

Global Resole Phenolic Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resole Phenolic Resin market size was valued at US\$ 7803 million in 2025 and is forecast to a readjusted size of US\$ 10835 million by 2032 with a CAGR of 4.8% during review period.

Resole phenolic resin is a thermosetting phenolic resin produced by the alkaline-catalyzed reaction of phenol and formaldehyde with an excess of formaldehyde, resulting in a low-molecular-weight, self-curing resin that hardens upon heating without the need for an external curing agent; it is widely used in wood adhesives, insulation foams, molding compounds, laminates, abrasives, friction materials, and foundry binders due to its strong adhesion, thermal stability, flame resistance, and chemical durability. The supply chain begins upstream with petrochemical raw materials—phenol (from cumene oxidation) and formaldehyde (from methanol oxidation)—along with alkaline catalysts and modifiers; midstream, chemical manufacturers synthesize resole resins via controlled condensation, followed by formulation, dilution, or modification into liquid resins, powders, or resol foams; downstream, these resins are supplied to compounders and end-use manufacturers in construction, automotive, aerospace, electrical insulation, and industrial manufacturing, where they are processed into finished components or used as binders and adhesives, with distribution handled through direct OEM supply and specialty chemical distributors. In 2025, global resole phenolic resin output reached about 4.1 million tons, supported by installed capacity of roughly 4.9 million tons per year, indicating moderate spare capacity. Average prices range from USD 1,450 to 2,900 per ton, while leading producers typically achieve gross margins of around 26%.

This report is a detailed and comprehensive analysis for global Resole Phenolic Resin

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resole Phenolic Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resole Phenolic Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resole Phenolic Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resole Phenolic Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Resole Phenolic Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Resole Phenolic Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion (USA), Capital Resin (USA), SI Group (USA), Akrochem (USA), Georgia-Pacific Chemicals (USA), Allnex (Germany), BASF (Germany), DIC Corporation (Japan), Sumitomo Bakelite (Japan), Asahi Yukizai (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resole Phenolic Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Resole Resin

Solid Resole Resin

Market segment by Formaldehyde-to-phenol (F/P) Molar Ratio

Low F/P Ratio (1.6)

Market segment by Application

Construction

Automotive

Industrial

Electronic

Others

Major players covered

Hexion (USA)

Capital Resin (USA)

SI Group (USA)

Akrochem (USA)

Georgia-Pacific Chemicals (USA)

Allnex (Germany)

BASF (Germany)

DIC Corporation (Japan)

Sumitomo Bakelite (Japan)

Asahi Yukizai (Japan)

Kolon Industries (South Korea)

Runda New Material (China)

Jinan Shengquan Group (China)

Qingdao Scienoc Chemical (China)

Chia Hsin Resins (Taiwan)

Taiwan PU Corporation (Taiwan)

Shri Shakti Enterprises (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resole Phenolic Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resole Phenolic Resin, with price, sales quantity, revenue, and global market share of Resole Phenolic Resin from 2021 to 2026.

Chapter 3, the Resole Phenolic Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resole Phenolic Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resole Phenolic Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resole Phenolic Resin.

Chapter 14 and 15, to describe Resole Phenolic Resin sales channel, distributors, customers, research findings and conclusion.

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