

Global Resin Coated Sand for Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resin Coated Sand for Foundry market size was valued at US\$ 4390 million in 2025 and is forecast to a readjusted size of US\$ 5640 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Resin Coated Sand for Foundry production reached approximately 24.52 million tons, with an average global market price of around US\$174 per ton. Resin Coated Sand (RCS) is a high-purity, spherical sand pre-coated with thermosetting phenol-formaldehyde resin and a hardener (hexamine). It is primarily used to create strong, precise, and high-quality molds and cores in shell molding processes. The coating enhances thermal stability, flowability, and tensile strength, reducing casting defects and improving surface finish.

The global market for Resin Coated Sand (RCS) for foundry is currently undergoing a profound structural adjustment, shifting from volume-driven expansion to a strategic emphasis on high-quality and sustainable development. At present, the global landscape exhibits significant regional disparity; the Asian market has established itself as the primary hub for both production and consumption due to its massive automotive and heavy machinery industrial base, whereas European and North American markets are increasingly focused on high-value specialty sand applications. According to industrial standards and annual operational reports from various national statistics bureaus, the sector is prioritizing continuous chemical formulation innovation to meet the escalating demands for dimensional precision and surface finish in complex powertrain castings. Regarding trends and opportunities, environmental compliance has emerged as the central catalyst for industry evolution. Stringent international regulations on Volatile Organic Compounds (VOCs) and ammonia emissions have pushed the

development of low-phenol, low-ammonia, and inorganic binder technologies to the forefront of research and development. Simultaneously, the accelerating global trend of vehicle lightweighting has created substantial growth potential for high-collapseability and low-gas-evolution RCS specifically designed for non-ferrous alloy casting. Furthermore, the integration of additive manufacturing technologies offers new technical synergies for traditional RCS in the production of intricate sand cores, further pushing the boundaries of precision engineering. Obstacles to market growth primarily stem from the extreme volatility of raw material costs, particularly the scarcity of high-purity mineral resources and the price uncertainty of synthetic resins tied to crude oil fluctuations. Additionally, the pressure of carbon auditing under global net-zero targets, combined with the concerns of certain manufacturers regarding the high initial capital expenditure required for green process adoption, continues to pose challenges to the rapid market penetration of premium, eco-friendly products.

This report is a detailed and comprehensive analysis for global Resin Coated Sand for Foundry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resin Coated Sand for Foundry market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Coated Sand for Foundry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Coated Sand for Foundry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Resin Coated Sand for Foundry market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Resin Coated Sand for Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resin Coated Sand for Foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resin Coated Sand for Foundry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covia, HA-International, Asahi Yukizai Corporation, Preferred Sands, CCRMM, Raysons Group, Tochu, NamGwang Casting Materials, Kore Mart, Ningbo Tianyang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resin Coated Sand for Foundry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Resin Coated Ceramic Sand

Resin Coated Quartz Sand

Market segment by Performance

Standard Type

High-Strength Type

High-Temperature Type

Others

Market segment by Industry

Automotive & Transportation

Machinery Equipment

Others

Market segment by Application

Cast Iron

Cast Steel

Non-ferrous Metals

Others

Major players covered

Covia

HA-International

Asahi Yukizai Corporation

Preferred Sands

CCRMM

Raysons Group

Tochu

NamGwang Casting Materials

Kore Mart

Ningbo Tianyang Technology

Beijing Renchuang Science & Technology

Chin Ying Foundry Material

Haofeng

Liuqing Tech

Sanmenxia Qiangxin Casting Materials

Tongliao Dalin Sand

Beijing Qisintal New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Resin Coated Sand for Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Resin Coated Sand for Foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resin Coated Sand for Foundry, with price, sales quantity, revenue, and global market share of Resin Coated Sand for Foundry from 2021 to 2026.

Chapter 3, the Resin Coated Sand for Foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resin Coated Sand for Foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resin Coated Sand for Foundry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resin Coated Sand for Foundry.

Chapter 14 and 15, to describe Resin Coated Sand for Foundry sales channel, distributors, customers, research findings and conclusion.

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