

# Global Resistant Starch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Resistant Starch market size is expected to reach \$ 438 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Resistant starch is a type of starch that isn't fully broken down and absorbed, but rather turned into short-chain fatty acids by intestinal bacteria. In 2024, global Resistant Starch production reached approximately 54.6 K MT, with an average global market price of around US\$ 5311 per MT.

The global resistant starch market is a growing niche within the broader starch and functional fiber industries, positioned between commodity starches and high-value nutritional ingredients. It serves food, beverage, dietary supplement and, to a lesser extent, animal nutrition applications, driven by demand for better digestive health, lower-glycemic carbohydrates and reformulated products with higher fiber and reduced sugar or refined starch. Across regions, demand is strongest in areas with large processed-food sectors and rising health awareness, with particularly rapid growth where regulatory environments support functional foods and fiber-related claims. Overall, it functions as a value-added ingredient market rather than a bulk commodity business, which shapes both pricing and profitability dynamics.

Along the industry chain, the upstream segment consists of agricultural raw materials such as corn, wheat, rice, potatoes, cassava, bananas and various cereals and legumes, which are milled into native starches. These native starches are then converted midstream into different resistant starch types using physical treatments (like heat-moisture and extrusion), enzymatic modification, controlled retrogradation, or approved chemical modification, yielding materials classified into distinct types (e.g., RS1–RS4) with different technical and nutritional properties. The resulting resistant

starch ingredients are standardized into powders or granules with defined fiber content, granule size, functionality and processing stability, often tailored for specific uses in bakery, snacks, beverages, dairy alternatives or supplements. Downstream, they are incorporated by manufacturers into finished products or sold as stand-alone powders, with distribution mainly through business-to-business ingredient channels and a growing presence in consumer-facing health and sports nutrition formats.

Several powerful driving factors underpin this market's expansion. On the demand side, rising awareness of gut health and the microbiome, increasing prevalence of obesity and diabetes, and broad interest in low-glycemic, higher-fiber carbohydrates make resistant starch attractive to both consumers and product formulators. It allows manufacturers to increase labeled fiber content, support satiety and blood sugar management benefits, and partially replace flour, fat or sugar while maintaining acceptable taste and texture in familiar categories such as bread, cookies, breakfast cereals, snacks and ready meals. On the supply and technology side, innovations in processing, diversification of botanical sources, and supportive regulatory frameworks for functional foods and dietary fiber claims all contribute to market growth, even as challenges such as higher production costs versus commodity starches, limited consumer recognition of "resistant starch" as a front-of-pack concept, and competition from other fibers and specialty carbohydrates temper the pace in some segments.

Taken together, these structural and demand-side features mean that the resistant starch market typically enjoys gross profit margins characteristic of value-added specialty ingredients—generally higher than those of bulk industrial starches but lower than those of premium finished consumer health products.

This report studies the global Resistant Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resistant Starch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resistant Starch that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Resistant Starch total production and demand, 2021-2032, (K MT)

Global Resistant Starch total production value, 2021-2032, (USD Million)

Global Resistant Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Resistant Starch consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Resistant Starch domestic production, consumption, key domestic manufacturers and share

Global Resistant Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Resistant Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Resistant Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Resistant Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingredion, Tate & Lyle, Cargill, MGP Ingredients, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resistant Starch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Resistant Starch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Resistant Starch Market, Segmentation by Type:

RS1

RS2

RS3

RS4

### Global Resistant Starch Market, Segmentation by Feature:

Porous Materials

Foam Materials

Heat-reflective Materials

Vacuum Materials

Others

Global Resistant Starch Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Resistant Starch Market, Segmentation by Application:

Bakery Products

Cereals and Snacks

Pasta and Noodles

Others

Companies Profiled:

Ingredion

Tate & Lyle

Cargill

MGP Ingredients

**Key Questions Answered:**

1. How big is the global Resistant Starch market?
2. What is the demand of the global Resistant Starch market?
3. What is the year over year growth of the global Resistant Starch market?
4. What is the production and production value of the global Resistant Starch market?
5. Who are the key producers in the global Resistant Starch market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Resistant Starch Introduction
- 1.2 World Resistant Starch Supply & Forecast
  - 1.2.1 World Resistant Starch Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Resistant Starch Production (2021-2032)
  - 1.2.3 World Resistant Starch Pricing Trends (2021-2032)
- 1.3 World Resistant Starch Production by Region (Based on Production Site)
  - 1.3.1 World Resistant Starch Production Value by Region (2021-2032)
  - 1.3.2 World Resistant Starch Production by Region (2021-2032)
  - 1.3.3 World Resistant Starch Average Price by Region (2021-2032)
  - 1.3.4 North America Resistant Starch Production (2021-2032)
  - 1.3.5 Europe Resistant Starch Production (2021-2032)
  - 1.3.6 China Resistant Starch Production (2021-2032)
  - 1.3.7 Japan Resistant Starch Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Resistant Starch Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Resistant Starch Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Resistant Starch Demand (2021-2032)
- 2.2 World Resistant Starch Consumption by Region
  - 2.2.1 World Resistant Starch Consumption by Region (2021-2026)
  - 2.2.2 World Resistant Starch Consumption Forecast by Region (2027-2032)
- 2.3 United States Resistant Starch Consumption (2021-2032)
- 2.4 China Resistant Starch Consumption (2021-2032)
- 2.5 Europe Resistant Starch Consumption (2021-2032)
- 2.6 Japan Resistant Starch Consumption (2021-2032)
- 2.7 South Korea Resistant Starch Consumption (2021-2032)
- 2.8 ASEAN Resistant Starch Consumption (2021-2032)
- 2.9 India Resistant Starch Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Resistant Starch Production Value by Manufacturer (2021-2026)

- 3.2 World Resistant Starch Production by Manufacturer (2021-2026)
- 3.3 World Resistant Starch Average Price by Manufacturer (2021-2026)
- 3.4 Resistant Starch Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Resistant Starch Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Resistant Starch in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Resistant Starch in 2025
- 3.6 Resistant Starch Market: Overall Company Footprint Analysis
  - 3.6.1 Resistant Starch Market: Region Footprint
  - 3.6.2 Resistant Starch Market: Company Product Type Footprint
  - 3.6.3 Resistant Starch Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Resistant Starch Production Value Comparison
  - 4.1.1 United States VS China: Resistant Starch Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Resistant Starch Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Resistant Starch Production Comparison
  - 4.2.1 United States VS China: Resistant Starch Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Resistant Starch Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Resistant Starch Consumption Comparison
  - 4.3.1 United States VS China: Resistant Starch Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Resistant Starch Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Resistant Starch Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Resistant Starch Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Resistant Starch Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Resistant Starch Production (2021-2026)

4.5 China Based Resistant Starch Manufacturers and Market Share

4.5.1 China Based Resistant Starch Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Resistant Starch Production Value (2021-2026)

4.5.3 China Based Manufacturers Resistant Starch Production (2021-2026)

4.6 Rest of World Based Resistant Starch Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resistant Starch Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Resistant Starch Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resistant Starch Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Resistant Starch Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 RS1

5.2.2 RS2

5.2.3 RS3

5.2.4 RS4

5.3 Market Segment by Type

5.3.1 World Resistant Starch Production by Type (2021-2032)

5.3.2 World Resistant Starch Production Value by Type (2021-2032)

5.3.3 World Resistant Starch Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Resistant Starch Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Bakery Products

6.2.2 Cereals and Snacks

6.2.3 Pasta and Noodles

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World Resistant Starch Production by Application (2021-2032)

6.3.2 World Resistant Starch Production Value by Application (2021-2032)

### 6.3.3 World Resistant Starch Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Ingredion

#### 7.1.1 Ingredion Details

#### 7.1.2 Ingredion Major Business

#### 7.1.3 Ingredion Resistant Starch Product and Services

#### 7.1.4 Ingredion Resistant Starch Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Ingredion Recent Developments/Updates

#### 7.1.6 Ingredion Competitive Strengths & Weaknesses

### 7.2 Tate & Lyle

#### 7.2.1 Tate & Lyle Details

#### 7.2.2 Tate & Lyle Major Business

#### 7.2.3 Tate & Lyle Resistant Starch Product and Services

#### 7.2.4 Tate & Lyle Resistant Starch Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.2.5 Tate & Lyle Recent Developments/Updates

#### 7.2.6 Tate & Lyle Competitive Strengths & Weaknesses

### 7.3 Cargill

#### 7.3.1 Cargill Details

#### 7.3.2 Cargill Major Business

#### 7.3.3 Cargill Resistant Starch Product and Services

#### 7.3.4 Cargill Resistant Starch Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.3.5 Cargill Recent Developments/Updates

#### 7.3.6 Cargill Competitive Strengths & Weaknesses

### 7.4 MGP Ingredients

#### 7.4.1 MGP Ingredients Details

#### 7.4.2 MGP Ingredients Major Business

#### 7.4.3 MGP Ingredients Resistant Starch Product and Services

#### 7.4.4 MGP Ingredients Resistant Starch Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.4.5 MGP Ingredients Recent Developments/Updates

#### 7.4.6 MGP Ingredients Competitive Strengths & Weaknesses

## 8 INDUSTRY CHAIN ANALYSIS

- 8.1 Resistant Starch Industry Chain
- 8.2 Resistant Starch Upstream Analysis
  - 8.2.1 Resistant Starch Core Raw Materials
  - 8.2.2 Main Manufacturers of Resistant Starch Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Resistant Starch Production Mode
- 8.6 Resistant Starch Procurement Model
- 8.7 Resistant Starch Industry Sales Model and Sales Channels
  - 8.7.1 Resistant Starch Sales Model
  - 8.7.2 Resistant Starch Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Resistant Starch Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Resistant Starch Production Value by Region (2021-2026) & (USD Million)

Table 3. World Resistant Starch Production Value by Region (2027-2032) & (USD Million)

Table 4. World Resistant Starch Production Value Market Share by Region (2021-2026)

Table 5. World Resistant Starch Production Value Market Share by Region (2027-2032)

Table 6. World Resistant Starch Production by Region (2021-2026) & (K MT)

Table 7. World Resistant Starch Production by Region (2027-2032) & (K MT)

Table 8. World Resistant Starch Production Market Share by Region (2021-2026)

Table 9. World Resistant Starch Production Market Share by Region (2027-2032)

Table 10. World Resistant Starch Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Resistant Starch Average Price by Region (2027-2032) & (USD/MT)

Table 12. Resistant Starch Major Market Trends

Table 13. World Resistant Starch Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Resistant Starch Consumption by Region (2021-2026) & (K MT)

Table 15. World Resistant Starch Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Resistant Starch Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Resistant Starch Producers in 2025

Table 18. World Resistant Starch Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Resistant Starch Producers in 2025

Table 20. World Resistant Starch Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Resistant Starch Company Evaluation Quadrant

Table 22. World Resistant Starch Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Resistant Starch Production Site of Key Manufacturer

Table 24. Resistant Starch Market: Company Product Type Footprint

Table 25. Resistant Starch Market: Company Product Application Footprint

Table 26. Resistant Starch Competitive Factors

Table 27. Resistant Starch New Entrant and Capacity Expansion Plans

Table 28. Resistant Starch Mergers & Acquisitions Activity

Table 29. United States VS China Resistant Starch Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Resistant Starch Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Resistant Starch Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Resistant Starch Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Resistant Starch Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Resistant Starch Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Resistant Starch Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Resistant Starch Production Market Share (2021-2026)

Table 37. China Based Resistant Starch Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Resistant Starch Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Resistant Starch Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Resistant Starch Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Resistant Starch Production Market Share (2021-2026)

Table 42. Rest of World Based Resistant Starch Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Resistant Starch Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Resistant Starch Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Resistant Starch Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Resistant Starch Production Market Share (2021-2026)

Table 47. World Resistant Starch Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Resistant Starch Production by Type (2021-2026) & (K MT)
- Table 49. World Resistant Starch Production by Type (2027-2032) & (K MT)
- Table 50. World Resistant Starch Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Resistant Starch Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Resistant Starch Average Price by Type (2021-2026) & (USD/MT)
- Table 53. World Resistant Starch Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Resistant Starch Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Resistant Starch Production by Application (2021-2026) & (K MT)
- Table 56. World Resistant Starch Production by Application (2027-2032) & (K MT)
- Table 57. World Resistant Starch Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Resistant Starch Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Resistant Starch Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Resistant Starch Average Price by Application (2027-2032) & (USD/MT)
- Table 61. Ingredion Basic Information, Manufacturing Base and Competitors
- Table 62. Ingredion Major Business
- Table 63. Ingredion Resistant Starch Product and Services
- Table 64. Ingredion Resistant Starch Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Ingredion Recent Developments/Updates
- Table 66. Ingredion Competitive Strengths & Weaknesses
- Table 67. Tate & Lyle Basic Information, Manufacturing Base and Competitors
- Table 68. Tate & Lyle Major Business
- Table 69. Tate & Lyle Resistant Starch Product and Services
- Table 70. Tate & Lyle Resistant Starch Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Tate & Lyle Recent Developments/Updates
- Table 72. Tate & Lyle Competitive Strengths & Weaknesses
- Table 73. Cargill Basic Information, Manufacturing Base and Competitors
- Table 74. Cargill Major Business
- Table 75. Cargill Resistant Starch Product and Services
- Table 76. Cargill Resistant Starch Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 77. Cargill Recent Developments/Updates
- Table 78. Cargill Competitive Strengths & Weaknesses
- Table 79. MGP Ingredients Basic Information, Manufacturing Base and Competitors
- Table 80. MGP Ingredients Major Business
- Table 81. MGP Ingredients Resistant Starch Product and Services
- Table 82. MGP Ingredients Resistant Starch Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. MGP Ingredients Recent Developments/Updates
- Table 84. MGP Ingredients Competitive Strengths & Weaknesses
- Table 85. Global Key Players of Resistant Starch Upstream (Raw Materials)
- Table 86. Global Resistant Starch Typical Customers
- Table 87. Resistant Starch Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Resistant Starch Picture

Figure 2. World Resistant Starch Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Resistant Starch Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Resistant Starch Production (2021-2032) & (K MT)

Figure 5. World Resistant Starch Average Price (2021-2032) & (USD/MT)

Figure 6. World Resistant Starch Production Value Market Share by Region (2021-2032)

Figure 7. World Resistant Starch Production Market Share by Region (2021-2032)

Figure 8. North America Resistant Starch Production (2021-2032) & (K MT)

Figure 9. Europe Resistant Starch Production (2021-2032) & (K MT)

Figure 10. China Resistant Starch Production (2021-2032) & (K MT)

Figure 11. Japan Resistant Starch Production (2021-2032) & (K MT)

Figure 12. Resistant Starch Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Resistant Starch Consumption (2021-2032) & (K MT)

Figure 15. World Resistant Starch Consumption Market Share by Region (2021-2032)

Figure 16. United States Resistant Starch Consumption (2021-2032) & (K MT)

Figure 17. China Resistant Starch Consumption (2021-2032) & (K MT)

Figure 18. Europe Resistant Starch Consumption (2021-2032) & (K MT)

Figure 19. Japan Resistant Starch Consumption (2021-2032) & (K MT)

Figure 20. South Korea Resistant Starch Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Resistant Starch Consumption (2021-2032) & (K MT)

Figure 22. India Resistant Starch Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Resistant Starch by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Resistant Starch Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Resistant Starch Markets in 2025

Figure 26. United States VS China: Resistant Starch Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Resistant Starch Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Resistant Starch Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Resistant Starch Production Market Share 2025

Figure 30. China Based Manufacturers Resistant Starch Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Resistant Starch Production Market Share 2025

Figure 32. World Resistant Starch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Resistant Starch Production Value Market Share by Type in 2025

Figure 34. RS1

Figure 35. RS2

Figure 36. RS3

Figure 37. RS4

Figure 38. World Resistant Starch Production Market Share by Type (2021-2032)

Figure 39. World Resistant Starch Production Value Market Share by Type (2021-2032)

Figure 40. World Resistant Starch Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Resistant Starch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Resistant Starch Production Value Market Share by Application in 2025

Figure 43. Bakery Products

Figure 44. Cereals and Snacks

Figure 45. Pasta and Noodles

Figure 46. Others

Figure 47. World Resistant Starch Production Market Share by Application (2021-2032)

Figure 48. World Resistant Starch Production Value Market Share by Application (2021-2032)

Figure 49. World Resistant Starch Average Price by Application (2021-2032) & (USD/MT)

Figure 50. Resistant Starch Industry Chain

Figure 51. Resistant Starch Procurement Model

Figure 52. Resistant Starch Sales Model

Figure 53. Resistant Starch Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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