl) ether Core Raw Materials
 - 10.2.2 Main Manufacturers of Resorcinol bis(2-hydroxyethyl) ether Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Resorcinol bis(2-hydroxyethyl) ether Production Mode
- 10.6 Resorcinol bis(2-hydroxyethyl) ether Procurement Model
- 10.7 Resorcinol bis(2-hydroxyethyl) ether Industry Sales Model and Sales Channels
 - 10.7.1 Resorcinol bis(2-hydroxyethyl) ether Sales Model
 - 10.7.2 Resorcinol bis(2-hydroxyethyl) ether Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Region (2021-2026)
- Table 5. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Region (2027-2032)
- Table 6. World Resorcinol bis(2-hydroxyethyl) ether Production by Region (2021-2026) & (Tons)
- Table 7. World Resorcinol bis(2-hydroxyethyl) ether Production by Region (2027-2032) & (Tons)
- Table 8. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Region (2021-2026)
- Table 9. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Region (2027-2032)
- Table 10. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Resorcinol bis(2-hydroxyethyl) ether Major Market Trends
- Table 13. World Resorcinol bis(2-hydroxyethyl) ether Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Resorcinol bis(2-hydroxyethyl) ether Consumption by Region (2021-2026) & (Tons)
- Table 15. World Resorcinol bis(2-hydroxyethyl) ether Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Resorcinol bis(2-hydroxyethyl) ether Producers in 2025
- Table 18. World Resorcinol bis(2-hydroxyethyl) ether Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Resorcinol bis(2-hydroxyethyl) ether Producers in 2025

Table 20. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Resorcinol bis(2-hydroxyethyl) ether Company Evaluation Quadrant

Table 22. World Resorcinol bis(2-hydroxyethyl) ether Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Resorcinol bis(2-hydroxyethyl) ether Production Site of Key Manufacturer

Table 24. Resorcinol bis(2-hydroxyethyl) ether Market: Company Product Type Footprint

Table 25. Resorcinol bis(2-hydroxyethyl) ether Market: Company Product Application Footprint

Table 26. Resorcinol bis(2-hydroxyethyl) ether Competitive Factors

Table 27. Resorcinol bis(2-hydroxyethyl) ether New Entrant and Capacity Expansion Plans

Table 28. Resorcinol bis(2-hydroxyethyl) ether Mergers & Acquisitions Activity

Table 29. United States VS China Resorcinol bis(2-hydroxyethyl) ether Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Resorcinol bis(2-hydroxyethyl) ether Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Resorcinol bis(2-hydroxyethyl) ether Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share (2021-2026)

Table 37. China Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share (2021-2026)

Table 42. Rest of World Based Resorcinol bis(2-hydroxyethyl) ether Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share (2021-2026)

Table 47. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 48. World Resorcinol bis(2-hydroxyethyl) ether Production by Product Form (2021-2026) & (Tons)

Table 49. World Resorcinol bis(2-hydroxyethyl) ether Production by Product Form (2027-2032) & (Tons)

Table 50. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Product Form (2021-2026) & (USD Million)

Table 51. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Product Form (2027-2032) & (USD Million)

Table 52. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 53. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 54. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application System, (USD Million), 2021 & 2025 & 2032

Table 55. World Resorcinol bis(2-hydroxyethyl) ether Production by Application System (2021-2026) & (Tons)

Table 56. World Resorcinol bis(2-hydroxyethyl) ether Production by Application System (2027-2032) & (Tons)

Table 57. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application System (2021-2026) & (USD Million)

Table 58. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application System (2027-2032) & (USD Million)

Table 59. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application

System (2021-2026) & (US\$/Ton)

Table 60. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application

System (2027-2032) & (US\$/Ton)

Table 61. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Purity Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Resorcinol bis(2-hydroxyethyl) ether Production by Purity Level (2021-2026) & (Tons)

Table 63. World Resorcinol bis(2-hydroxyethyl) ether Production by Purity Level (2027-2032) & (Tons)

Table 64. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Purity Level (2021-2026) & (USD Million)

Table 65. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Purity Level (2027-2032) & (USD Million)

Table 66. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Purity Level (2021-2026) & (US\$/Ton)

Table 67. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Purity Level (2027-2032) & (US\$/Ton)

Table 68. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Resorcinol bis(2-hydroxyethyl) ether Production by Application (2021-2026) & (Tons)

Table 70. World Resorcinol bis(2-hydroxyethyl) ether Production by Application (2027-2032) & (Tons)

Table 71. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application (2021-2026) & (USD Million)

Table 72. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application (2027-2032) & (USD Million)

Table 73. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Suzhou Xiangyuan New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Suzhou Xiangyuan New Materials Co., Ltd. Major Business

Table 77. Suzhou Xiangyuan New Materials Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 78. Suzhou Xiangyuan New Materials Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Suzhou Xiangyuan New Materials Co., Ltd. Recent Developments/Updates

Table 80. Suzhou Xiangyuan New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 81. Zhangjiagang Yarui Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Zhangjiagang Yarui Chemical Co., Ltd. Major Business

Table 83. Zhangjiagang Yarui Chemical Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 84. Zhangjiagang Yarui Chemical Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Zhangjiagang Yarui Chemical Co., Ltd. Recent Developments/Updates

Table 86. Zhangjiagang Yarui Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 87. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 88. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Major Business

Table 89. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 90. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Recent Developments/Updates

Table 92. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Competitive Strengths & Weaknesses

Table 93. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Major Business

Table 95. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 96. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Recent Developments/Updates

Table 98. Suzhou Ke Sheng Tong New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Yantai Zhuotai New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Yantai Zhuotai New Material Technology Co., Ltd. Major Business

Table 101. Yantai Zhuotai New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 102. Yantai Zhuotai New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yantai Zhuotai New Material Technology Co., Ltd. Recent Developments/Updates

Table 104. Yantai Zhuotai New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Qingdao Jade New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Qingdao Jade New Material Technology Co., Ltd. Major Business

Table 107. Qingdao Jade New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Product and Services

Table 108. Qingdao Jade New Material Technology Co., Ltd. Resorcinol bis(2-hydroxyethyl) ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Qingdao Jade New Material Technology Co., Ltd. Recent Developments/Updates

Table 110. Qingdao Jade New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Global Key Players of Resorcinol bis(2-hydroxyethyl) ether Upstream (Raw Materials)

Table 112. Global Resorcinol bis(2-hydroxyethyl) ether Typical Customers

Table 113. Resorcinol bis(2-hydroxyethyl) ether Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Resorcinol bis(2-hydroxyethyl) ether Picture
- Figure 2. World Resorcinol bis(2-hydroxyethyl) ether Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Resorcinol bis(2-hydroxyethyl) ether Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032) & (Tons)
- Figure 5. World Resorcinol bis(2-hydroxyethyl) ether Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Region (2021-2032)
- Figure 7. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Region (2021-2032)
- Figure 8. North America Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032) & (Tons)
- Figure 9. Europe Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032) & (Tons)
- Figure 10. China Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032) & (Tons)
- Figure 11. Japan Resorcinol bis(2-hydroxyethyl) ether Production (2021-2032) & (Tons)
- Figure 12. Resorcinol bis(2-hydroxyethyl) ether Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 15. World Resorcinol bis(2-hydroxyethyl) ether Consumption Market Share by Region (2021-2032)
- Figure 16. United States Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 17. China Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 18. Europe Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 19. Japan Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)

Figure 22. India Resorcinol bis(2-hydroxyethyl) ether Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Resorcinol bis(2-hydroxyethyl) ether by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Resorcinol bis(2-hydroxyethyl) ether Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Resorcinol bis(2-hydroxyethyl) ether Markets in 2025

Figure 26. United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Resorcinol bis(2-hydroxyethyl) ether Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Resorcinol bis(2-hydroxyethyl) ether Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share 2025

Figure 30. China Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Resorcinol bis(2-hydroxyethyl) ether Production Market Share 2025

Figure 32. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 33. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Product Form in 2025

Figure 34. Solid HER

Figure 35. Liquid HER

Figure 36. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Product Form (2021-2032)

Figure 37. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Product Form (2021-2032)

Figure 38. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 39. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Application System in 2025

Figure 41. MDI Polyurethane Elastomers

Figure 42. TPU

Figure 43. Adhesives & Sealants

Figure 44. Resin Intermediates

Figure 45. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Application System (2021-2032)

Figure 46. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Application System (2021-2032)

Figure 47. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application System (2021-2032) & (US\$/Ton)

Figure 48. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Purity Level, (USD Million), 2021 & 2025 & 2032

Figure 49. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Purity Level in 2025

Figure 50. 99.0%

Figure 51. 98.0%-99.0%

Figure 52. 97.0%-98.0%

Figure 53. Below 97.0%

Figure 54. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Purity Level (2021-2032)

Figure 55. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Purity Level (2021-2032)

Figure 56. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Purity Level (2021-2032) & (US\$/Ton)

Figure 57. World Resorcinol bis(2-hydroxyethyl) ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Application in 2025

Figure 59. Industrial Elastomer Components

Figure 60. Oil & Gas

Figure 61. Automotive & Transportation

Figure 62. Electrical & Electronics

Figure 63. Consumer

Figure 64. World Resorcinol bis(2-hydroxyethyl) ether Production Market Share by Application (2021-2032)

Figure 65. World Resorcinol bis(2-hydroxyethyl) ether Production Value Market Share by Application (2021-2032)

Figure 66. World Resorcinol bis(2-hydroxyethyl) ether Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. Resorcinol bis(2-hydroxyethyl) ether Industry Chain

Figure 68. Resorcinol bis(2-hydroxyethyl) ether Procurement Model

Figure 69. Resorcinol bis(2-hydroxyethyl) ether Sales Model

Figure 70. Resorcinol bis(2-hydroxyethyl) ether Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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