

# Global Resin-Coated Proppant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Resin-Coated Proppant market size was valued at US\$ 389 million in 2025 and is forecast to a readjusted size of US\$ 512 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global Resin Coated Proppant production reached approximately 1.7 million tons, with an average global market price of around US\$221 per ton. Resin Coated Proppant (RCP) is a engineered sand or ceramic material used in hydraulic fracturing to prop open fissures, coated with a hardened resin (often phenolic or epoxy) to improve strength, prevent flowback, and resist crushing under high closure stress. It enhances oil and gas production by enabling better conductivity, improving conductivity by 60% compared to uncoated materials.

The global Resin Coated Proppant (RCP) market is currently in a critical transition from traditional fracturing toward highly efficient and environmentally friendly deep-layer extraction. As global energy demand continues to rise, particularly with the strategic shift in unconventional oil and gas development?such as shale gas and tight sandstone oil?toward deep and ultra-deep formations, the market penetration of RCP is steadily increasing. This growth is driven by its superior compressive strength, crush resistance, and effectiveness in preventing proppant flowback within high-end fracturing operations. In terms of development trends, the industry is moving toward functionalization and intelligence. Research and development are increasingly focused on low-temperature curing technologies, intelligent coatings with tracer capabilities, and biodegradable resin materials designed to minimize energy consumption and subsurface contamination. Market opportunities are primarily rooted in the continuous iteration of shale gas extraction technologies in North America and the intensified investment in

unconventional reserves in regions like China and Argentina. Government emphasis on energy security strategies has further bolstered the demand for high-performance proppants. However, significant barriers remain. The primary obstacle is the higher production cost compared to raw sand or ceramic proppants, combined with the volatility of raw chemical material prices, such as phenolic resins. Furthermore, increasingly stringent environmental regulations regarding Volatile Organic Compound (VOC) emissions during the coating process have forced manufacturers to increase investments in environmental protection facilities. These factors collectively raise the barriers to entry and increase the overall operational costs within the industry.

This report is a detailed and comprehensive analysis for global Resin-Coated Proppant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Resin-Coated Proppant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resin-Coated Proppant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resin-Coated Proppant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resin-Coated Proppant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resin-Coated Proppant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resin-Coated Proppant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbo Ceramics, Covia, Preferred Sands, Chongqing Changjiang River Moulding Material, Henan Tianxiang New Materials, Beijing Qisintal New Material, Xinmi Wanli Industry Development, U.S. Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Resin-Coated Proppant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coated Quartz Sand Proppant

Coated Ceramic Proppant

Market segment by Curing Performance

Pre-cured

Curable

Market segment by Meshes

70 Mesh

#### Market segment by Application

Petroleum

Natural Gas

#### Major players covered

Carbo Ceramics

Covia

Preferred Sands

Chongqing Changjiang River Moulding Material

Henan Tianxiang New Materials

Beijing Qisintal New Material

Xinmi Wanli Industry Development

U.S. Silica

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Resin-Coated Proppant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resin-Coated Proppant, with price, sales quantity, revenue, and global market share of Resin-Coated Proppant from 2021 to 2026.

Chapter 3, the Resin-Coated Proppant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resin-Coated Proppant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resin-Coated Proppant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resin-Coated Proppant.

Chapter 14 and 15, to describe Resin-Coated Proppant sales channel, distributors, customers, research findings and conclusion.

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