

Global Resin Neutralizing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resin Neutralizing Agent market size is expected to reach \$ 4460 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A Resin Neutralizing Agent is a chemical additive used to neutralize acidic functional groups in resin systems, typically carboxylic acid groups (-COOH) in waterborne resins. It helps convert acidic resins into water-dispersible or water-soluble forms by forming salts, thereby improving stability, solubility, and processability. Common neutralizing agents include amines (such as ammonia, dimethylethanolamine, and triethylamine). In 2025, global Resin Neutralizing Agent production reached approximately 1.03 Million tons, with an average global market price of around US\$ 2,450 per ton. Annual production capacity is 1.18 Million tons. Gross Profit Margin: 33%. Resin neutralizing agents are positioned in the upstream segment of the coatings and waterborne polymer industry chain. Upstream inputs mainly include ethanolamines, alkylamines, and basic petrochemical feedstocks derived from ethylene oxide and ammonia. Midstream manufacturers such as BASF, Dow, and Evonik convert these intermediates into amine-based neutralizers used in waterborne resin systems. Downstream applications are concentrated in architectural coatings, industrial coatings, inks, adhesives, and specialty electronics materials, where pH control directly influences dispersion stability and film performance. The product plays a critical enabling role in modern waterborne formulation systems, where performance is less dependent on a single material and more on system-level stability. Its value is strongly tied to regulatory pressure toward low-VOC chemistry and the transition away from solvent-based coatings. Demand is structurally supported by coatings upgrading cycles and increasing precision requirements in electronics and high-end industrial finishes.

This report studies the global Resin Neutralizing Agent production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Neutralizing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Neutralizing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin Neutralizing Agent total production and demand, 2021-2032, (Kilotons)

Global Resin Neutralizing Agent total production value, 2021-2032, (USD Million)

Global Resin Neutralizing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Resin Neutralizing Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Resin Neutralizing Agent domestic production, consumption, key domestic manufacturers and share

Global Resin Neutralizing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Resin Neutralizing Agent production by Chemical Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Resin Neutralizing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Resin Neutralizing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Dow Inc, Evonik Industries AG, Arkema SA, Eastman Chemical Company, Solvay SA, Nouryon, Huntsman Corporation, Ashland Global Holdings Inc, Lubrizol Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Neutralizing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Chemical Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Neutralizing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Neutralizing Agent Market, Segmentation by Chemical Type:

Amine-based Neutralizers

Inorganic Alkali Neutralizers

Alcoholamine Derivatives

Organic Amine Salts

Global Resin Neutralizing Agent Market, Segmentation by Product Form:

Liquid Neutralizer

Solid Neutralizer

Pre-dispersed Solution

Functional Additive Package

Global Resin Neutralizing Agent Market, Segmentation by Neutralization Strength:

Weak Neutralizing Agent : pH ~6.0?7.5

Medium Neutralizing Agent: pH ~7.6?8.5

Strong Neutralizing Agent: pH ~8.6?10.5

Others

Global Resin Neutralizing Agent Market, Segmentation by Application:

Architecture

Industrial

Automotive

Textile

Others

Companies Profiled:

BASF SE

Dow Inc

Evonik Industries AG

Arkema SA

Eastman Chemical Company

Solvay SA

Nouryon

Huntsman Corporation

Ashland Global Holdings Inc

Lubrizol Corporation

Clariant AG

Elementis PLC

Wacker Chemie AG

Lanxess AG

Croda International PLC

Sinopec

CNPC

Yantai Wanhua Chemical Group

Luxi Chemical Group

Shin-Etsu Chemical Co., Ltd.

Key Questions Answered:

1. How big is the global Resin Neutralizing Agent market?
2. What is the demand of the global Resin Neutralizing Agent market?

3. What is the year over year growth of the global Resin Neutralizing Agent market?
4. What is the production and production value of the global Resin Neutralizing Agent market?
5. Who are the key producers in the global Resin Neutralizing Agent market?
6. What are the growth factors driving the market demand?

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