

Global Resolver for Automotive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resolver for Automotive market size was valued at US\$ 254 million in 2025 and is forecast to a readjusted size of US\$ 620 million by 2032 with a CAGR of 12.9% during review period.

A resolver is an angle sensor based on the principle of electromagnetic induction, commonly used to measure the position and angle of rotating shafts. Essentially, it is a special type of transformer that converts mechanical rotation angles into electrical signals, outputting sinusoidal and cosine voltage signals to achieve precise position feedback. Compared to other angle sensors such as photoelectric encoders, resolvers have a simpler structure, are more reliable, and are particularly suitable for harsh environments with high temperatures, high vibrations, and strong electromagnetic interference.

A typical resolver consists of a stator and a rotor. The stator has an excitation winding and two orthogonally arranged induction windings (sin and cos phases), while the rotor has a coil that rotates with the shaft. When a high-frequency sinusoidal AC voltage is input to the excitation winding, an AC magnetic field is induced in the rotor. The rotor then couples this magnetic field to the two induction windings on the stator, generating two voltage outputs. The amplitude of the output signals varies with the rotor angle, exhibiting sinusoidal and cosine patterns respectively. By processing these two signals, the precise angle value can be calculated.

In the automotive industry, resolvers are widely used in the motor control systems of electric and hybrid vehicles to provide precise rotor position feedback. Especially in drive motors and electric power steering (EPS) systems, resolvers can continuously and

reliably output real-time angle information of the motor shaft, thereby enabling efficient motor vector control. Due to their excellent resistance to high temperatures, vibration, and electromagnetic interference, resolvers are particularly suitable for operation in complex environments such as engine compartments or near electric drive systems. Furthermore, their contactless structure means a longer service life and lower maintenance costs, thus gradually becoming an ideal replacement for traditional Hall effect sensors and encoders.

The midstream of the automotive resolver industry chain is composed mainly of specialised resolver manufacturers and, to a lesser extent, Tier-1 system suppliers that provide integrated motor-sensor assemblies. These companies complete electromagnetic design, component processing, assembly, impregnation, calibration and reliability testing, transforming upstream materials such as high-grade silicon steel, bobbins, enameled copper wire, housings and harnesses into fully validated resolver products that can be directly installed in traction motors, EPS systems and other electric-drive applications.

On the basis of a bottom-up consolidation of key suppliers, China's midstream automotive resolver revenue expanded from around USD 37 million in 2020 to roughly USD 151 million in 2024, with 2025E approaching USD 170 million. This corresponds to an annual compound growth rate of about 35% over 2020-2025E, broadly tracking the rapid penetration of NEVs and electric-assist steering. In 2020, Japanese manufacturers MinebeaMitsumi and Tamagawa Seiki together contributed close to 60% of the tracked China market, while domestic suppliers were still in the early ramp-up stage. By 2024, the pattern had reversed: domestic players such as Shanghai Yingshuang, Beijing Victory Electric, Changzhou Huaxuan Sensing, Hangzhou Kede Magnetic Components, Shenzhen HuaXia Magnetolectronics, Delta Motion Technology and other local firms together accounted for more than 80% of recorded China revenue, and the combined share of Japanese incumbents fell to the mid-teens.

Business models in the midstream are characterised by a high degree of customisation, long qualification cycles and tight coupling with downstream platforms. Industry practice in China is predominantly 'production-to-order': resolver manufacturers arrange production according to confirmed customer orders and platform forecasts, and the procurement of cores, bobbins, enameled wire and other key materials is synchronised with these production plans. Resolvers are designed and tuned to specific motor geometries, control algorithms and operating environments, so sales are mainly direct to motor makers or vehicle OEMs rather than via distributors. Shanghai Yingshuang's cooperation with BYD, for example, involved repeated plant audits, multiple rounds of

sampling and small-batch trials before mass-production supply, and once a resolver is frozen on a given vehicle platform, OEMs tend to retain the supplier over the life of that platform because of stringent consistency and safety requirements.

This report is a detailed and comprehensive analysis for global Resolver for Automotive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resolver for Automotive market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resolver for Automotive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resolver for Automotive market size and forecasts, by Size and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resolver for Automotive market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resolver for Automotive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resolver for Automotive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Yingshuang, Beijing Victory Electric Co.,Ltd, Changzhou Huaxuan Sensing Technology Co., Ltd, Hangzhou Kede Magnetic Components Co.,Ltd, Shenzhen HuaXia Magneto-electronics Technology Development Co., Ltd., Delta Motion Technology Co., Ltd., Tamagawa Seiki, MinebeaMitsumi, Moog, TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resolver for Automotive market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Size

37mm

52mm

59mm

66mm

89mm

116mm

Others

Market segment by Type

Reluctance Type

Wire Wound Type

Market segment by Application

Drive Motor

EPS

Others

Major players covered

Shanghai Yingshuang

Beijing Victory Electric Co.,Ltd

Changzhou Huaxuan Sensing Technology Co., Ltd

Hangzhou Kede Magnetic Components Co.,Ltd

Shenzhen HuaXia Magnetolectronics Technology Development Co., Ltd.

Delta Motion Technology Co., Ltd.

Tamagawa Seiki

MinebeaMitsumi

Moog

TE Connectivity

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resolver for Automotive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resolver for Automotive, with price, sales quantity, revenue, and global market share of Resolver for Automotive from 2021 to 2026.

Chapter 3, the Resolver for Automotive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resolver for Automotive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Size and by Application, with sales market share and growth rate by Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resolver for Automotive market forecast, by regions, by Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resolver for Automotive.

Chapter 14 and 15, to describe Resolver for Automotive sales channel, distributors, customers, research findings and conclusion.

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