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Global Resin Transfer Molding (RTM) Injection Machine Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GA3E576F273CEN.html
Date: September 2026
Pages: 179
Price: US$ 4,480.00 (Single User License)
ID: GA3E576F273CEN

Abstracts

The global Resin Transfer Molding (RTM) Injection Machine market size is expected to reach $ 437 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Resin Transfer Molding (RTM) Injection Machines are core resin-delivery machines used in closed-mold composite manufacturing. They inject resin into dry fiber preforms under controlled pressure, flow rate, temperature, and vacuum-assisted conditions. Compared with complete RTM systems or RTM units, an RTM injection machine is a narrower equipment category, mainly covering resin pumping, metering, mixing, injection control, pressure regulation, and basic process monitoring, while molds, presses, robots, and full production cells are usually excluded. These machines help improve resin impregnation, reduce voids, stabilize curing quality, and support repeatable composite production. They are used in automotive parts, aerospace composites, marine products, wind energy components, sports goods, rail transit parts, and industrial composite structures.The industrial chain of RTM Injection Machines includes upstream suppliers of resin pumps, metering cylinders, mixing heads, pressure sensors, flowmeters, valves, hoses, heaters, temperature sensors, vacuum interfaces, control modules, PLC units, sealing materials, electrical components, resin materials, and precision machined parts. The midstream consists of equipment manufacturers that design and assemble resin injection machines, metering and mixing modules, pressure-control systems, temperature-control units, operator interfaces, safety systems, and process monitoring devices. Downstream users include automotive component plants, aerospace composite workshops, marine manufacturers, wind power component producers, sporting goods factories, rail transit suppliers, electrical insulation producers, and industrial composite manufacturers. Supporting services cover process testing,

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machine installation, calibration, maintenance, spare parts supply, training, and resin-flow optimization.In 2025, global RTM Injection Machine production reached approximately 2,880 units, with an average global market price of around US$92,000 per unit. The gross profit margin of major companies in the industry ranged from 33% to 50%. In 2025, the global production capacity of RTM Injection Machines was approximately 3,841 units.

The RTM Injection Machine market is a narrower segment than the broader Resin Transfer Molding Unit market because it mainly covers resin injection, metering, mixing, and pressure-control equipment rather than complete modular RTM packages. Its market size is therefore lower than that of RTM units, while shipment volume is relatively close because injection machines are frequently sold as standalone core equipment or as replacement and upgrade modules for existing RTM lines. Demand is supported by composite manufacturing growth in automotive lightweight parts, aerospace structures, marine products, wind energy components, sporting goods, rail transit, and industrial applications. Manufacturers adopt RTM injection machines to improve resin flow control, reduce void defects, stabilize fiber impregnation, and enhance process repeatability. Product development is moving toward digital pressure monitoring, automated recipe control, more accurate metering, heated resin delivery, and vacuum-assisted injection compatibility. Overall, the market is expected to grow steadily with closed-mold composite production.

Report Scope

This report studies the global Resin Transfer Molding (RTM) Injection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Transfer Molding (RTM) Injection Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Transfer Molding (RTM) Injection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin Transfer Molding (RTM) Injection Machine total production and demand, 2021-2032, (Units)

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Global Resin Transfer Molding (RTM) Injection Machine total production value, 2021-2032, (USD Million)

Global Resin Transfer Molding (RTM) Injection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Resin Transfer Molding (RTM) Injection Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Resin Transfer Molding (RTM) Injection Machine domestic production, consumption, key domestic manufacturers and share

Global Resin Transfer Molding (RTM) Injection Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Resin Transfer Molding (RTM) Injection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Resin Transfer Molding (RTM) Injection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Resin Transfer Molding (RTM) Injection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Technologies GmbH, Hennecke GmbH, Cannon S.p.A., ISOJET ?quipements SAS, Composite Integration Ltd., DOPAG, TARTLER GmbH, WOLFANGEL GmbH, Matrasur Composites SAS, Techni-Modul Engineering SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Transfer Molding (RTM) Injection Machine market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Transfer Molding (RTM) Injection Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Transfer Molding (RTM) Injection Machine Market, Segmentation by Type:

Pressure Pot RTM Injection Machine

Piston RTM Injection Machine

Gear Pump RTM Injection Machine

High Pressure Metering Pump RTM Injection Machine

Hybrid Resin Delivery RTM Injection Machine

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Global Resin Transfer Molding (RTM) Injection Machine Market, Segmentation by Number of Material Components:

One-Component RTM Injection Machine

Two-Component RTM Injection Machine

Three-Component RTM Injection Machine

Multi-Component RTM Injection Machine

Global Resin Transfer Molding (RTM) Injection Machine Market, Segmentation by Maximum Injection Pressure:

Maximum Injection Pressure up to 0.5 MPa

Maximum Injection Pressure greater than 0.5 MPa and up to 2 MPa

Maximum Injection Pressure greater than 2 MPa and up to 10 MPa

Maximum Injection Pressure greater than 10 MPa

Global Resin Transfer Molding (RTM) Injection Machine Market, Segmentation by Application:

Wind Power

Automotive

Aerospace

Others

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Companies Profiled:

KraussMaffei Technologies GmbH

Hennecke GmbH

Cannon S.p.A.

ISOJET ?quipements SAS

Composite Integration Ltd.

DOPAG

TARTLER GmbH

WOLFANGEL GmbH

Matrasur Composites SAS

Techni-Modul Engineering SAS

Coexpair SA

Magnum Venus Products, Inc.

Graco Inc.

DeSantis Mechatronics and Machinery LLC

JHM Technologies, Inc.

Radius Engineering, Inc.

GS Manufacturing, Inc.

Phoenix Equipment Company

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Kirkco Corporation

Polymer Engineering Co., Ltd.

REXY Co., Ltd.

TOHO MACHINERY CO., LTD.

MEG-MARUKA KAKOUKI CO., LTD.

Dongguan Jiunai Machinery Co., Ltd.

Hunan Jingzheng Equipment Manufacturing Co., Ltd.

Xiangtan Keda Machinery Equipment Co., Ltd.

Dongguan Googio Machinery Co., Ltd.

Chongqing Jiangdong Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Resin Transfer Molding (RTM) Injection Machine market?
2. What is the demand of the global Resin Transfer Molding (RTM) Injection Machine market?
3. What is the year over year growth of the global Resin Transfer Molding (RTM) Injection Machine market?
4. What is the production and production value of the global Resin Transfer Molding (RTM) Injection Machine market?
5. Who are the key producers in the global Resin Transfer Molding (RTM) Injection Machine market?
6. What are the growth factors driving the market demand?

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