

# Global Resistant Maltodextrin (RM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Resistant Maltodextrin (RM) market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 1072 million by 2032 with a CAGR of 6.3% during review period.

Resistant maltodextrin (often referenced as resistant maltodextrin/dextrin and sometimes labeled as soluble corn fiber) is a water-soluble, low-viscosity, fermentable dietary fiber ingredient produced via controlled conversion of food starch (commonly corn starch) that yields glycosidic linkages less susceptible to small-intestinal digestion. As a result, it is largely not digested in the small intestine and can be slowly fermented in the colon, supporting short-chain fatty acid production and fiber-like physiological effects. It is typically supplied as an off-white, free-flowing powder with good processing tolerance and formulation compatibility, and is widely used to fortify foods/beverages and dietary supplements with added fiber while helping with calorie/sugar management strategies (subject to local regulatory requirements for claims and labeling).

In 2025, global commercial output of Resistant Maltodextrin (often positioned as resistant dextrin/soluble corn fiber) was estimated at approximately 160–240 thousand metric tons, with typical FOB transaction prices mostly in the range of USD 3,000–5,500 per metric ton (varying by purity, non-GMO/labeling requirements, supply region, and contract structure).

As global demand converges on sugar/energy management and gut health, resistant maltodextrin is evolving from a simple fiber fortifier into a foundational functional building block in foods, beverages, and nutrition products. Its appeal is driven by the combination of a soluble-fiber profile and strong formulation practicality—low viscosity,

relatively neutral sensory impact, and compatibility with a wide range of beverage and solid matrices—enabling manufacturers to raise fiber content without derailing processing or taste. In parallel, the evidence and regulatory frameworks around fiber labeling and certain physiological endpoints continue to be clarified: EFSA has assessed resistant maltodextrin in the context of post-prandial glycaemic response claims, while U.S. FDA communications recognize resistant maltodextrin/dextrin among identifiable fiber categories and describe enforcement approaches pending rulemaking, improving the boundary conditions for compliant product design.

However, the market also faces tangible risks. Consumer narratives around “added/isolated fibers” can be polarizing, forcing brands to be more rigorous in transparency, tolerance communication, and substantiation. Meanwhile, naming conventions and what can be counted or claimed vary across jurisdictions, so global brands must carefully align ingredient naming (e.g., resistant maltodextrin/dextrin, soluble corn fiber) with local labeling rules. Competitive advantage is shifting from “how much fiber can be added” toward “how consistently benefits can be delivered without compromising sensory quality, digestive tolerance, and compliant claims.”

Downstream demand is likely to concentrate in three arenas: (1) ready-to-drink and powder beverage nutrition (including meal replacements) where fiber supports everyday glycaemic and gut-regularity positioning; (2) bakery, cereals, and snacks that pursue “stealth fiber” improvements while preserving texture; and (3) targeted supplements and specialized nutrition formulas that emphasize gentler fermentation and tolerability. As manufacturers raise the bar on human evidence and claim discipline, resistant maltodextrin’s value proposition will increasingly center on scalable functional certainty and globally portable compliance strategies.

This report is a detailed and comprehensive analysis for global Resistant Maltodextrin (RM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Resistant Maltodextrin (RM) market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Resistant Maltodextrin (RM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Resistant Maltodextrin (RM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Resistant Maltodextrin (RM) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resistant Maltodextrin (RM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resistant Maltodextrin (RM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Bailong Chuangyuan Biotech Co., Ltd., Baolingbao Biology Co., Ltd., Henan Tailijie Biotech Co., Ltd., ADM Matsutani LLC, Tate & Lyle PLC, Roquette Freres, Cargill, Incorporated, Ingredion Incorporated, Samyang Corporation, Nihon Shokuhin Kako Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Resistant Maltodextrin (RM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Liquid Syrup

Others

#### Market segment by Source Material

Corn Based

Wheat Based

Others

#### Market segment by Technology

Enzymatic Hydrolysis

Acid Hydrolysis and Others

#### Market segment by Fiber Content Specification

High Fiber Content

Medium Fiber Content

Others

#### Market segment by Application

Beverages and Dairy Products

Bakery and Confectionery

Nutraceuticals

Others

## Major players covered

Shandong Bailong Chuangyuan Bio-tech Co., Ltd.

Baolingbao Biology Co., Ltd.

Henan Tailijie Biotech Co., Ltd.

ADM Matsutani LLC

Tate & Lyle PLC

Roquette Freres

Cargill, Incorporated

Ingredion Incorporated

Samyang Corporation

Nihon Shokuhin Kako Co., Ltd.

Sanwa Starch Industry Co., Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Resistant Maltodextrin (RM) product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resistant Maltodextrin (RM), with price, sales quantity, revenue, and global market share of Resistant Maltodextrin (RM) from 2021 to 2026.

Chapter 3, the Resistant Maltodextrin (RM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resistant Maltodextrin (RM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resistant Maltodextrin (RM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resistant Maltodextrin (RM).

Chapter 14 and 15, to describe Resistant Maltodextrin (RM) sales channel, distributors, customers, research findings and conclusion.

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