

Global Resonating Inductor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resonating Inductor market size is expected to reach \$ 732 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Resonating Inductor production reached approximately 11.53 M Units. The average price is approximately \$38. A resonant inductor is a magnetic component specifically engineered for use in the resonant tank of a power conversion circuit. It operates together with resonant capacitors, switching devices, and, where applicable, the magnetizing inductance of a transformer to establish a defined resonant frequency, impedance profile, current waveform, and power-transfer characteristic.

A resonant inductor should be defined by the function it performs in a resonant power-conversion tank rather than by the self-resonant-frequency specification that appears on ordinary inductors. In an LLC or related soft-switching converter, the component is deliberately engineered as the resonant inductance, or L_r , and works with the resonant capacitor and transformer magnetizing inductance to determine gain characteristics, circulating current, switching conditions, and operating frequency. The commercial market therefore encompasses both discrete resonant chokes and integrated magnetic products in which the transformer leakage inductance or an additional magnetic path is intentionally controlled to provide the required L_r . This functional approach is essential because the industry is moving beyond a simple one-component-per-converter architecture. Ordinary PFC chokes, output filter inductors, RF inductors, high-voltage test reactors, and generic inductors that merely specify self-resonant frequency belong to different markets. The resulting scope is narrower than the overall power-inductor market but broader than a count of catalogued discrete resonant chokes.

From a supply perspective, the market combines global passive-component groups,

specialist custom-magnetics manufacturers, and a large tail of project-oriented regional suppliers. Larger international vendors benefit from automotive-grade quality systems, global production networks, materials engineering, automated winding and assembly, and established relationships with power-electronics customers. Specialist companies compete through magnetic simulation, rapid prototyping, custom core and winding design, controlled-leakage engineering, and support for lower-volume applications. China has developed a meaningful manufacturing base serving onboard chargers, charging infrastructure, energy storage, industrial power, and data-center power systems, although a significant share of its output is sold under customer-specific part numbers and is not visible on public product pages. Europe retains a strong group of specialist coil and transformer manufacturers, Japan remains important in high-reliability and integrated magnetic designs, and North America has a relatively visible base of custom and catalogued high-power magnetic suppliers. This structure explains why the broad manufacturer longlist is materially larger than the group suitable for revenue modeling.

Demand growth is being led by electric-vehicle power conversion, including high-voltage onboard chargers, bidirectional charging systems, auxiliary DC-DC converters, and high-power charging modules. Artificial-intelligence servers and data centers form a second major growth engine because their power systems require higher efficiency, higher switching frequency, improved transient performance, and smaller physical dimensions. Telecom infrastructure, industrial power supplies, photovoltaic systems, energy-storage platforms, fuel-cell power electronics, and medical equipment provide additional demand. Public investment and industrial policy supporting electrification, charging networks, renewable energy, and more efficient digital infrastructure indirectly increase the addressable market for resonant magnetics. At the same time, customers are diversifying manufacturing and qualifying regional or dual-source suppliers, encouraging capacity expansion and localization in China, Southeast Asia, Mexico, and other electronics-manufacturing regions.

Technology competition is shifting toward system-level optimization of loss, thermal behavior, insulation, parasitic capacitance, manufacturing tolerance, and magnetic integration. As gallium-nitride and silicon-carbide switching devices enable higher operating frequencies, winding skin and proximity effects, core loss, fringing flux, dielectric stress, and thermal concentration become increasingly important. Planar windings, flat wire, foil, litz constructions, improved core materials, and automated assembly will gain share in suitable power classes. Integrated transformer-inductor assemblies can reduce component count, interconnect loss, and occupied volume, but they also increase design coupling and may complicate tolerance management and

qualification. Discrete resonant inductors will therefore remain important where independent tuning, modular design, and production control are valued, while controlled-leakage and multi-function magnetic structures will gain share in compact and highly standardized platforms. The overall market for resonant-inductor functionality is expected to grow faster than the unit volume of standalone components.

This report studies the global Resonating Inductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resonating Inductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resonating Inductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resonating Inductor total production and demand, 2021-2032, (K Units)

Global Resonating Inductor total production value, 2021-2032, (USD Million)

Global Resonating Inductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Resonating Inductor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Resonating Inductor domestic production, consumption, key domestic manufacturers and share

Global Resonating Inductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Resonating Inductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Resonating Inductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Resonating Inductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUMIDA CORPORATION, PREMO S.L., Bourns, Inc., Vishay Intertechnology, Inc., ShenZhen Click Technology Co.,LTD., ITG Electronics, Inc., Shenzhen Jingquanhua Electronics, W?rth Elektronik eiSos, TAMURA CORPORATION, MPS Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resonating Inductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resonating Inductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resonating Inductor Market, Segmentation by Type:

Discrete Resonant Inductor

Controlled-Leakage Resonant Transformer

Others

Global Resonating Inductor Market, Segmentation by Converter Topology:

LLC Resonant Converter

LCC Resonant Converter

Others

Global Resonating Inductor Market, Segmentation by Power Rating:

Up to 300W

Above 300V to 3 kW

Above 3 kW to 15 kW

Above 15 kW

Global Resonating Inductor Market, Segmentation by Application:

Electric Vehicles and Charging Infrastructure

Data Centers and Server Power

Telecom and Industrial Power

Others

Companies Profiled:

SUMIDA CORPORATION

PREMO S.L.

Bourns, Inc.

Vishay Intertechnology, Inc.

ShenZhen Click Technology Co.,LTD.

ITG Electronics, Inc.

Shenzhen Jingquanhua Electronics

W?rth Elektronik eiSos

TAMURA CORPORATION

MPS Industries, Inc.

Guangdong Misun Technology

Shanghai Eagtop

ITACOIL s.r.l.

YAGEO Corporation

Kaschke Components GmbH

ICE Transformers s.r.l.

Shenzhen Yamaxi Technology

GOTREND Technology

SHENZHEN PROMAGTECH

PEC Corporation

Key Questions Answered:

Global Resonating Inductor Supply, Demand and Key Producers, 2026-2032

1. How big is the global Resonating Inductor market?
2. What is the demand of the global Resonating Inductor market?
3. What is the year over year growth of the global Resonating Inductor market?
4. What is the production and production value of the global Resonating Inductor market?
5. Who are the key producers in the global Resonating Inductor market?
6. What are the growth factors driving the market demand?

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