

Global Resistors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resistors market size is expected to reach \$ 11567 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Resistors are essential basic passive components in electronic circuits. Their core function is to regulate the voltage and current distribution in the circuit by hindering the flow of current, ensuring the stable operation of electronic equipment. Resistors generate heat when consuming electrical energy, so power tolerance is one of the key design indicators.

Structurally, resistors are usually composed of a resistor body (such as carbon film, metal film, wire-wound alloy), electrode pins (for circuit connection) and a protective shell (epoxy resin or ceramic package). The manufacturing process covers precision coating, laser resistance adjustment, high-temperature sintering and other technologies to meet different precisions (?0.1%~?20%) and power requirements (0.01W~several kilowatts). Modern resistors can be divided into fixed resistors, variable resistors (such as potentiometers, digital potentiometers) and sensitive resistors (such as thermistors, varistors, photoresistors) according to their functions. Among them, SMD resistors are also the mainstream trend in the future because of their small size and suitability for automated production.

Resistors are widely used: in consumer electronics, mobile phones and computers rely on micro-chip resistors to achieve signal processing and power management; new energy vehicles use high-power resistors to achieve battery energy recovery and motor braking; industrial equipment relies on high-precision resistors to complete sensor signal conditioning.

The resistors in this article are mainly divided into several commonly used resistors, such as SMD thin film resistors, SMD thick film resistors, current sensing resistors, thermistors, varistors/variable resistors, etc.

Resistors, capacitors, and inductors are collectively referred to as passive components.

Globally, the passive component market size exceeds US\$35 billion, confirming its strategic position as a basic component of the electronics industry. At present, the passive component market structure shows a significant stratification: capacitors dominate, followed by resistors, and finally capacitors. Under this framework, the resistor market presents a 'leading and diversified competition' pattern. The global resistor leading companies mainly include Yageo, Vishay, KOA, Panasonic, Samsung Electro-Mechanics, etc., while the mainstream Chinese local manufacturers are mainly Guangdong Fenghua Advanced Technology, Shenzhen Sunlord Electronics, uneway Electronics, China Zhenhua (Group) Science and Technology, etc.

Downstream Markets:

1. The electrification of automobiles and upgrades to power systems continue to increase the value of resistors per vehicle: BMS, OBC, inverters, EPS, thermal management, and vehicle domain control are driving increased demand for current sensing, power, and protection resistors. Furthermore, automotive-grade certification ensures stable long-term orders. Automotive electronics is one of the most certain and continuously growing sectors from 2020 to 2031.
2. AI servers/data centers and industrial power supplies are driving upgrades towards 'low resistance, high power, and high precision': Resistor manufacturers' annual reports (such as Ever Ohms Technology and Viking in Taiwan) disclose R&D directions covering servers, automotive, and high-power applications, emphasizing investment in low-resistance/high-current sensing, automotive-grade standards, and reliability systems.
3. New energy infrastructure is bringing structural growth: Photovoltaics, wind power, energy storage, and charging piles are placing higher demands on the reliability and heat dissipation of power links, driving the expansion of categories such as surge-resistant resistors and shunt/alloy resistors.

This report studies the global Resistors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resistors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resistors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resistors total production and demand, 2021-2032, (M Pcs)

Global Resistors total production value, 2021-2032, (USD Million)

Global Resistors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs), (based on production site)

Global Resistors consumption by region & country, CAGR, 2021-2032 & (M Pcs)

U.S. VS China: Resistors domestic production, consumption, key domestic manufacturers and share

Global Resistors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Pcs)

Global Resistors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

Global Resistors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

This report profiles key players in the global Resistors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YAGEO, Vishay, KOA, Panasonic, Samsung Electro-Mechanics, UNI-ROYAL, TA-I Technology, GuangDong FengHua Advanced Technology, Cyntec, EVER OHMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resistors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Pcs) and average price (USD/K Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resistors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resistors Market, Segmentation by Type:

SMD Thin Film Resistors

SMD Thick Film Resistors

Metal Current Sensing Resistors (Alloy Resistors)

Thermistors (PTC/NTC)

Variable Resistors

Other Resistors

Global Resistors Market, Segmentation by Packaging:

SMD/Chip Resistors

THT Resistors

Global Resistors Market, Segmentation by Application:

Automotive Electronics

Mobile Phones & Tablets

Computers & Servers

Home Appliances

Medical Equipment

Communication Equipment

Industrial Control

Photovoltaic and Wind Power

Rail Transit

Others

Companies Profiled:

YAGEO

Vishay

KOA

Panasonic

Samsung Electro-Mechanics

UNI-ROYAL

TA-I Technology

GuangDong FengHua Advanced Technology

Cyntec

EVER OHMS

Susumu

LIZ Electronics

Rohm

Isabellenh?tte

Walsin Technologies Corporation

Firstohm

Juneway Electronics

Viking

TT Electronics

Cyntec

Nanjing SART

Walsin Technology

Taiyosha Electric

Tateyama Kagaku Industry

Anhui Vico Technologies

Bourns

MEGATRON Elektronik GmbH & Co. KG

Stackpole Electronics

Jining Tiangeng Electric

TDK

KYOCERA AVX

Littelfuse

MARUWA

Lattron

Shenzhen Sunlord

JOYIN CO., LTD

Nanjing Sinochip Electronics

Polytronics

Fuzetec

Eaton

Amphenol Advanced Sensors

Shenzhen Jinke Special Materials Co., Ltd

MURATA

Thinking Electronic

Shibaura

Semitec Corporation

Mitsubishi

Nanjing Shiheng Electronic Technology

eWay Technologies

Ametherm

EXSENSE Electronic

TAYAO Technology

Tewa Temperature Sensors

China Zhenhua (Group) Science and Technology Co., Ltd

Chaozhou Three-Circle Group Co., Ltd

Prosperity Dielectrics Co., Ltd

Holy Stone Enterprise Co., Ltd

Taiwan Alpha Electronic Co., Ltd

Nippon Chemi-Con Corporation

HOKURIKU ELECTRIC

Key Questions Answered:

1. How big is the global Resistors market?
2. What is the demand of the global Resistors market?
3. What is the year over year growth of the global Resistors market?
4. What is the production and production value of the global Resistors market?
5. Who are the key producers in the global Resistors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Resistors Introduction
- 1.2 World Resistors Supply & Forecast
 - 1.2.1 World Resistors Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Resistors Production (2021-2032)
 - 1.2.3 World Resistors Pricing Trends (2021-2032)
- 1.3 World Resistors Production by Region (Based on Production Site)
 - 1.3.1 World Resistors Production Value by Region (2021-2032)
 - 1.3.2 World Resistors Production by Region (2021-2032)
 - 1.3.3 World Resistors Average Price by Region (2021-2032)
 - 1.3.4 North America Resistors Production (2021-2032)
 - 1.3.5 Europe Resistors Production (2021-2032)
 - 1.3.6 China Resistors Production (2021-2032)
 - 1.3.7 Japan Resistors Production (2021-2032)
 - 1.3.8 South Korea Resistors Production (2021-2032)
 - 1.3.9 China Taiwan Resistors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Resistors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Resistors Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Resistors Demand (2021-2032)
- 2.2 World Resistors Consumption by Region
 - 2.2.1 World Resistors Consumption by Region (2021-2026)
 - 2.2.2 World Resistors Consumption Forecast by Region (2027-2032)
- 2.3 United States Resistors Consumption (2021-2032)
- 2.4 China Resistors Consumption (2021-2032)
- 2.5 Europe Resistors Consumption (2021-2032)
- 2.6 Japan Resistors Consumption (2021-2032)
- 2.7 South Korea Resistors Consumption (2021-2032)
- 2.8 ASEAN Resistors Consumption (2021-2032)
- 2.9 India Resistors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Resistors Production Value by Manufacturer (2021-2026)
- 3.2 World Resistors Production by Manufacturer (2021-2026)
- 3.3 World Resistors Average Price by Manufacturer (2021-2026)
- 3.4 Resistors Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Resistors Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Resistors in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Resistors in 2025
- 3.6 Resistors Market: Overall Company Footprint Analysis
 - 3.6.1 Resistors Market: Region Footprint
 - 3.6.2 Resistors Market: Company Product Type Footprint
 - 3.6.3 Resistors Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Resistors Production Value Comparison
 - 4.1.1 United States VS China: Resistors Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Resistors Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Resistors Production Comparison
 - 4.2.1 United States VS China: Resistors Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Resistors Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Resistors Consumption Comparison
 - 4.3.1 United States VS China: Resistors Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Resistors Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Resistors Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Resistors Manufacturers, Headquarters and Production Site

(States, Country)

4.4.2 United States Based Manufacturers Resistors Production Value (2021-2026)

4.4.3 United States Based Manufacturers Resistors Production (2021-2026)

4.5 China Based Resistors Manufacturers and Market Share

4.5.1 China Based Resistors Manufacturers, Headquarters and Production Site
(Province, Country)

4.5.2 China Based Manufacturers Resistors Production Value (2021-2026)

4.5.3 China Based Manufacturers Resistors Production (2021-2026)

4.6 Rest of World Based Resistors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resistors Manufacturers, Headquarters and Production Site
(State, Country)

4.6.2 Rest of World Based Manufacturers Resistors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resistors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Resistors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 SMD Thin Film Resistors

5.2.2 SMD Thick Film Resistors

5.2.3 Metal Current Sensing Resistors (Alloy Resistors)

5.2.4 Thermistors (PTC/NTC)

5.2.5 Variable Resistors

5.2.6 Other Resistors

5.3 Market Segment by Type

5.3.1 World Resistors Production by Type (2021-2032)

5.3.2 World Resistors Production Value by Type (2021-2032)

5.3.3 World Resistors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PACKAGING

6.1 World Resistors Market Size Overview by Packaging: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Packaging

6.2.1 SMD/Chip Resistors

6.2.2 THT Resistors

6.3 Market Segment by Packaging

6.3.1 World Resistors Production by Packaging (2021-2032)

6.3.2 World Resistors Production Value by Packaging (2021-2032)

6.3.3 World Resistors Average Price by Packaging (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Resistors Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Automotive Electronics

7.2.2 Mobile Phones & Tablets

7.2.3 Computers & Servers

7.2.4 Home Appliances

7.2.5 Medical Equipment

7.2.6 Communication Equipment

7.2.7 Industrial Control

7.2.8 Photovoltaic and Wind Power

7.2.9 Rail Transit

7.3 Market Segment by Application

7.3.1 World Resistors Production by Application (2021-2032)

7.3.2 World Resistors Production Value by Application (2021-2032)

7.3.3 World Resistors Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 YAGEO

8.1.1 YAGEO Details

8.1.2 YAGEO Major Business

8.1.3 YAGEO Resistors Product and Services

8.1.4 YAGEO Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 YAGEO Recent Developments/Updates

8.1.6 YAGEO Competitive Strengths & Weaknesses

8.2 Vishay

8.2.1 Vishay Details

8.2.2 Vishay Major Business

8.2.3 Vishay Resistors Product and Services

8.2.4 Vishay Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Vishay Recent Developments/Updates

8.2.6 Vishay Competitive Strengths & Weaknesses

8.3 KOA

8.3.1 KOA Details

- 8.3.2 KOA Major Business
- 8.3.3 KOA Resistors Product and Services
- 8.3.4 KOA Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 KOA Recent Developments/Updates
- 8.3.6 KOA Competitive Strengths & Weaknesses
- 8.4 Panasonic
 - 8.4.1 Panasonic Details
 - 8.4.2 Panasonic Major Business
 - 8.4.3 Panasonic Resistors Product and Services
 - 8.4.4 Panasonic Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Panasonic Recent Developments/Updates
 - 8.4.6 Panasonic Competitive Strengths & Weaknesses
- 8.5 Samsung Electro-Mechanics
 - 8.5.1 Samsung Electro-Mechanics Details
 - 8.5.2 Samsung Electro-Mechanics Major Business
 - 8.5.3 Samsung Electro-Mechanics Resistors Product and Services
 - 8.5.4 Samsung Electro-Mechanics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Samsung Electro-Mechanics Recent Developments/Updates
 - 8.5.6 Samsung Electro-Mechanics Competitive Strengths & Weaknesses
- 8.6 UNI-ROYAL
 - 8.6.1 UNI-ROYAL Details
 - 8.6.2 UNI-ROYAL Major Business
 - 8.6.3 UNI-ROYAL Resistors Product and Services
 - 8.6.4 UNI-ROYAL Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 UNI-ROYAL Recent Developments/Updates
 - 8.6.6 UNI-ROYAL Competitive Strengths & Weaknesses
- 8.7 TA-I Technology
 - 8.7.1 TA-I Technology Details
 - 8.7.2 TA-I Technology Major Business
 - 8.7.3 TA-I Technology Resistors Product and Services
 - 8.7.4 TA-I Technology Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 TA-I Technology Recent Developments/Updates
 - 8.7.6 TA-I Technology Competitive Strengths & Weaknesses
- 8.8 GuangDong FengHua Advanced Technology

- 8.8.1 GuangDong FengHua Advanced Technology Details
- 8.8.2 GuangDong FengHua Advanced Technology Major Business
- 8.8.3 GuangDong FengHua Advanced Technology Resistors Product and Services
- 8.8.4 GuangDong FengHua Advanced Technology Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 GuangDong FengHua Advanced Technology Recent Developments/Updates
- 8.8.6 GuangDong FengHua Advanced Technology Competitive Strengths & Weaknesses
- 8.9 Cyntec
 - 8.9.1 Cyntec Details
 - 8.9.2 Cyntec Major Business
 - 8.9.3 Cyntec Resistors Product and Services
 - 8.9.4 Cyntec Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Cyntec Recent Developments/Updates
 - 8.9.6 Cyntec Competitive Strengths & Weaknesses
- 8.10 EVER OHMS
 - 8.10.1 EVER OHMS Details
 - 8.10.2 EVER OHMS Major Business
 - 8.10.3 EVER OHMS Resistors Product and Services
 - 8.10.4 EVER OHMS Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 EVER OHMS Recent Developments/Updates
 - 8.10.6 EVER OHMS Competitive Strengths & Weaknesses
- 8.11 Susumu
 - 8.11.1 Susumu Details
 - 8.11.2 Susumu Major Business
 - 8.11.3 Susumu Resistors Product and Services
 - 8.11.4 Susumu Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Susumu Recent Developments/Updates
 - 8.11.6 Susumu Competitive Strengths & Weaknesses
- 8.12 LIZ Electronics
 - 8.12.1 LIZ Electronics Details
 - 8.12.2 LIZ Electronics Major Business
 - 8.12.3 LIZ Electronics Resistors Product and Services
 - 8.12.4 LIZ Electronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 LIZ Electronics Recent Developments/Updates

- 8.12.6 LIZ Electronics Competitive Strengths & Weaknesses
- 8.13 Rohm
 - 8.13.1 Rohm Details
 - 8.13.2 Rohm Major Business
 - 8.13.3 Rohm Resistors Product and Services
 - 8.13.4 Rohm Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Rohm Recent Developments/Updates
 - 8.13.6 Rohm Competitive Strengths & Weaknesses
- 8.14 Isabellenh?tte
 - 8.14.1 Isabellenh?tte Details
 - 8.14.2 Isabellenh?tte Major Business
 - 8.14.3 Isabellenh?tte Resistors Product and Services
 - 8.14.4 Isabellenh?tte Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Isabellenh?tte Recent Developments/Updates
 - 8.14.6 Isabellenh?tte Competitive Strengths & Weaknesses
- 8.15 Walsin Technologies Corporation
 - 8.15.1 Walsin Technologies Corporation Details
 - 8.15.2 Walsin Technologies Corporation Major Business
 - 8.15.3 Walsin Technologies Corporation Resistors Product and Services
 - 8.15.4 Walsin Technologies Corporation Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Walsin Technologies Corporation Recent Developments/Updates
 - 8.15.6 Walsin Technologies Corporation Competitive Strengths & Weaknesses
- 8.16 Firstohm
 - 8.16.1 Firstohm Details
 - 8.16.2 Firstohm Major Business
 - 8.16.3 Firstohm Resistors Product and Services
 - 8.16.4 Firstohm Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Firstohm Recent Developments/Updates
 - 8.16.6 Firstohm Competitive Strengths & Weaknesses
- 8.17 Juneway Electronics
 - 8.17.1 Juneway Electronics Details
 - 8.17.2 Juneway Electronics Major Business
 - 8.17.3 Juneway Electronics Resistors Product and Services
 - 8.17.4 Juneway Electronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.17.5 Juneway Electronics Recent Developments/Updates
- 8.17.6 Juneway Electronics Competitive Strengths & Weaknesses
- 8.18 Viking
 - 8.18.1 Viking Details
 - 8.18.2 Viking Major Business
 - 8.18.3 Viking Resistors Product and Services
 - 8.18.4 Viking Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Viking Recent Developments/Updates
 - 8.18.6 Viking Competitive Strengths & Weaknesses
- 8.19 TT Electronics
 - 8.19.1 TT Electronics Details
 - 8.19.2 TT Electronics Major Business
 - 8.19.3 TT Electronics Resistors Product and Services
 - 8.19.4 TT Electronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 TT Electronics Recent Developments/Updates
 - 8.19.6 TT Electronics Competitive Strengths & Weaknesses
- 8.20 Cynotec
 - 8.20.1 Cynotec Details
 - 8.20.2 Cynotec Major Business
 - 8.20.3 Cynotec Resistors Product and Services
 - 8.20.4 Cynotec Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Cynotec Recent Developments/Updates
 - 8.20.6 Cynotec Competitive Strengths & Weaknesses
- 8.21 Nanjing SART
 - 8.21.1 Nanjing SART Details
 - 8.21.2 Nanjing SART Major Business
 - 8.21.3 Nanjing SART Resistors Product and Services
 - 8.21.4 Nanjing SART Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Nanjing SART Recent Developments/Updates
 - 8.21.6 Nanjing SART Competitive Strengths & Weaknesses
- 8.22 Walsin Technology
 - 8.22.1 Walsin Technology Details
 - 8.22.2 Walsin Technology Major Business
 - 8.22.3 Walsin Technology Resistors Product and Services
 - 8.22.4 Walsin Technology Resistors Production, Price, Value, Gross Margin and

Market Share (2021-2026)

8.22.5 Walsin Technology Recent Developments/Updates

8.22.6 Walsin Technology Competitive Strengths & Weaknesses

8.23 Taiyosha Electric

8.23.1 Taiyosha Electric Details

8.23.2 Taiyosha Electric Major Business

8.23.3 Taiyosha Electric Resistors Product and Services

8.23.4 Taiyosha Electric Resistors Production, Price, Value, Gross Margin and Market

Share (2021-2026)

8.23.5 Taiyosha Electric Recent Developments/Updates

8.23.6 Taiyosha Electric Competitive Strengths & Weaknesses

8.24 Tateyama Kagaku Industry

8.24.1 Tateyama Kagaku Industry Details

8.24.2 Tateyama Kagaku Industry Major Business

8.24.3 Tateyama Kagaku Industry Resistors Product and Services

8.24.4 Tateyama Kagaku Industry Resistors Production, Price, Value, Gross Margin

and Market Share (2021-2026)

8.24.5 Tateyama Kagaku Industry Recent Developments/Updates

8.24.6 Tateyama Kagaku Industry Competitive Strengths & Weaknesses

8.25 Anhui Vico Technologies

8.25.1 Anhui Vico Technologies Details

8.25.2 Anhui Vico Technologies Major Business

8.25.3 Anhui Vico Technologies Resistors Product and Services

8.25.4 Anhui Vico Technologies Resistors Production, Price, Value, Gross Margin and

Market Share (2021-2026)

8.25.5 Anhui Vico Technologies Recent Developments/Updates

8.25.6 Anhui Vico Technologies Competitive Strengths & Weaknesses

8.26 Bourns

8.26.1 Bourns Details

8.26.2 Bourns Major Business

8.26.3 Bourns Resistors Product and Services

8.26.4 Bourns Resistors Production, Price, Value, Gross Margin and Market Share

(2021-2026)

8.26.5 Bourns Recent Developments/Updates

8.26.6 Bourns Competitive Strengths & Weaknesses

8.27 MEGATRON Elektronik GmbH & Co. KG

8.27.1 MEGATRON Elektronik GmbH & Co. KG Details

8.27.2 MEGATRON Elektronik GmbH & Co. KG Major Business

8.27.3 MEGATRON Elektronik GmbH & Co. KG Resistors Product and Services

8.27.4 MEGATRON Elektronik GmbH & Co. KG Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.27.5 MEGATRON Elektronik GmbH & Co. KG Recent Developments/Updates

8.27.6 MEGATRON Elektronik GmbH & Co. KG Competitive Strengths & Weaknesses

8.28 Stackpole Electronics

8.28.1 Stackpole Electronics Details

8.28.2 Stackpole Electronics Major Business

8.28.3 Stackpole Electronics Resistors Product and Services

8.28.4 Stackpole Electronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Stackpole Electronics Recent Developments/Updates

8.28.6 Stackpole Electronics Competitive Strengths & Weaknesses

8.29 Jining Tiangeng Electric

8.29.1 Jining Tiangeng Electric Details

8.29.2 Jining Tiangeng Electric Major Business

8.29.3 Jining Tiangeng Electric Resistors Product and Services

8.29.4 Jining Tiangeng Electric Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Jining Tiangeng Electric Recent Developments/Updates

8.29.6 Jining Tiangeng Electric Competitive Strengths & Weaknesses

8.30 TDK

8.30.1 TDK Details

8.30.2 TDK Major Business

8.30.3 TDK Resistors Product and Services

8.30.4 TDK Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 TDK Recent Developments/Updates

8.30.6 TDK Competitive Strengths & Weaknesses

8.31 KYOCERA AVX

8.31.1 KYOCERA AVX Details

8.31.2 KYOCERA AVX Major Business

8.31.3 KYOCERA AVX Resistors Product and Services

8.31.4 KYOCERA AVX Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.31.5 KYOCERA AVX Recent Developments/Updates

8.31.6 KYOCERA AVX Competitive Strengths & Weaknesses

8.32 Littelfuse

8.32.1 Littelfuse Details

8.32.2 Littelfuse Major Business

- 8.32.3 Littelfuse Resistors Product and Services
- 8.32.4 Littelfuse Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.32.5 Littelfuse Recent Developments/Updates
- 8.32.6 Littelfuse Competitive Strengths & Weaknesses
- 8.33 MARUWA
 - 8.33.1 MARUWA Details
 - 8.33.2 MARUWA Major Business
 - 8.33.3 MARUWA Resistors Product and Services
 - 8.33.4 MARUWA Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.33.5 MARUWA Recent Developments/Updates
 - 8.33.6 MARUWA Competitive Strengths & Weaknesses
- 8.34 Lattron
 - 8.34.1 Lattron Details
 - 8.34.2 Lattron Major Business
 - 8.34.3 Lattron Resistors Product and Services
 - 8.34.4 Lattron Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.34.5 Lattron Recent Developments/Updates
 - 8.34.6 Lattron Competitive Strengths & Weaknesses
- 8.35 Shenzhen Sunlord
 - 8.35.1 Shenzhen Sunlord Details
 - 8.35.2 Shenzhen Sunlord Major Business
 - 8.35.3 Shenzhen Sunlord Resistors Product and Services
 - 8.35.4 Shenzhen Sunlord Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.35.5 Shenzhen Sunlord Recent Developments/Updates
 - 8.35.6 Shenzhen Sunlord Competitive Strengths & Weaknesses
- 8.36 JOYIN CO., LTD
 - 8.36.1 JOYIN CO., LTD Details
 - 8.36.2 JOYIN CO., LTD Major Business
 - 8.36.3 JOYIN CO., LTD Resistors Product and Services
 - 8.36.4 JOYIN CO., LTD Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.36.5 JOYIN CO., LTD Recent Developments/Updates
 - 8.36.6 JOYIN CO., LTD Competitive Strengths & Weaknesses
- 8.37 Nanjing Sinochip Electronics
 - 8.37.1 Nanjing Sinochip Electronics Details

- 8.37.2 Nanjing Sinochip Electronics Major Business
- 8.37.3 Nanjing Sinochip Electronics Resistors Product and Services
- 8.37.4 Nanjing Sinochip Electronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.37.5 Nanjing Sinochip Electronics Recent Developments/Updates
- 8.37.6 Nanjing Sinochip Electronics Competitive Strengths & Weaknesses
- 8.38 Polytronics
 - 8.38.1 Polytronics Details
 - 8.38.2 Polytronics Major Business
 - 8.38.3 Polytronics Resistors Product and Services
 - 8.38.4 Polytronics Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.38.5 Polytronics Recent Developments/Updates
 - 8.38.6 Polytronics Competitive Strengths & Weaknesses
- 8.39 Fuzetec
 - 8.39.1 Fuzetec Details
 - 8.39.2 Fuzetec Major Business
 - 8.39.3 Fuzetec Resistors Product and Services
 - 8.39.4 Fuzetec Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.39.5 Fuzetec Recent Developments/Updates
 - 8.39.6 Fuzetec Competitive Strengths & Weaknesses
- 8.40 Eaton
 - 8.40.1 Eaton Details
 - 8.40.2 Eaton Major Business
 - 8.40.3 Eaton Resistors Product and Services
 - 8.40.4 Eaton Resistors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.40.5 Eaton Recent Developments/Updates
 - 8.40.6 Eaton Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Resistors Industry Chain
- 9.2 Resistors Upstream Analysis
 - 9.2.1 Resistors Core Raw Materials
 - 9.2.2 Main Manufacturers of Resistors Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis

- 9.5 Resistors Production Mode
- 9.6 Resistors Procurement Model
- 9.7 Resistors Industry Sales Model and Sales Channels
 - 9.7.1 Resistors Sales Model
 - 9.7.2 Resistors Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Resistors Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Resistors Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Resistors Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Resistors Production Value Market Share by Region (2021-2026)
- Table 5. World Resistors Production Value Market Share by Region (2027-2032)
- Table 6. World Resistors Production by Region (2021-2026) & (M Pcs)
- Table 7. World Resistors Production by Region (2027-2032) & (M Pcs)
- Table 8. World Resistors Production Market Share by Region (2021-2026)
- Table 9. World Resistors Production Market Share by Region (2027-2032)
- Table 10. World Resistors Average Price by Region (2021-2026) & (USD/K Pcs)
- Table 11. World Resistors Average Price by Region (2027-2032) & (USD/K Pcs)
- Table 12. Resistors Major Market Trends
- Table 13. World Resistors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Pcs)
- Table 14. World Resistors Consumption by Region (2021-2026) & (M Pcs)
- Table 15. World Resistors Consumption Forecast by Region (2027-2032) & (M Pcs)
- Table 16. World Resistors Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Resistors Producers in 2025
- Table 18. World Resistors Production by Manufacturer (2021-2026) & (M Pcs)
- Table 19. Production Market Share of Key Resistors Producers in 2025
- Table 20. World Resistors Average Price by Manufacturer (2021-2026) & (USD/K Pcs)
- Table 21. Global Resistors Company Evaluation Quadrant
- Table 22. World Resistors Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Resistors Production Site of Key Manufacturer
- Table 24. Resistors Market: Company Product Type Footprint
- Table 25. Resistors Market: Company Product Application Footprint
- Table 26. Resistors Competitive Factors
- Table 27. Resistors New Entrant and Capacity Expansion Plans
- Table 28. Resistors Mergers & Acquisitions Activity
- Table 29. United States VS China Resistors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Resistors Production Comparison, (2021 & 2025 &

2032) & (M Pcs)

Table 31. United States VS China Resistors Consumption Comparison, (2021 & 2025 & 2032) & (M Pcs)

Table 32. United States Based Resistors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Resistors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Resistors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Resistors Production (2021-2026) & (M Pcs)

Table 36. United States Based Manufacturers Resistors Production Market Share (2021-2026)

Table 37. China Based Resistors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Resistors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Resistors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Resistors Production, (2021-2026) & (M Pcs)

Table 41. China Based Manufacturers Resistors Production Market Share (2021-2026)

Table 42. Rest of World Based Resistors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Resistors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Resistors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Resistors Production, (2021-2026) & (M Pcs)

Table 46. Rest of World Based Manufacturers Resistors Production Market Share (2021-2026)

Table 47. World Resistors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Resistors Production by Type (2021-2026) & (M Pcs)

Table 49. World Resistors Production by Type (2027-2032) & (M Pcs)

Table 50. World Resistors Production Value by Type (2021-2026) & (USD Million)

Table 51. World Resistors Production Value by Type (2027-2032) & (USD Million)

Table 52. World Resistors Average Price by Type (2021-2026) & (USD/K Pcs)

Table 53. World Resistors Average Price by Type (2027-2032) & (USD/K Pcs)

- Table 54. World Resistors Production Value by Packaging, (USD Million), 2021 & 2025 & 2032
- Table 55. World Resistors Production by Packaging (2021-2026) & (M Pcs)
- Table 56. World Resistors Production by Packaging (2027-2032) & (M Pcs)
- Table 57. World Resistors Production Value by Packaging (2021-2026) & (USD Million)
- Table 58. World Resistors Production Value by Packaging (2027-2032) & (USD Million)
- Table 59. World Resistors Average Price by Packaging (2021-2026) & (USD/K Pcs)
- Table 60. World Resistors Average Price by Packaging (2027-2032) & (USD/K Pcs)
- Table 61. World Resistors Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Resistors Production by Application (2021-2026) & (M Pcs)
- Table 63. World Resistors Production by Application (2027-2032) & (M Pcs)
- Table 64. World Resistors Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Resistors Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Resistors Average Price by Application (2021-2026) & (USD/K Pcs)
- Table 67. World Resistors Average Price by Application (2027-2032) & (USD/K Pcs)
- Table 68. YAGEO Basic Information, Manufacturing Base and Competitors
- Table 69. YAGEO Major Business
- Table 70. YAGEO Resistors Product and Services
- Table 71. YAGEO Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. YAGEO Recent Developments/Updates
- Table 73. YAGEO Competitive Strengths & Weaknesses
- Table 74. Vishay Basic Information, Manufacturing Base and Competitors
- Table 75. Vishay Major Business
- Table 76. Vishay Resistors Product and Services
- Table 77. Vishay Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Vishay Recent Developments/Updates
- Table 79. Vishay Competitive Strengths & Weaknesses
- Table 80. KOA Basic Information, Manufacturing Base and Competitors
- Table 81. KOA Major Business
- Table 82. KOA Resistors Product and Services
- Table 83. KOA Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. KOA Recent Developments/Updates
- Table 85. KOA Competitive Strengths & Weaknesses
- Table 86. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 87. Panasonic Major Business

Table 88. Panasonic Resistors Product and Services

Table 89. Panasonic Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Panasonic Recent Developments/Updates

Table 91. Panasonic Competitive Strengths & Weaknesses

Table 92. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors

Table 93. Samsung Electro-Mechanics Major Business

Table 94. Samsung Electro-Mechanics Resistors Product and Services

Table 95. Samsung Electro-Mechanics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Samsung Electro-Mechanics Recent Developments/Updates

Table 97. Samsung Electro-Mechanics Competitive Strengths & Weaknesses

Table 98. UNI-ROYAL Basic Information, Manufacturing Base and Competitors

Table 99. UNI-ROYAL Major Business

Table 100. UNI-ROYAL Resistors Product and Services

Table 101. UNI-ROYAL Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. UNI-ROYAL Recent Developments/Updates

Table 103. UNI-ROYAL Competitive Strengths & Weaknesses

Table 104. TA-I Technology Basic Information, Manufacturing Base and Competitors

Table 105. TA-I Technology Major Business

Table 106. TA-I Technology Resistors Product and Services

Table 107. TA-I Technology Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. TA-I Technology Recent Developments/Updates

Table 109. TA-I Technology Competitive Strengths & Weaknesses

Table 110. GuangDong FengHua Advanced Technology Basic Information, Manufacturing Base and Competitors

Table 111. GuangDong FengHua Advanced Technology Major Business

Table 112. GuangDong FengHua Advanced Technology Resistors Product and Services

Table 113. GuangDong FengHua Advanced Technology Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. GuangDong FengHua Advanced Technology Recent Developments/Updates

Table 115. GuangDong FengHua Advanced Technology Competitive Strengths & Weaknesses

- Table 116. Cynotec Basic Information, Manufacturing Base and Competitors
- Table 117. Cynotec Major Business
- Table 118. Cynotec Resistors Product and Services
- Table 119. Cynotec Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Cynotec Recent Developments/Updates
- Table 121. Cynotec Competitive Strengths & Weaknesses
- Table 122. EVER OHMS Basic Information, Manufacturing Base and Competitors
- Table 123. EVER OHMS Major Business
- Table 124. EVER OHMS Resistors Product and Services
- Table 125. EVER OHMS Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. EVER OHMS Recent Developments/Updates
- Table 127. EVER OHMS Competitive Strengths & Weaknesses
- Table 128. Susumu Basic Information, Manufacturing Base and Competitors
- Table 129. Susumu Major Business
- Table 130. Susumu Resistors Product and Services
- Table 131. Susumu Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Susumu Recent Developments/Updates
- Table 133. Susumu Competitive Strengths & Weaknesses
- Table 134. LIZ Electronics Basic Information, Manufacturing Base and Competitors
- Table 135. LIZ Electronics Major Business
- Table 136. LIZ Electronics Resistors Product and Services
- Table 137. LIZ Electronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. LIZ Electronics Recent Developments/Updates
- Table 139. LIZ Electronics Competitive Strengths & Weaknesses
- Table 140. Rohm Basic Information, Manufacturing Base and Competitors
- Table 141. Rohm Major Business
- Table 142. Rohm Resistors Product and Services
- Table 143. Rohm Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Rohm Recent Developments/Updates
- Table 145. Rohm Competitive Strengths & Weaknesses
- Table 146. Isabellenh?tte Basic Information, Manufacturing Base and Competitors
- Table 147. Isabellenh?tte Major Business
- Table 148. Isabellenh?tte Resistors Product and Services
- Table 149. Isabellenh?tte Resistors Production (M Pcs), Price (USD/K Pcs), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Isabellenh?tte Recent Developments/Updates

Table 151. Isabellenh?tte Competitive Strengths & Weaknesses

Table 152. Walsin Technologies Corporation Basic Information, Manufacturing Base and Competitors

Table 153. Walsin Technologies Corporation Major Business

Table 154. Walsin Technologies Corporation Resistors Product and Services

Table 155. Walsin Technologies Corporation Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Walsin Technologies Corporation Recent Developments/Updates

Table 157. Walsin Technologies Corporation Competitive Strengths & Weaknesses

Table 158. Firstohm Basic Information, Manufacturing Base and Competitors

Table 159. Firstohm Major Business

Table 160. Firstohm Resistors Product and Services

Table 161. Firstohm Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Firstohm Recent Developments/Updates

Table 163. Firstohm Competitive Strengths & Weaknesses

Table 164. Juneway Electronics Basic Information, Manufacturing Base and Competitors

Table 165. Juneway Electronics Major Business

Table 166. Juneway Electronics Resistors Product and Services

Table 167. Juneway Electronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Juneway Electronics Recent Developments/Updates

Table 169. Juneway Electronics Competitive Strengths & Weaknesses

Table 170. Viking Basic Information, Manufacturing Base and Competitors

Table 171. Viking Major Business

Table 172. Viking Resistors Product and Services

Table 173. Viking Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Viking Recent Developments/Updates

Table 175. Viking Competitive Strengths & Weaknesses

Table 176. TT Electronics Basic Information, Manufacturing Base and Competitors

Table 177. TT Electronics Major Business

Table 178. TT Electronics Resistors Product and Services

Table 179. TT Electronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 180. TT Electronics Recent Developments/Updates
- Table 181. TT Electronics Competitive Strengths & Weaknesses
- Table 182. Cyntec Basic Information, Manufacturing Base and Competitors
- Table 183. Cyntec Major Business
- Table 184. Cyntec Resistors Product and Services
- Table 185. Cyntec Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. Cyntec Recent Developments/Updates
- Table 187. Cyntec Competitive Strengths & Weaknesses
- Table 188. Nanjing SART Basic Information, Manufacturing Base and Competitors
- Table 189. Nanjing SART Major Business
- Table 190. Nanjing SART Resistors Product and Services
- Table 191. Nanjing SART Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 192. Nanjing SART Recent Developments/Updates
- Table 193. Nanjing SART Competitive Strengths & Weaknesses
- Table 194. Walsin Technology Basic Information, Manufacturing Base and Competitors
- Table 195. Walsin Technology Major Business
- Table 196. Walsin Technology Resistors Product and Services
- Table 197. Walsin Technology Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. Walsin Technology Recent Developments/Updates
- Table 199. Walsin Technology Competitive Strengths & Weaknesses
- Table 200. Taiyosha Electric Basic Information, Manufacturing Base and Competitors
- Table 201. Taiyosha Electric Major Business
- Table 202. Taiyosha Electric Resistors Product and Services
- Table 203. Taiyosha Electric Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 204. Taiyosha Electric Recent Developments/Updates
- Table 205. Taiyosha Electric Competitive Strengths & Weaknesses
- Table 206. Tateyama Kagaku Industry Basic Information, Manufacturing Base and Competitors
- Table 207. Tateyama Kagaku Industry Major Business
- Table 208. Tateyama Kagaku Industry Resistors Product and Services
- Table 209. Tateyama Kagaku Industry Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 210. Tateyama Kagaku Industry Recent Developments/Updates
- Table 211. Tateyama Kagaku Industry Competitive Strengths & Weaknesses
- Table 212. Anhui Vico Technologies Basic Information, Manufacturing Base and

Competitors

Table 213. Anhui Vico Technologies Major Business

Table 214. Anhui Vico Technologies Resistors Product and Services

Table 215. Anhui Vico Technologies Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Anhui Vico Technologies Recent Developments/Updates

Table 217. Anhui Vico Technologies Competitive Strengths & Weaknesses

Table 218. Bourns Basic Information, Manufacturing Base and Competitors

Table 219. Bourns Major Business

Table 220. Bourns Resistors Product and Services

Table 221. Bourns Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Bourns Recent Developments/Updates

Table 223. Bourns Competitive Strengths & Weaknesses

Table 224. MEGATRON Elektronik GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 225. MEGATRON Elektronik GmbH & Co. KG Major Business

Table 226. MEGATRON Elektronik GmbH & Co. KG Resistors Product and Services

Table 227. MEGATRON Elektronik GmbH & Co. KG Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. MEGATRON Elektronik GmbH & Co. KG Recent Developments/Updates

Table 229. MEGATRON Elektronik GmbH & Co. KG Competitive Strengths & Weaknesses

Table 230. Stackpole Electronics Basic Information, Manufacturing Base and Competitors

Table 231. Stackpole Electronics Major Business

Table 232. Stackpole Electronics Resistors Product and Services

Table 233. Stackpole Electronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Stackpole Electronics Recent Developments/Updates

Table 235. Stackpole Electronics Competitive Strengths & Weaknesses

Table 236. Jining Tiangeng Electric Basic Information, Manufacturing Base and Competitors

Table 237. Jining Tiangeng Electric Major Business

Table 238. Jining Tiangeng Electric Resistors Product and Services

Table 239. Jining Tiangeng Electric Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Jining Tiangeng Electric Recent Developments/Updates

- Table 241. Jining Tiangeng Electric Competitive Strengths & Weaknesses
- Table 242. TDK Basic Information, Manufacturing Base and Competitors
- Table 243. TDK Major Business
- Table 244. TDK Resistors Product and Services
- Table 245. TDK Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 246. TDK Recent Developments/Updates
- Table 247. TDK Competitive Strengths & Weaknesses
- Table 248. KYOCERA AVX Basic Information, Manufacturing Base and Competitors
- Table 249. KYOCERA AVX Major Business
- Table 250. KYOCERA AVX Resistors Product and Services
- Table 251. KYOCERA AVX Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 252. KYOCERA AVX Recent Developments/Updates
- Table 253. KYOCERA AVX Competitive Strengths & Weaknesses
- Table 254. Littelfuse Basic Information, Manufacturing Base and Competitors
- Table 255. Littelfuse Major Business
- Table 256. Littelfuse Resistors Product and Services
- Table 257. Littelfuse Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 258. Littelfuse Recent Developments/Updates
- Table 259. Littelfuse Competitive Strengths & Weaknesses
- Table 260. MARUWA Basic Information, Manufacturing Base and Competitors
- Table 261. MARUWA Major Business
- Table 262. MARUWA Resistors Product and Services
- Table 263. MARUWA Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 264. MARUWA Recent Developments/Updates
- Table 265. MARUWA Competitive Strengths & Weaknesses
- Table 266. Lattron Basic Information, Manufacturing Base and Competitors
- Table 267. Lattron Major Business
- Table 268. Lattron Resistors Product and Services
- Table 269. Lattron Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 270. Lattron Recent Developments/Updates
- Table 271. Lattron Competitive Strengths & Weaknesses
- Table 272. Shenzhen Sunlord Basic Information, Manufacturing Base and Competitors
- Table 273. Shenzhen Sunlord Major Business
- Table 274. Shenzhen Sunlord Resistors Product and Services

- Table 275. Shenzhen Sunlord Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 276. Shenzhen Sunlord Recent Developments/Updates
- Table 277. Shenzhen Sunlord Competitive Strengths & Weaknesses
- Table 278. JOYIN CO., LTD Basic Information, Manufacturing Base and Competitors
- Table 279. JOYIN CO., LTD Major Business
- Table 280. JOYIN CO., LTD Resistors Product and Services
- Table 281. JOYIN CO., LTD Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 282. JOYIN CO., LTD Recent Developments/Updates
- Table 283. JOYIN CO., LTD Competitive Strengths & Weaknesses
- Table 284. Nanjing Sinochip Electronics Basic Information, Manufacturing Base and Competitors
- Table 285. Nanjing Sinochip Electronics Major Business
- Table 286. Nanjing Sinochip Electronics Resistors Product and Services
- Table 287. Nanjing Sinochip Electronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 288. Nanjing Sinochip Electronics Recent Developments/Updates
- Table 289. Nanjing Sinochip Electronics Competitive Strengths & Weaknesses
- Table 290. Polytronics Basic Information, Manufacturing Base and Competitors
- Table 291. Polytronics Major Business
- Table 292. Polytronics Resistors Product and Services
- Table 293. Polytronics Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 294. Polytronics Recent Developments/Updates
- Table 295. Polytronics Competitive Strengths & Weaknesses
- Table 296. Fuzetec Basic Information, Manufacturing Base and Competitors
- Table 297. Fuzetec Major Business
- Table 298. Fuzetec Resistors Product and Services
- Table 299. Fuzetec Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 300. Fuzetec Recent Developments/Updates
- Table 301. Fuzetec Competitive Strengths & Weaknesses
- Table 302. Eaton Basic Information, Manufacturing Base and Competitors
- Table 303. Eaton Major Business
- Table 304. Eaton Resistors Product and Services
- Table 305. Eaton Resistors Production (M Pcs), Price (USD/K Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 306. Eaton Recent Developments/Updates

Table 307. Eaton Competitive Strengths & Weaknesses

Table 308. Global Key Players of Resistors Upstream (Raw Materials)

Table 309. Global Resistors Typical Customers

Table 310. Resistors Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Resistors Picture

Figure 2. World Resistors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Resistors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Resistors Production (2021-2032) & (M Pcs)

Figure 5. World Resistors Average Price (2021-2032) & (USD/K Pcs)

Figure 6. World Resistors Production Value Market Share by Region (2021-2032)

Figure 7. World Resistors Production Market Share by Region (2021-2032)

Figure 8. North America Resistors Production (2021-2032) & (M Pcs)

Figure 9. Europe Resistors Production (2021-2032) & (M Pcs)

Figure 10. China Resistors Production (2021-2032) & (M Pcs)

Figure 11. Japan Resistors Production (2021-2032) & (M Pcs)

Figure 12. South Korea Resistors Production (2021-2032) & (M Pcs)

Figure 13. China Taiwan Resistors Production (2021-2032) & (M Pcs)

Figure 14. Resistors Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Resistors Consumption (2021-2032) & (M Pcs)

Figure 17. World Resistors Consumption Market Share by Region (2021-2032)

Figure 18. United States Resistors Consumption (2021-2032) & (M Pcs)

Figure 19. China Resistors Consumption (2021-2032) & (M Pcs)

Figure 20. Europe Resistors Consumption (2021-2032) & (M Pcs)

Figure 21. Japan Resistors Consumption (2021-2032) & (M Pcs)

Figure 22. South Korea Resistors Consumption (2021-2032) & (M Pcs)

Figure 23. ASEAN Resistors Consumption (2021-2032) & (M Pcs)

Figure 24. India Resistors Consumption (2021-2032) & (M Pcs)

Figure 25. Producer Shipments of Resistors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Resistors Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Resistors Markets in 2025

Figure 28. United States VS China: Resistors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Resistors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Resistors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Resistors Production Market Share 2025

- Figure 32. China Based Manufacturers Resistors Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Resistors Production Market Share 2025
- Figure 34. World Resistors Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Resistors Production Value Market Share by Type in 2025
- Figure 36. SMD Thin Film Resistors
- Figure 37. SMD Thick Film Resistors
- Figure 38. Metal Current Sensing Resistors (Alloy Resistors)
- Figure 39. Thermistors (PTC/NTC)
- Figure 40. Variable Resistors
- Figure 41. Other Resistors
- Figure 42. World Resistors Production Market Share by Type (2021-2032)
- Figure 43. World Resistors Production Value Market Share by Type (2021-2032)
- Figure 44. World Resistors Average Price by Type (2021-2032) & (USD/K Pcs)
- Figure 45. World Resistors Production Value by Packaging, (USD Million), 2021 & 2025 & 2032
- Figure 46. World Resistors Production Value Market Share by Packaging in 2025
- Figure 47. SMD/Chip Resistors
- Figure 48. THT Resistors
- Figure 49. World Resistors Production Market Share by Packaging (2021-2032)
- Figure 50. World Resistors Production Value Market Share by Packaging (2021-2032)
- Figure 51. World Resistors Average Price by Packaging (2021-2032) & (USD/K Pcs)
- Figure 52. World Resistors Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 53. World Resistors Production Value Market Share by Application in 2025
- Figure 54. Automotive Electronics
- Figure 55. Mobile Phones & Tablets
- Figure 56. Computers & Servers
- Figure 57. Home Appliances
- Figure 58. Medical Equipment
- Figure 59. Communication Equipment
- Figure 60. Industrial Control
- Figure 61. Photovoltaic and Wind Power
- Figure 62. Photovoltaic and Wind Power
- Figure 63. World Resistors Production Market Share by Application (2021-2032)
- Figure 64. World Resistors Production Value Market Share by Application (2021-2032)
- Figure 65. World Resistors Average Price by Application (2021-2032) & (USD/K Pcs)
- Figure 66. Resistors Industry Chain
- Figure 67. Resistors Procurement Model

Figure 68. Resistors Sales Model

Figure 69. Resistors Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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