

Global Resistant Dextrin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resistant Dextrin market size is expected to reach \$ 573 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Resistant Dextrin is a white to light yellow powder, and it is a kind of water-soluble dietary fiber that is made of non-genetically modified natural corn starch as a raw material, after a certain degree of hydrolysis, polymerization, separation and other steps. Its low calorie content, good solubility, and slight sweetness and odor, remain stable under conditions of high temperature, variable pH, moist environment, and high cutting force. Can be used in food, beverages, powder capsules and other processed products. A large number of studies have shown that resistant dextrin is a natural product that integrates various functions such as regulating intestinal health, preventing and treating cardiovascular diseases, benefit of prebiotics, and blood sugar lowering.

Global key players of Resistant Dextrin include Matsutani Chemical Industry Co.,Ltd., Roquette, Tate & Lyle, Shandong Bailong Chuangyuan Biotechnology Co., Ltd., etc. The top four players hold a share over 88%. North America is the largest market, with a share of 26%. In terms of product type, Greater than or Equal to 85.0% (Class I) is the largest segment, occupied for 64%. And in terms of application, Health Care Products has a share of 38%.

The main driving factors of the resistant dextrin market include the following:

1. Health awareness upgrade: functional food demand explosion

Metabolic diseases catalyze demand: Global obesity and diabetes prevalence rates continue to rise, and consumers' demand for low-calorie, high-fiber foods has surged.

As a 'clean label' ingredient, resistant dextrin can effectively regulate blood sugar (GI=25) and lower blood lipids, becoming the core raw material for diabetes management and weight control products.

Increased attention to intestinal health: Resistant dextrin promotes the proliferation of bifidobacteria, lowers colon pH, and improves the balance of intestinal flora, which meets consumers' pursuit of 'prebiotic' functions. Studies have shown that the intake of resistant dextrin can increase the number of bifidobacteria in feces, and intestinal health claims have become a differentiated selling point for products.

Aging and consumption upgrade: The global aging population is accelerating, and the elderly population's demand for chronic disease prevention and digestive health has promoted the application of resistant dextrin in elderly food and health products, such as sustained-release drug carriers and low-GI snacks.

2. Food industry innovation: Diversified application scenarios

Highlighting processing performance advantages: The low hygroscopicity and acid-base resistance of resistant dextrin make it an ideal additive for solid beverages and baked goods. It can replace part of the fat/sugar and improve the texture (such as the consistency of low-fat yogurt).

Penetration in emerging fields:

Beverage industry: Coca-Cola 'Coca-Cola Plus' achieves 'reducing sugar without reducing taste' by adding resistant dextrin, leading the trend of healthy drinks. Dairy products: Resistant dextrin enhances the fiber content of yogurt and milk beverages to meet consumers' demand for 'nutrition enhancement'. Pet food: As a source of dietary fiber, it improves the intestinal health of pets and becomes a new selling point for high-end pet food.

3. Policies and standards: Industry standardization promotion

Global policy support:

China: In 2012, resistant dextrin was listed as a common food, and in 2018 it was included in the recommended dietary fiber intake standard to promote its commercialization process.

USA: FDA recognizes it as a generally recognized safe substance (GRAS), allowing it to be labeled as dietary fiber, accelerating its popularity in functional foods.

Improvement of industry standards: The Codex Alimentarius Commission (CODEX) has updated the definition of dietary fiber, clarified the dietary fiber identity of resistant dextrin, and reduced market access barriers.

4. Technological progress and cost optimization: industrial chain upgrade

Production process breakthrough: Domestic companies use enzymatic conversion and chromatographic separation technology to improve the purity of resistant dextrin (such as the purity of Class II products ? 90%), reduce production costs, and gradually break the foreign technology monopoly.

Stable supply of raw materials: As a major producer of corn starch, China provides sufficient raw materials for resistant dextrin to ensure the safety of the industrial chain.

5. Trade and globalization: Unleashing the potential of emerging markets

Cross-border e-commerce channels: Resistant dextrin has entered the consumer's field of vision through cross-border e-commerce, such as Australian and Japanese brands of dietary fiber supplements are hot in the Chinese market.

The growth of the resistant dextrin market is driven by five engines: health needs, industrial innovation, policy dividends, technological breakthroughs and global trade. In the future, as consumers upgrade their pursuit of 'precision health', the application of resistant dextrin in high-end fields such as personalized nutrition and medical carriers will be further expanded, and the market potential will continue to be released. Enterprises need to focus on functional innovation, compliant production and global layout to cope with the competitive challenges brought by increasing industry concentration.

This report studies the global Resistant Dextrin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resistant Dextrin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resistant Dextrin that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Resistant Dextrin total production and demand, 2021-2032, (Tons)

Global Resistant Dextrin total production value, 2021-2032, (USD Million)

Global Resistant Dextrin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Resistant Dextrin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Resistant Dextrin domestic production, consumption, key domestic manufacturers and share

Global Resistant Dextrin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Resistant Dextrin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Resistant Dextrin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Resistant Dextrin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Matsutani Chemical Industry Co.,Ltd., Roquette, Tate & Lyle, Shandong Bailong Chuangyuan Biotechnology Co., Ltd., Baolingbao Biological Co., Ltd., Guangdong Guangye Qingyi Food Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resistant Dextrin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resistant Dextrin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resistant Dextrin Market, Segmentation by Type:

Greater than or Equal to 85.0% (Class I)

Greater than or Equal to 90.0% (Class II)

Others

Global Resistant Dextrin Market, Segmentation by Application:

Health Care Products

Dairy Products

Flour Products

Functional Drinks

Baby Food

Others

Companies Profiled:

Matsutani Chemical Industry Co.,Ltd.

Roquette

Tate & Lyle

Shandong Bailong Chuangyuan Biotechnology Co., Ltd.

Baolingbao Biological Co., Ltd.

Guangdong Guangye Qingyi Food Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Resistant Dextrin market?
2. What is the demand of the global Resistant Dextrin market?
3. What is the year over year growth of the global Resistant Dextrin market?
4. What is the production and production value of the global Resistant Dextrin market?
5. Who are the key producers in the global Resistant Dextrin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Resistant Dextrin Introduction
- 1.2 World Resistant Dextrin Supply & Forecast
 - 1.2.1 World Resistant Dextrin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Resistant Dextrin Production (2021-2032)
 - 1.2.3 World Resistant Dextrin Pricing Trends (2021-2032)
- 1.3 World Resistant Dextrin Production by Region (Based on Production Site)
 - 1.3.1 World Resistant Dextrin Production Value by Region (2021-2032)
 - 1.3.2 World Resistant Dextrin Production by Region (2021-2032)
 - 1.3.3 World Resistant Dextrin Average Price by Region (2021-2032)
 - 1.3.4 North America Resistant Dextrin Production (2021-2032)
 - 1.3.5 Europe Resistant Dextrin Production (2021-2032)
 - 1.3.6 China Resistant Dextrin Production (2021-2032)
 - 1.3.7 Japan Resistant Dextrin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Resistant Dextrin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Resistant Dextrin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Resistant Dextrin Demand (2021-2032)
- 2.2 World Resistant Dextrin Consumption by Region
 - 2.2.1 World Resistant Dextrin Consumption by Region (2021-2026)
 - 2.2.2 World Resistant Dextrin Consumption Forecast by Region (2027-2032)
- 2.3 United States Resistant Dextrin Consumption (2021-2032)
- 2.4 China Resistant Dextrin Consumption (2021-2032)
- 2.5 Europe Resistant Dextrin Consumption (2021-2032)
- 2.6 Japan Resistant Dextrin Consumption (2021-2032)
- 2.7 South Korea Resistant Dextrin Consumption (2021-2032)
- 2.8 ASEAN Resistant Dextrin Consumption (2021-2032)
- 2.9 India Resistant Dextrin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Resistant Dextrin Production Value by Manufacturer (2021-2026)

- 3.2 World Resistant Dextrin Production by Manufacturer (2021-2026)
- 3.3 World Resistant Dextrin Average Price by Manufacturer (2021-2026)
- 3.4 Resistant Dextrin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Resistant Dextrin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Resistant Dextrin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Resistant Dextrin in 2025
- 3.6 Resistant Dextrin Market: Overall Company Footprint Analysis
 - 3.6.1 Resistant Dextrin Market: Region Footprint
 - 3.6.2 Resistant Dextrin Market: Company Product Type Footprint
 - 3.6.3 Resistant Dextrin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Resistant Dextrin Production Value Comparison
 - 4.1.1 United States VS China: Resistant Dextrin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Resistant Dextrin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Resistant Dextrin Production Comparison
 - 4.2.1 United States VS China: Resistant Dextrin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Resistant Dextrin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Resistant Dextrin Consumption Comparison
 - 4.3.1 United States VS China: Resistant Dextrin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Resistant Dextrin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Resistant Dextrin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Resistant Dextrin Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Resistant Dextrin Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Resistant Dextrin Production (2021-2026)

4.5 China Based Resistant Dextrin Manufacturers and Market Share

4.5.1 China Based Resistant Dextrin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Resistant Dextrin Production Value (2021-2026)

4.5.3 China Based Manufacturers Resistant Dextrin Production (2021-2026)

4.6 Rest of World Based Resistant Dextrin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resistant Dextrin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Resistant Dextrin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resistant Dextrin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Resistant Dextrin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Greater than or Equal to 85.0% (Class I)

5.2.2 Greater than or Equal to 90.0% (Class II)

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Resistant Dextrin Production by Type (2021-2032)

5.3.2 World Resistant Dextrin Production Value by Type (2021-2032)

5.3.3 World Resistant Dextrin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Resistant Dextrin Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Health Care Products

6.2.2 Dairy Products

6.2.3 Flour Products

6.2.4 Functional Drinks

6.2.5 Baby Food

6.2.6 Others

6.3 Market Segment by Application

6.3.1 World Resistant Dextrin Production by Application (2021-2032)

6.3.2 World Resistant Dextrin Production Value by Application (2021-2032)

6.3.3 World Resistant Dextrin Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Matsutani Chemical Industry Co.,Ltd.

7.1.1 Matsutani Chemical Industry Co.,Ltd. Details

7.1.2 Matsutani Chemical Industry Co.,Ltd. Major Business

7.1.3 Matsutani Chemical Industry Co.,Ltd. Resistant Dextrin Product and Services

7.1.4 Matsutani Chemical Industry Co.,Ltd. Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Matsutani Chemical Industry Co.,Ltd. Recent Developments/Updates

7.1.6 Matsutani Chemical Industry Co.,Ltd. Competitive Strengths & Weaknesses

7.2 Roquette

7.2.1 Roquette Details

7.2.2 Roquette Major Business

7.2.3 Roquette Resistant Dextrin Product and Services

7.2.4 Roquette Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Roquette Recent Developments/Updates

7.2.6 Roquette Competitive Strengths & Weaknesses

7.3 Tate & Lyle

7.3.1 Tate & Lyle Details

7.3.2 Tate & Lyle Major Business

7.3.3 Tate & Lyle Resistant Dextrin Product and Services

7.3.4 Tate & Lyle Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Tate & Lyle Recent Developments/Updates

7.3.6 Tate & Lyle Competitive Strengths & Weaknesses

7.4 Shandong Bailong Chuangyuan Biotechnology Co., Ltd.

7.4.1 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Details

7.4.2 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Major Business

7.4.3 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Resistant Dextrin Product and Services

7.4.4 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Recent Developments/Updates

7.4.6 Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Competitive Strengths &

Weaknesses

7.5 Baolingbao Biological Co., Ltd.

7.5.1 Baolingbao Biological Co., Ltd. Details

7.5.2 Baolingbao Biological Co., Ltd. Major Business

7.5.3 Baolingbao Biological Co., Ltd. Resistant Dextrin Product and Services

7.5.4 Baolingbao Biological Co., Ltd. Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Baolingbao Biological Co., Ltd. Recent Developments/Updates

7.5.6 Baolingbao Biological Co., Ltd. Competitive Strengths & Weaknesses

7.6 Guangdong Guangye Qingyi Food Technology Co., Ltd.

7.6.1 Guangdong Guangye Qingyi Food Technology Co., Ltd. Details

7.6.2 Guangdong Guangye Qingyi Food Technology Co., Ltd. Major Business

7.6.3 Guangdong Guangye Qingyi Food Technology Co., Ltd. Resistant Dextrin Product and Services

7.6.4 Guangdong Guangye Qingyi Food Technology Co., Ltd. Resistant Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Guangdong Guangye Qingyi Food Technology Co., Ltd. Recent Developments/Updates

7.6.6 Guangdong Guangye Qingyi Food Technology Co., Ltd. Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Resistant Dextrin Industry Chain

8.2 Resistant Dextrin Upstream Analysis

8.2.1 Resistant Dextrin Core Raw Materials

8.2.2 Main Manufacturers of Resistant Dextrin Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Resistant Dextrin Production Mode

8.6 Resistant Dextrin Procurement Model

8.7 Resistant Dextrin Industry Sales Model and Sales Channels

8.7.1 Resistant Dextrin Sales Model

8.7.2 Resistant Dextrin Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Resistant Dextrin Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Resistant Dextrin Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Resistant Dextrin Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Resistant Dextrin Production Value Market Share by Region (2021-2026)
- Table 5. World Resistant Dextrin Production Value Market Share by Region (2027-2032)
- Table 6. World Resistant Dextrin Production by Region (2021-2026) & (Tons)
- Table 7. World Resistant Dextrin Production by Region (2027-2032) & (Tons)
- Table 8. World Resistant Dextrin Production Market Share by Region (2021-2026)
- Table 9. World Resistant Dextrin Production Market Share by Region (2027-2032)
- Table 10. World Resistant Dextrin Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Resistant Dextrin Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Resistant Dextrin Major Market Trends
- Table 13. World Resistant Dextrin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Resistant Dextrin Consumption by Region (2021-2026) & (Tons)
- Table 15. World Resistant Dextrin Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Resistant Dextrin Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Resistant Dextrin Producers in 2025
- Table 18. World Resistant Dextrin Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Resistant Dextrin Producers in 2025
- Table 20. World Resistant Dextrin Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Resistant Dextrin Company Evaluation Quadrant
- Table 22. World Resistant Dextrin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Resistant Dextrin Production Site of Key Manufacturer
- Table 24. Resistant Dextrin Market: Company Product Type Footprint
- Table 25. Resistant Dextrin Market: Company Product Application Footprint

- Table 26. Resistant Dextrin Competitive Factors
- Table 27. Resistant Dextrin New Entrant and Capacity Expansion Plans
- Table 28. Resistant Dextrin Mergers & Acquisitions Activity
- Table 29. United States VS China Resistant Dextrin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Resistant Dextrin Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Resistant Dextrin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Resistant Dextrin Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Resistant Dextrin Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Resistant Dextrin Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Resistant Dextrin Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Resistant Dextrin Production Market Share (2021-2026)
- Table 37. China Based Resistant Dextrin Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Resistant Dextrin Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Resistant Dextrin Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Resistant Dextrin Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Resistant Dextrin Production Market Share (2021-2026)
- Table 42. Rest of World Based Resistant Dextrin Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Resistant Dextrin Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Resistant Dextrin Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Resistant Dextrin Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers Resistant Dextrin Production Market Share (2021-2026)

Table 47. World Resistant Dextrin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Resistant Dextrin Production by Type (2021-2026) & (Tons)

Table 49. World Resistant Dextrin Production by Type (2027-2032) & (Tons)

Table 50. World Resistant Dextrin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Resistant Dextrin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Resistant Dextrin Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Resistant Dextrin Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Resistant Dextrin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Resistant Dextrin Production by Application (2021-2026) & (Tons)

Table 56. World Resistant Dextrin Production by Application (2027-2032) & (Tons)

Table 57. World Resistant Dextrin Production Value by Application (2021-2026) & (USD Million)

Table 58. World Resistant Dextrin Production Value by Application (2027-2032) & (USD Million)

Table 59. World Resistant Dextrin Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Resistant Dextrin Average Price by Application (2027-2032) & (USD/MT)

Table 61. Matsutani Chemical Industry Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 62. Matsutani Chemical Industry Co.,Ltd. Major Business

Table 63. Matsutani Chemical Industry Co.,Ltd. Resistant Dextrin Product and Services

Table 64. Matsutani Chemical Industry Co.,Ltd. Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Matsutani Chemical Industry Co.,Ltd. Recent Developments/Updates

Table 66. Matsutani Chemical Industry Co.,Ltd. Competitive Strengths & Weaknesses

Table 67. Roquette Basic Information, Manufacturing Base and Competitors

Table 68. Roquette Major Business

Table 69. Roquette Resistant Dextrin Product and Services

Table 70. Roquette Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Roquette Recent Developments/Updates

Table 72. Roquette Competitive Strengths & Weaknesses

Table 73. Tate & Lyle Basic Information, Manufacturing Base and Competitors

Table 74. Tate & Lyle Major Business

Table 75. Tate & Lyle Resistant Dextrin Product and Services

Table 76. Tate & Lyle Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Tate & Lyle Recent Developments/Updates

Table 78. Tate & Lyle Competitive Strengths & Weaknesses

Table 79. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 80. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Major Business

Table 81. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Resistant Dextrin Product and Services

Table 82. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Recent Developments/Updates

Table 84. Shandong Bailong Chuangyuan Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 85. Baolingbao Biological Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Baolingbao Biological Co., Ltd. Major Business

Table 87. Baolingbao Biological Co., Ltd. Resistant Dextrin Product and Services

Table 88. Baolingbao Biological Co., Ltd. Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Baolingbao Biological Co., Ltd. Recent Developments/Updates

Table 90. Baolingbao Biological Co., Ltd. Competitive Strengths & Weaknesses

Table 91. Guangdong Guangye Qingyi Food Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. Guangdong Guangye Qingyi Food Technology Co., Ltd. Major Business

Table 93. Guangdong Guangye Qingyi Food Technology Co., Ltd. Resistant Dextrin Product and Services

Table 94. Guangdong Guangye Qingyi Food Technology Co., Ltd. Resistant Dextrin Production (Tons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Guangdong Guangye Qingyi Food Technology Co., Ltd. Recent Developments/Updates

Table 96. Guangdong Guangye Qingyi Food Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 97. Global Key Players of Resistant Dextrin Upstream (Raw Materials)

Table 98. Global Resistant Dextrin Typical Customers

Table 99. Resistant Dextrin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Resistant Dextrin Picture

Figure 2. World Resistant Dextrin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Resistant Dextrin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Resistant Dextrin Production (2021-2032) & (Tons)

Figure 5. World Resistant Dextrin Average Price (2021-2032) & (USD/MT)

Figure 6. World Resistant Dextrin Production Value Market Share by Region (2021-2032)

Figure 7. World Resistant Dextrin Production Market Share by Region (2021-2032)

Figure 8. North America Resistant Dextrin Production (2021-2032) & (Tons)

Figure 9. Europe Resistant Dextrin Production (2021-2032) & (Tons)

Figure 10. China Resistant Dextrin Production (2021-2032) & (Tons)

Figure 11. Japan Resistant Dextrin Production (2021-2032) & (Tons)

Figure 12. Resistant Dextrin Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 15. World Resistant Dextrin Consumption Market Share by Region (2021-2032)

Figure 16. United States Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 17. China Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 18. Europe Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 19. Japan Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 20. South Korea Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 22. India Resistant Dextrin Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Resistant Dextrin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Resistant Dextrin Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Resistant Dextrin Markets in 2025

Figure 26. United States VS China: Resistant Dextrin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Resistant Dextrin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Resistant Dextrin Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Resistant Dextrin Production Market Share 2025

Figure 30. China Based Manufacturers Resistant Dextrin Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Resistant Dextrin Production Market Share 2025

Figure 32. World Resistant Dextrin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Resistant Dextrin Production Value Market Share by Type in 2025

Figure 34. Greater than or Equal to 85.0% (Class I)

Figure 35. Greater than or Equal to 90.0% (Class II)

Figure 36. Others

Figure 37. World Resistant Dextrin Production Market Share by Type (2021-2032)

Figure 38. World Resistant Dextrin Production Value Market Share by Type (2021-2032)

Figure 39. World Resistant Dextrin Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Resistant Dextrin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Resistant Dextrin Production Value Market Share by Application in 2025

Figure 42. Health Care Products

Figure 43. Dairy Products

Figure 44. Flour Products

Figure 45. Functional Drinks

Figure 46. Baby Food

Figure 47. Others

Figure 48. World Resistant Dextrin Production Market Share by Application (2021-2032)

Figure 49. World Resistant Dextrin Production Value Market Share by Application (2021-2032)

Figure 50. World Resistant Dextrin Average Price by Application (2021-2032) & (USD/MT)

Figure 51. Resistant Dextrin Industry Chain

Figure 52. Resistant Dextrin Procurement Model

Figure 53. Resistant Dextrin Sales Model

Figure 54. Resistant Dextrin Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

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