

Global Resin Neutralizing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resin Neutralizing Agent market size was valued at US\$ 2597 million in 2025 and is forecast to a readjusted size of US\$ 4460 million by 2032 with a CAGR of 8.0% during review period.

A Resin Neutralizing Agent is a chemical additive used to neutralize acidic functional groups in resin systems, typically carboxylic acid groups (-COOH) in waterborne resins. It helps convert acidic resins into water-dispersible or water-soluble forms by forming salts, thereby improving stability, solubility, and processability. Common neutralizing agents include amines (such as ammonia, dimethylethanolamine, and triethylamine). In 2025, global Resin Neutralizing Agent production reached approximately 1.03 Million tons, with an average global market price of around US\$ 2,450 per ton. Annual production capacity is 1.18 Million tons. Gross Profit Margin: 33%. Resin neutralizing agents are positioned in the upstream segment of the coatings and waterborne polymer industry chain. Upstream inputs mainly include ethanolamines, alkylamines, and basic petrochemical feedstocks derived from ethylene oxide and ammonia. Midstream manufacturers such as BASF, Dow, and Evonik convert these intermediates into amine-based neutralizers used in waterborne resin systems. Downstream applications are concentrated in architectural coatings, industrial coatings, inks, adhesives, and specialty electronics materials, where pH control directly influences dispersion stability and film performance. The product plays a critical enabling role in modern waterborne formulation systems, where performance is less dependent on a single material and more on system-level stability. Its value is strongly tied to regulatory pressure toward low-VOC chemistry and the transition away from solvent-based coatings. Demand is structurally supported by coatings upgrading cycles and increasing precision requirements in electronics and high-end industrial finishes.

This report is a detailed and comprehensive analysis for global Resin Neutralizing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemical Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resin Neutralizing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Neutralizing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Neutralizing Agent market size and forecasts, by Chemical Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Neutralizing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resin Neutralizing Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resin Neutralizing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include BASF SE, Dow Inc, Evonik Industries AG, Arkema SA, Eastman Chemical Company, Solvay SA, Nouryon, Huntsman Corporation, Ashland Global Holdings Inc, Lubrizol Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resin Neutralizing Agent market is split by Chemical Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemical Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemical Type

- Amine-based Neutralizers

- Inorganic Alkali Neutralizers

- Alcoholamine Derivatives

- Organic Amine Salts

Market segment by Product Form

- Liquid Neutralizer

- Solid Neutralizer

- Pre-dispersed Solution

- Functional Additive Package

Market segment by Neutralization Strength

Weak Neutralizing Agent : pH ~6.0?7.5

Medium Neutralizing Agent: pH ~7.6?8.5

Strong Neutralizing Agent: pH ~8.6?10.5

Others

Market segment by Application

Architecture

Industrial

Automotive

Textile

Others

Major players covered

BASF SE

Dow Inc

Evonik Industries AG

Arkema SA

Eastman Chemical Company

Solvay SA

Nouryon

Huntsman Corporation

Ashland Global Holdings Inc

Lubrizol Corporation

Clariant AG

Elementis PLC

Wacker Chemie AG

Lanxess AG

Croda International PLC

Sinopec

CNPC

Yantai Wanhua Chemical Group

Luxi Chemical Group

Shin-Etsu Chemical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resin Neutralizing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resin Neutralizing Agent, with price, sales quantity, revenue, and global market share of Resin Neutralizing Agent from 2021 to 2026.

Chapter 3, the Resin Neutralizing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resin Neutralizing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemical Type and by Application, with sales market share and growth rate by Chemical Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resin Neutralizing Agent market forecast, by regions, by Chemical Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resin Neutralizing Agent.

Chapter 14 and 15, to describe Resin Neutralizing Agent sales channel, distributors, customers, research findings and conclusion.

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