

# Global Resin Transfer Molding Unit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Resin Transfer Molding Unit market size is expected to reach \$ 563 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Resin Transfer Molding Units are functional equipment modules used in closed-mold composite manufacturing to inject, meter, mix, and control resin flow into dry fiber preforms. Compared with a complete RTM production system, an RTM unit usually refers to the resin injection, metering, mixing, vacuum-assist, heating, pressure-control, and process-control module rather than the entire turnkey line including molds, presses, robots, and full automation cells. These units support accurate resin delivery, stable pressure, controlled curing conditions, and repeatable composite part quality. They are used in automotive lightweight components, aerospace composites, marine products, wind energy parts, rail transit components, electrical insulation products, sports goods, and industrial composite structures. The industrial chain of Resin Transfer Molding Units includes upstream suppliers of resin pumps, metering cylinders, mixing heads, vacuum pumps, pressure sensors, temperature sensors, valves, hoses, heaters, control modules, sealing materials, electrical components, fiber reinforcements, resin materials, and precision machined parts. The midstream consists of equipment manufacturers and integrators that design and assemble resin injection units, metering and mixing systems, vacuum-assisted modules, pressure-control units, temperature-control systems, process monitoring devices, and operator interfaces. Downstream users include automotive component plants, aerospace composite workshops, marine manufacturers, wind power component producers, rail transit suppliers, sporting goods factories, electrical insulation producers, and industrial composite manufacturers. Supporting services cover process testing, unit installation, calibration, maintenance, training, and production optimization. In 2025, global Resin Transfer Molding Unit production reached

approximately 2,913 units, with an average global market price of around US\$115,000 per unit. The gross profit margin of major companies in the industry ranged from 34% to 51%. In 2025, the global production capacity of Resin Transfer Molding Units was approximately 3,884 units.

The Resin Transfer Molding Unit market is smaller than the full RTM equipment-system market but can have comparable or slightly higher shipment volume because many units are sold as standalone injection, metering, vacuum-assist, or upgrade modules. Demand is supported by the growth of closed-mold composite manufacturing in automotive lightweight parts, aerospace components, wind energy structures, marine products, rail transit, sports goods, and industrial composites. Manufacturers use RTM units to improve resin metering accuracy, reduce voids, stabilize pressure, lower emissions, and improve repeatability versus open-mold processes. The market benefits from demand for modular equipment that can be integrated with existing molds, presses, or automation cells. Development is moving toward digital process monitoring, recipe control, automated mixing, vacuum-assisted filling, and improved resin-flow management. However, adoption is limited by material-process matching, mold quality, operator skill, and part-specific validation. Overall, the market is expected to grow steadily with composite process industrialization.

## Report Scope

This report studies the global Resin Transfer Molding Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Transfer Molding Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Transfer Molding Unit that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Resin Transfer Molding Unit total production and demand, 2021-2032, (Units)

Global Resin Transfer Molding Unit total production value, 2021-2032, (USD Million)

Global Resin Transfer Molding Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Resin Transfer Molding Unit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Resin Transfer Molding Unit domestic production, consumption, key domestic manufacturers and share

Global Resin Transfer Molding Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Resin Transfer Molding Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Resin Transfer Molding Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Resin Transfer Molding Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Technologies GmbH, Hennecke GmbH, Cannon S.p.A., FRIMO Innovative Technologies GmbH, Dieffenbacher GmbH Maschinen- und Anlagenbau, PINETTE PEI SAS, ISOJET ?quipements SAS, Composite Integration Ltd., DOPAG, TARTLER GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Transfer Molding Unit market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

### **Global Resin Transfer Molding Unit Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Resin Transfer Molding Unit Market, Segmentation by Type:**

Pneumatic

Electrical

### **Global Resin Transfer Molding Unit Market, Segmentation by Number of Components:**

One-Component RTM Unit

Two-Component RTM Unit

Three-Component RTM Unit

Multi-Component RTM Unit

## **Global Resin Transfer Molding Unit Market, Segmentation by Maximum Injection Pressure:**

Maximum Injection Pressure up to 0.5 MPa

Maximum Injection Pressure greater than 0.5 MPa and up to 2 MPa

Maximum Injection Pressure greater than 2 MPa and up to 10 MPa

Maximum Injection Pressure greater than 10 MPa

## **Global Resin Transfer Molding Unit Market, Segmentation by Application:**

Industrial

Aerospace

Automobile Industry

Others

## **Companies Profiled:**

KraussMaffei Technologies GmbH

Hennecke GmbH

Cannon S.p.A.

FRIMO Innovative Technologies GmbH

Dieffenbacher GmbH Maschinen- und Anlagenbau

PINETTE PEI SAS

ISOJET Equipements SAS

Composite Integration Ltd.

DOPAG

TARTLER GmbH

WOLFANGEL GmbH

Langzauner GmbH

Matrasur Composites SAS

Magnum Venus Products, Inc.

Graco Inc.

DeSantis Mechatronics and Machinery LLC

JHM Technologies, Inc.

Polymer Engineering Co., Ltd.

REXY Co., Ltd.

TOHO MACHINERY CO., LTD.

MEG-MARUKA KAKOUKI CO., LTD.

Dongguan Jiunai Machinery Co., Ltd.

Hunan Jingzheng Equipment Manufacturing Co., Ltd.

Xiangtan Keda Machinery Equipment Co., Ltd.

Chengdu Zhengxi Intelligent Equipment Group Co., Ltd.

Dongguan Googio Machinery Co., Ltd.

## **Key Questions Answered:**

1. How big is the global Resin Transfer Molding Unit market?
2. What is the demand of the global Resin Transfer Molding Unit market?
3. What is the year over year growth of the global Resin Transfer Molding Unit market?
4. What is the production and production value of the global Resin Transfer Molding Unit market?
5. Who are the key producers in the global Resin Transfer Molding Unit market?
6. What are the growth factors driving the market demand?

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