

# Global Resolvers Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global Resolvers market size is expected to reach \$ 2261.1 million by 2029, rising at a market growth of 17.7% CAGR during the forecast period (2023-2029).

Global key players of resolvers include Tamagawa Seiki, Hengstler, Shanghai Yingshuang Electric Machinery, etc. The top three players hold a share about 33%. China is the largest market, has a share about 31%, followed by Europe and United States, with share 30% and 26%, separately.

A Resolver is an electromagnetic transducer (also called angle sensor), consists of a stator and a rotor that outputs rotational angles as two-phase AC voltages (analog signals). It features structurally high environmental resistance compared to other sensors due to its simple design comprised of only an iron core and a coil. The most common type of resolver is the brushless transmitter resolver. On the outside, this type of resolver may look like a small electrical motor having a stator and rotor. On the inside, the configuration of the wire windings makes it different. The stator portion of the resolver houses three windings: an exciter winding and two two-phase windings. The exciter winding is located on the top; it is a coil of a turning (rotary) transformer. This rotary transformer induces current in the rotor without wires or brushes to provide a direct electrical connection. The two other windings are on the bottom, wound on a lamination. They are configured at 90 degrees from each other. The rotor houses a coil, which is the secondary winding of the turning transformer, and a separate primary winding in a lamination, exciting the two two-phase windings on the stator. The primary winding of the transformer, fixed to the stator, is excited by a sinusoidal electric current, which by electromagnetic induction induces current in the rotor. As these windings are arranged on the axis of the resolver, the same current is induced no matter what its position. This current then flows through the other winding on the rotor, in turn inducing



current in its secondary windings, the two-phase windings back on the stator. The two two-phase windings, fixed at right (90°) angles to each other on the stator, produce a sine and cosine feedback current. The relative magnitudes of the two-phase voltages are measured and used to determine the angle of the rotor relative to the stator. Upon one full revolution, the feedback signals repeat their waveforms. It can be used in a wide variety of position and velocity feedback applications which includes light duty/servo, light industrial or heavy duty applications.

This report studies the global Resolvers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resolvers, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resolvers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resolvers total production and demand, 2018-2029, (K Units)

Global Resolvers total production value, 2018-2029, (USD Million)

Global Resolvers production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Resolvers consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Resolvers domestic production, consumption, key domestic manufacturers and share

Global Resolvers production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Resolvers production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Resolvers production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)



This reports profiles key players in the global Resolvers market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tamagawa Seiki Co., Ltd., Hengstler GmbH (Fortive Corporation), Shanghai Yingshuang Electric Machinery Co., Ltd., MinebeaMitsumi Inc., Moog, Inc., LTN Servotechnik GmbH, Ametek, Inc., TE Connectivity and Woodward, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resolvers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Resolvers Market, By Region:

United States China Europe Japan South Korea ASEAN India



Rest of World

Global Resolvers Market, Segmentation by Type

**Brushless Resolver** 

**Brushed Resolver** 

Global Resolvers Market, Segmentation by Application

Automobile

Industrial Machinery & Equipment

Aerospace & Defense

Others

Companies Profiled:

Tamagawa Seiki Co., Ltd.

Hengstler GmbH (Fortive Corporation)

Shanghai Yingshuang Electric Machinery Co., Ltd.

MinebeaMitsumi Inc.

Moog, Inc.

LTN Servotechnik GmbH

Ametek, Inc.

**TE Connectivity** 



Woodward, Inc.

Honeywell

General Dynamics Corporation

Maxon Motor AG

Beijing Victory Electric Co., Ltd.

Changzhou Huaxuan Sensing Technology Co., Ltd.

Key Questions Answered

- 1. How big is the global Resolvers market?
- 2. What is the demand of the global Resolvers market?
- 3. What is the year over year growth of the global Resolvers market?
- 4. What is the production and production value of the global Resolvers market?
- 5. Who are the key producers in the global Resolvers market?
- 6. What are the growth factors driving the market demand?





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