

Global Resonating Inductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resonating Inductor market size was valued at US\$ 451 million in 2025 and is forecast to a readjusted size of US\$ 732 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global Resonating Inductor production reached approximately 11.53 M Units. The average price is approximately \$38. A resonant inductor is a magnetic component specifically engineered for use in the resonant tank of a power conversion circuit. It operates together with resonant capacitors, switching devices, and, where applicable, the magnetizing inductance of a transformer to establish a defined resonant frequency, impedance profile, current waveform, and power-transfer characteristic.

A resonant inductor should be defined by the function it performs in a resonant power-conversion tank rather than by the self-resonant-frequency specification that appears on ordinary inductors. In an LLC or related soft-switching converter, the component is deliberately engineered as the resonant inductance, or L_r , and works with the resonant capacitor and transformer magnetizing inductance to determine gain characteristics, circulating current, switching conditions, and operating frequency. The commercial market therefore encompasses both discrete resonant chokes and integrated magnetic products in which the transformer leakage inductance or an additional magnetic path is intentionally controlled to provide the required L_r . This functional approach is essential because the industry is moving beyond a simple one-component-per-converter architecture. Ordinary PFC chokes, output filter inductors, RF inductors, high-voltage test reactors, and generic inductors that merely specify self-resonant frequency belong to different markets. The resulting scope is narrower than the overall power-inductor market but broader than a count of catalogued discrete resonant chokes.

From a supply perspective, the market combines global passive-component groups, specialist custom-magnetics manufacturers, and a large tail of project-oriented regional suppliers. Larger international vendors benefit from automotive-grade quality systems, global production networks, materials engineering, automated winding and assembly, and established relationships with power-electronics customers. Specialist companies compete through magnetic simulation, rapid prototyping, custom core and winding design, controlled-leakage engineering, and support for lower-volume applications. China has developed a meaningful manufacturing base serving onboard chargers, charging infrastructure, energy storage, industrial power, and data-center power systems, although a significant share of its output is sold under customer-specific part numbers and is not visible on public product pages. Europe retains a strong group of specialist coil and transformer manufacturers, Japan remains important in high-reliability and integrated magnetic designs, and North America has a relatively visible base of custom and catalogued high-power magnetic suppliers. This structure explains why the broad manufacturer longlist is materially larger than the group suitable for revenue modeling.

Demand growth is being led by electric-vehicle power conversion, including high-voltage onboard chargers, bidirectional charging systems, auxiliary DC-DC converters, and high-power charging modules. Artificial-intelligence servers and data centers form a second major growth engine because their power systems require higher efficiency, higher switching frequency, improved transient performance, and smaller physical dimensions. Telecom infrastructure, industrial power supplies, photovoltaic systems, energy-storage platforms, fuel-cell power electronics, and medical equipment provide additional demand. Public investment and industrial policy supporting electrification, charging networks, renewable energy, and more efficient digital infrastructure indirectly increase the addressable market for resonant magnetics. At the same time, customers are diversifying manufacturing and qualifying regional or dual-source suppliers, encouraging capacity expansion and localization in China, Southeast Asia, Mexico, and other electronics-manufacturing regions.

Technology competition is shifting toward system-level optimization of loss, thermal behavior, insulation, parasitic capacitance, manufacturing tolerance, and magnetic integration. As gallium-nitride and silicon-carbide switching devices enable higher operating frequencies, winding skin and proximity effects, core loss, fringing flux, dielectric stress, and thermal concentration become increasingly important. Planar windings, flat wire, foil, litz constructions, improved core materials, and automated assembly will gain share in suitable power classes. Integrated transformer-inductor

assemblies can reduce component count, interconnect loss, and occupied volume, but they also increase design coupling and may complicate tolerance management and qualification. Discrete resonant inductors will therefore remain important where independent tuning, modular design, and production control are valued, while controlled-leakage and multi-function magnetic structures will gain share in compact and highly standardized platforms. The overall market for resonant-inductor functionality is expected to grow faster than the unit volume of standalone components.

This report is a detailed and comprehensive analysis for global Resonating Inductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resonating Inductor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resonating Inductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resonating Inductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resonating Inductor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resonating Inductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resonating Inductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUMIDA CORPORATION, PREMO S.L., Bourns, Inc., Vishay Intertechnology, Inc., ShenZhen Click Technology Co.,LTD., ITG Electronics, Inc., Shenzhen Jingquanhua Electronics, W?rth Elektronik eiSos, TAMURA CORPORATION, MPS Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resonating Inductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Discrete Resonant Inductor

Controlled-Leakage Resonant Transformer

Others

Market segment by Converter Topology

LLC Resonant Converter

LCC Resonant Converter

Others

Market segment by Power Rating

Up to 300W

Above 300V to 3 kW

Above 3 kW to 15 kW

Above 15 kW

Market segment by Application

Electric Vehicles and Charging Infrastructure

Data Centers and Server Power

Telecom and Industrial Power

Others

Major players covered

SUMIDA CORPORATION

PREMO S.L.

Bourns, Inc.

Vishay Intertechnology, Inc.

ShenZhen Click Technology Co.,LTD.

ITG Electronics, Inc.

Shenzhen Jingquanhua Electronics

W?rth Elektronik eiSos

TAMURA CORPORATION

MPS Industries, Inc.

Guangdong Misun Technology

Shanghai Eagtop

ITACOIL s.r.l.

YAGEO Corporation

Kaschke Components GmbH

ICE Transformers s.r.l.

Shenzhen Yamaxi Technology

GOTREND Technology

SHENZHEN PROMAGTECH

PEC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resonating Inductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resonating Inductor, with price, sales quantity, revenue, and global market share of Resonating Inductor from 2021 to 2026.

Chapter 3, the Resonating Inductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resonating Inductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resonating Inductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resonating Inductor.

Chapter 14 and 15, to describe Resonating Inductor sales channel, distributors, customers, research findings and conclusion.

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