

Global Resin Infrared Cutoff Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resin Infrared Cutoff Filter market size is expected to reach \$ 1238 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Resin IR-cut filters are optical components manufactured using optical resin as the base material, incorporating infrared-absorbing materials, precision molding, and surface coating. Their primary function is to transmit visible light while blocking near-infrared light, thereby minimizing interference from infrared radiation on image color and clarity; they offer advantages such as light weight, ease of processing, impact resistance, and suitability for complex shape designs.

Upstream suppliers primarily provide optical resins, infrared-absorbing dyes, functional additives, coating materials, molds, and precision processing equipment; downstream sectors mainly comprise manufacturers of smartphones, security cameras, automotive cameras, drones, machine vision systems, consumer electronics, medical imaging devices, and smart home equipment.

The global market unit price for resin IR-cut filters is \$175 per 1,000 pieces, with a global sales volume of approximately 4.94 billion pieces, an annual production capacity of roughly 5.5-6.5 billion pieces, and an industry profit margin of about 40%.

The global market is poised to evolve toward thinner and lighter profiles, higher transmittance, wide-angle compatibility, and high-temperature resistance. As applications in multi-camera smartphones, automotive vision, smart security, and machine vision continue to expand, resin filters will increasingly replace certain glass products, leveraging their advantages of light weight, flexible molding, and cost-

effectiveness. Technological upgrades will focus on enhancing the heat resistance, moisture resistance, spectral stability, and long-term aging resistance of resin materials, while improving cut-off precision through the synergistic design of absorbing materials and multi-layer coatings. Future industry efforts will emphasize the integrated development of filters with lenses, sensors, and modules, alongside the advancement of ultra-thin structures, aspheric designs, and precision injection molding for mass production, to meet the demands for device miniaturization and high-performance imaging.

This report studies the global Resin Infrared Cutoff Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Infrared Cutoff Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Infrared Cutoff Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin Infrared Cutoff Filter total production and demand, 2021-2032, (Mllions Pcs)

Global Resin Infrared Cutoff Filter total production value, 2021-2032, (USD Million)

Global Resin Infrared Cutoff Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Mllions Pcs), (based on production site)

Global Resin Infrared Cutoff Filter consumption by region & country, CAGR, 2021-2032 & (Mllions Pcs)

U.S. VS China: Resin Infrared Cutoff Filter domestic production, consumption, key domestic manufacturers and share

Global Resin Infrared Cutoff Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Mllions Pcs)

Global Resin Infrared Cutoff Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Mllions Pcs)

Global Resin Infrared Cutoff Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Mllions Pcs)

This report profiles key players in the global Resin Infrared Cutoff Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics, ScaleFlux, Intel, Marvell

Technology, Arm, Phison Electronics, NETINT Technologies, Pliops, Eideticom, Kalray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Infrared Cutoff Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Millions Pcs) and average price (US\$/K Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Infrared Cutoff Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Infrared Cutoff Filter Market, Segmentation by Type:

Absorptive Resin IR-Cut Filter

Reflective Resin IR-Cut Filter

Interference Resin IR-Cut Filter

Absorptive?Interference Hybrid Filter

Global Resin Infrared Cutoff Filter Market, Segmentation by Resin Material:

Acrylic Resin IR-Cut Filter

PMMA Resin IR-Cut Filter

Polycarbonate Resin IR-Cut Filter

Cyclo Olefin Polymer Resin IR-Cut Filter

Others

Global Resin Infrared Cutoff Filter Market, Segmentation by Manufacturing Process:

Solution-Cast Resin Filter

Coating-and-Curing Resin Filter

Injection-Molded Resin Filter

Compression-Molded Resin Filter

Others

Global Resin Infrared Cutoff Filter Market, Segmentation by Application:

Medical

Industrial

Consumer Electronics

Others

Companies Profiled:

Samsung Electronics

ScaleFlux

Intel

Marvell Technology

Arm

Phison Electronics

NETINT Technologies

Pliops

Eideticom

Kalray

BittWare

Huawei

DapuStor

Alibaba Cloud

Inspur

Lenovo

Fujitsu

Kioxia

Key Questions Answered:

1. How big is the global Resin Infrared Cutoff Filter market?
2. What is the demand of the global Resin Infrared Cutoff Filter market?
3. What is the year over year growth of the global Resin Infrared Cutoff Filter market?
4. What is the production and production value of the global Resin Infrared Cutoff Filter market?
5. Who are the key producers in the global Resin Infrared Cutoff Filter market?
6. What are the growth factors driving the market demand?

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