

Global Resin-Coated Proppant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resin-Coated Proppant market size is expected to reach \$ 512 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Resin Coated Proppant production reached approximately 1.7 million tons, with an average global market price of around US\$221 per ton. Resin Coated Proppant (RCP) is an engineered sand or ceramic material used in hydraulic fracturing to prop open fissures, coated with a hardened resin (often phenolic or epoxy) to improve strength, prevent flowback, and resist crushing under high closure stress. It enhances oil and gas production by enabling better conductivity, improving conductivity by 60% compared to uncoated materials.

The global Resin Coated Proppant (RCP) market is currently in a critical transition from traditional fracturing toward highly efficient and environmentally friendly deep-layer extraction. As global energy demand continues to rise, particularly with the strategic shift in unconventional oil and gas development—such as shale gas and tight sandstone oil—toward deep and ultra-deep formations, the market penetration of RCP is steadily increasing. This growth is driven by its superior compressive strength, crush resistance, and effectiveness in preventing proppant flowback within high-end fracturing operations. In terms of development trends, the industry is moving toward functionalization and intelligence. Research and development are increasingly focused on low-temperature curing technologies, intelligent coatings with tracer capabilities, and biodegradable resin materials designed to minimize energy consumption and subsurface contamination. Market opportunities are primarily rooted in the continuous iteration of shale gas extraction technologies in North America and the intensified investment in unconventional reserves in regions like China and Argentina. Government emphasis on energy security strategies has further bolstered the demand for high-performance

proppants. However, significant barriers remain. The primary obstacle is the higher production cost compared to raw sand or ceramic proppants, combined with the volatility of raw chemical material prices, such as phenolic resins. Furthermore, increasingly stringent environmental regulations regarding Volatile Organic Compound (VOC) emissions during the coating process have forced manufacturers to increase investments in environmental protection facilities. These factors collectively raise the barriers to entry and increase the overall operational costs within the industry.

This report studies the global Resin-Coated Proppant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin-Coated Proppant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin-Coated Proppant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin-Coated Proppant total production and demand, 2021-2032, (Tons)

Global Resin-Coated Proppant total production value, 2021-2032, (USD Million)

Global Resin-Coated Proppant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Resin-Coated Proppant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Resin-Coated Proppant domestic production, consumption, key domestic manufacturers and share

Global Resin-Coated Proppant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Resin-Coated Proppant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Resin-Coated Proppant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Resin-Coated Proppant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbo Ceramics, Covia, Preferred Sands, Chongqing Changjiang River Moulding Material, Henan Tianxiang New Materials, Beijing Qisintal New Material, Xinmi Wanli Industry Development, U.S. Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin-Coated Proppant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin-Coated Proppant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin-Coated Proppant Market, Segmentation by Type:

Coated Quartz Sand Proppant

Coated Ceramic Proppant

Global Resin-Coated Proppant Market, Segmentation by Curing Performance:

Pre-cured

Curable

Global Resin-Coated Proppant Market, Segmentation by Meshes:

70 Mesh

Global Resin-Coated Proppant Market, Segmentation by Application:

Petroleum

Natural Gas

Companies Profiled:

Carbo Ceramics

Covia

Preferred Sands

Chongqing Changjiang River Moulding Material

Henan Tianxiang New Materials

Beijing Qisintal New Material

Xinmi Wanli Industry Development

U.S. Silica

Key Questions Answered:

1. How big is the global Resin-Coated Proppant market?
2. What is the demand of the global Resin-Coated Proppant market?
3. What is the year over year growth of the global Resin-Coated Proppant market?
4. What is the production and production value of the global Resin-Coated Proppant market?
5. Who are the key producers in the global Resin-Coated Proppant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Resin-Coated Proppant Introduction
- 1.2 World Resin-Coated Proppant Supply & Forecast
 - 1.2.1 World Resin-Coated Proppant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Resin-Coated Proppant Production (2021-2032)
 - 1.2.3 World Resin-Coated Proppant Pricing Trends (2021-2032)
- 1.3 World Resin-Coated Proppant Production by Region (Based on Production Site)
 - 1.3.1 World Resin-Coated Proppant Production Value by Region (2021-2032)
 - 1.3.2 World Resin-Coated Proppant Production by Region (2021-2032)
 - 1.3.3 World Resin-Coated Proppant Average Price by Region (2021-2032)
 - 1.3.4 North America Resin-Coated Proppant Production (2021-2032)
 - 1.3.5 Europe Resin-Coated Proppant Production (2021-2032)
 - 1.3.6 China Resin-Coated Proppant Production (2021-2032)
 - 1.3.7 Japan Resin-Coated Proppant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Resin-Coated Proppant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Resin-Coated Proppant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Resin-Coated Proppant Demand (2021-2032)
- 2.2 World Resin-Coated Proppant Consumption by Region
 - 2.2.1 World Resin-Coated Proppant Consumption by Region (2021-2026)
 - 2.2.2 World Resin-Coated Proppant Consumption Forecast by Region (2027-2032)
- 2.3 United States Resin-Coated Proppant Consumption (2021-2032)
- 2.4 China Resin-Coated Proppant Consumption (2021-2032)
- 2.5 Europe Resin-Coated Proppant Consumption (2021-2032)
- 2.6 Japan Resin-Coated Proppant Consumption (2021-2032)
- 2.7 South Korea Resin-Coated Proppant Consumption (2021-2032)
- 2.8 ASEAN Resin-Coated Proppant Consumption (2021-2032)
- 2.9 India Resin-Coated Proppant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Resin-Coated Proppant Production Value by Manufacturer (2021-2026)

- 3.2 World Resin-Coated Proppant Production by Manufacturer (2021-2026)
- 3.3 World Resin-Coated Proppant Average Price by Manufacturer (2021-2026)
- 3.4 Resin-Coated Proppant Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Resin-Coated Proppant Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Resin-Coated Proppant in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Resin-Coated Proppant in 2025
- 3.6 Resin-Coated Proppant Market: Overall Company Footprint Analysis
 - 3.6.1 Resin-Coated Proppant Market: Region Footprint
 - 3.6.2 Resin-Coated Proppant Market: Company Product Type Footprint
 - 3.6.3 Resin-Coated Proppant Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Resin-Coated Proppant Production Value Comparison
 - 4.1.1 United States VS China: Resin-Coated Proppant Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Resin-Coated Proppant Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Resin-Coated Proppant Production Comparison
 - 4.2.1 United States VS China: Resin-Coated Proppant Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Resin-Coated Proppant Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Resin-Coated Proppant Consumption Comparison
 - 4.3.1 United States VS China: Resin-Coated Proppant Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Resin-Coated Proppant Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Resin-Coated Proppant Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Resin-Coated Proppant Production Value (2021-2026)

4.4.3 United States Based Manufacturers Resin-Coated Proppant Production (2021-2026)

4.5 China Based Resin-Coated Proppant Manufacturers and Market Share

4.5.1 China Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Resin-Coated Proppant Production Value (2021-2026)

4.5.3 China Based Manufacturers Resin-Coated Proppant Production (2021-2026)

4.6 Rest of World Based Resin-Coated Proppant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Resin-Coated Proppant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resin-Coated Proppant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Resin-Coated Proppant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Coated Quartz Sand Proppant

5.2.2 Coated Ceramic Proppant

5.3 Market Segment by Type

5.3.1 World Resin-Coated Proppant Production by Type (2021-2032)

5.3.2 World Resin-Coated Proppant Production Value by Type (2021-2032)

5.3.3 World Resin-Coated Proppant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURING PERFORMANCE

6.1 World Resin-Coated Proppant Market Size Overview by Curing Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Curing Performance

6.2.1 Pre-cured

6.2.2 Curable

6.3 Market Segment by Curing Performance

- 6.3.1 World Resin-Coated Proppant Production by Curing Performance (2021-2032)
- 6.3.2 World Resin-Coated Proppant Production Value by Curing Performance (2021-2032)
- 6.3.3 World Resin-Coated Proppant Average Price by Curing Performance (2021-2032)

7 MARKET ANALYSIS BY MESHES

- 7.1 World Resin-Coated Proppant Market Size Overview by Meshes: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Meshes
 - 7.2.1 70 Mesh
- 7.3 Market Segment by Meshes
 - 7.3.1 World Resin-Coated Proppant Production by Meshes (2021-2032)
 - 7.3.2 World Resin-Coated Proppant Production Value by Meshes (2021-2032)
 - 7.3.3 World Resin-Coated Proppant Average Price by Meshes (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Resin-Coated Proppant Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Petroleum
 - 8.2.2 Natural Gas
- 8.3 Market Segment by Application
 - 8.3.1 World Resin-Coated Proppant Production by Application (2021-2032)
 - 8.3.2 World Resin-Coated Proppant Production Value by Application (2021-2032)
 - 8.3.3 World Resin-Coated Proppant Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Carbo Ceramics
 - 9.1.1 Carbo Ceramics Details
 - 9.1.2 Carbo Ceramics Major Business
 - 9.1.3 Carbo Ceramics Resin-Coated Proppant Product and Services
 - 9.1.4 Carbo Ceramics Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Carbo Ceramics Recent Developments/Updates
 - 9.1.6 Carbo Ceramics Competitive Strengths & Weaknesses

9.2 Covia

9.2.1 Covia Details

9.2.2 Covia Major Business

9.2.3 Covia Resin-Coated Proppant Product and Services

9.2.4 Covia Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Covia Recent Developments/Updates

9.2.6 Covia Competitive Strengths & Weaknesses

9.3 Preferred Sands

9.3.1 Preferred Sands Details

9.3.2 Preferred Sands Major Business

9.3.3 Preferred Sands Resin-Coated Proppant Product and Services

9.3.4 Preferred Sands Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Preferred Sands Recent Developments/Updates

9.3.6 Preferred Sands Competitive Strengths & Weaknesses

9.4 Chongqing Changjiang River Moulding Material

9.4.1 Chongqing Changjiang River Moulding Material Details

9.4.2 Chongqing Changjiang River Moulding Material Major Business

9.4.3 Chongqing Changjiang River Moulding Material Resin-Coated Proppant Product and Services

9.4.4 Chongqing Changjiang River Moulding Material Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Chongqing Changjiang River Moulding Material Recent Developments/Updates

9.4.6 Chongqing Changjiang River Moulding Material Competitive Strengths & Weaknesses

9.5 Henan Tianxiang New Materials

9.5.1 Henan Tianxiang New Materials Details

9.5.2 Henan Tianxiang New Materials Major Business

9.5.3 Henan Tianxiang New Materials Resin-Coated Proppant Product and Services

9.5.4 Henan Tianxiang New Materials Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Henan Tianxiang New Materials Recent Developments/Updates

9.5.6 Henan Tianxiang New Materials Competitive Strengths & Weaknesses

9.6 Beijing Qisintal New Material

9.6.1 Beijing Qisintal New Material Details

9.6.2 Beijing Qisintal New Material Major Business

9.6.3 Beijing Qisintal New Material Resin-Coated Proppant Product and Services

9.6.4 Beijing Qisintal New Material Resin-Coated Proppant Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Beijing Qisintal New Material Recent Developments/Updates

9.6.6 Beijing Qisintal New Material Competitive Strengths & Weaknesses

9.7 Xinmi Wanli Industry Development

9.7.1 Xinmi Wanli Industry Development Details

9.7.2 Xinmi Wanli Industry Development Major Business

9.7.3 Xinmi Wanli Industry Development Resin-Coated Proppant Product and Services

9.7.4 Xinmi Wanli Industry Development Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Xinmi Wanli Industry Development Recent Developments/Updates

9.7.6 Xinmi Wanli Industry Development Competitive Strengths & Weaknesses

9.8 U.S. Silica

9.8.1 U.S. Silica Details

9.8.2 U.S. Silica Major Business

9.8.3 U.S. Silica Resin-Coated Proppant Product and Services

9.8.4 U.S. Silica Resin-Coated Proppant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 U.S. Silica Recent Developments/Updates

9.8.6 U.S. Silica Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Resin-Coated Proppant Industry Chain

10.2 Resin-Coated Proppant Upstream Analysis

10.2.1 Resin-Coated Proppant Core Raw Materials

10.2.2 Main Manufacturers of Resin-Coated Proppant Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Resin-Coated Proppant Production Mode

10.6 Resin-Coated Proppant Procurement Model

10.7 Resin-Coated Proppant Industry Sales Model and Sales Channels

10.7.1 Resin-Coated Proppant Sales Model

10.7.2 Resin-Coated Proppant Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Resin-Coated Proppant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Resin-Coated Proppant Production Value by Region (2021-2026) & (USD Million)

Table 3. World Resin-Coated Proppant Production Value by Region (2027-2032) & (USD Million)

Table 4. World Resin-Coated Proppant Production Value Market Share by Region (2021-2026)

Table 5. World Resin-Coated Proppant Production Value Market Share by Region (2027-2032)

Table 6. World Resin-Coated Proppant Production by Region (2021-2026) & (Tons)

Table 7. World Resin-Coated Proppant Production by Region (2027-2032) & (Tons)

Table 8. World Resin-Coated Proppant Production Market Share by Region (2021-2026)

Table 9. World Resin-Coated Proppant Production Market Share by Region (2027-2032)

Table 10. World Resin-Coated Proppant Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Resin-Coated Proppant Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Resin-Coated Proppant Major Market Trends

Table 13. World Resin-Coated Proppant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Resin-Coated Proppant Consumption by Region (2021-2026) & (Tons)

Table 15. World Resin-Coated Proppant Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Resin-Coated Proppant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Resin-Coated Proppant Producers in 2025

Table 18. World Resin-Coated Proppant Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Resin-Coated Proppant Producers in 2025

Table 20. World Resin-Coated Proppant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

- Table 21. Global Resin-Coated Proppant Company Evaluation Quadrant
- Table 22. World Resin-Coated Proppant Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Resin-Coated Proppant Production Site of Key Manufacturer
- Table 24. Resin-Coated Proppant Market: Company Product Type Footprint
- Table 25. Resin-Coated Proppant Market: Company Product Application Footprint
- Table 26. Resin-Coated Proppant Competitive Factors
- Table 27. Resin-Coated Proppant New Entrant and Capacity Expansion Plans
- Table 28. Resin-Coated Proppant Mergers & Acquisitions Activity
- Table 29. United States VS China Resin-Coated Proppant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Resin-Coated Proppant Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Resin-Coated Proppant Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Resin-Coated Proppant Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Resin-Coated Proppant Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Resin-Coated Proppant Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Resin-Coated Proppant Production Market Share (2021-2026)
- Table 37. China Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Resin-Coated Proppant Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Resin-Coated Proppant Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Resin-Coated Proppant Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Resin-Coated Proppant Production Market Share (2021-2026)
- Table 42. Rest of World Based Resin-Coated Proppant Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Resin-Coated Proppant Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Resin-Coated Proppant Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Resin-Coated Proppant Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Resin-Coated Proppant Production Market Share (2021-2026)

Table 47. World Resin-Coated Proppant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Resin-Coated Proppant Production by Type (2021-2026) & (Tons)

Table 49. World Resin-Coated Proppant Production by Type (2027-2032) & (Tons)

Table 50. World Resin-Coated Proppant Production Value by Type (2021-2026) & (USD Million)

Table 51. World Resin-Coated Proppant Production Value by Type (2027-2032) & (USD Million)

Table 52. World Resin-Coated Proppant Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Resin-Coated Proppant Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Resin-Coated Proppant Production Value by Curing Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World Resin-Coated Proppant Production by Curing Performance (2021-2026) & (Tons)

Table 56. World Resin-Coated Proppant Production by Curing Performance (2027-2032) & (Tons)

Table 57. World Resin-Coated Proppant Production Value by Curing Performance (2021-2026) & (USD Million)

Table 58. World Resin-Coated Proppant Production Value by Curing Performance (2027-2032) & (USD Million)

Table 59. World Resin-Coated Proppant Average Price by Curing Performance (2021-2026) & (US\$/Ton)

Table 60. World Resin-Coated Proppant Average Price by Curing Performance (2027-2032) & (US\$/Ton)

Table 61. World Resin-Coated Proppant Production Value by Meshes, (USD Million), 2021 & 2025 & 2032

Table 62. World Resin-Coated Proppant Production by Meshes (2021-2026) & (Tons)

Table 63. World Resin-Coated Proppant Production by Meshes (2027-2032) & (Tons)

Table 64. World Resin-Coated Proppant Production Value by Meshes (2021-2026) & (USD Million)

Table 65. World Resin-Coated Proppant Production Value by Meshes (2027-2032) &

(USD Million)

Table 66. World Resin-Coated Proppant Average Price by Meshes (2021-2026) & (US\$/Ton)

Table 67. World Resin-Coated Proppant Average Price by Meshes (2027-2032) & (US\$/Ton)

Table 68. World Resin-Coated Proppant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Resin-Coated Proppant Production by Application (2021-2026) & (Tons)

Table 70. World Resin-Coated Proppant Production by Application (2027-2032) & (Tons)

Table 71. World Resin-Coated Proppant Production Value by Application (2021-2026) & (USD Million)

Table 72. World Resin-Coated Proppant Production Value by Application (2027-2032) & (USD Million)

Table 73. World Resin-Coated Proppant Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Resin-Coated Proppant Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Carbo Ceramics Basic Information, Manufacturing Base and Competitors

Table 76. Carbo Ceramics Major Business

Table 77. Carbo Ceramics Resin-Coated Proppant Product and Services

Table 78. Carbo Ceramics Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Carbo Ceramics Recent Developments/Updates

Table 80. Carbo Ceramics Competitive Strengths & Weaknesses

Table 81. Covia Basic Information, Manufacturing Base and Competitors

Table 82. Covia Major Business

Table 83. Covia Resin-Coated Proppant Product and Services

Table 84. Covia Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Covia Recent Developments/Updates

Table 86. Covia Competitive Strengths & Weaknesses

Table 87. Preferred Sands Basic Information, Manufacturing Base and Competitors

Table 88. Preferred Sands Major Business

Table 89. Preferred Sands Resin-Coated Proppant Product and Services

Table 90. Preferred Sands Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Preferred Sands Recent Developments/Updates

Table 92. Preferred Sands Competitive Strengths & Weaknesses

Table 93. Chongqing Changjiang River Moulding Material Basic Information, Manufacturing Base and Competitors

Table 94. Chongqing Changjiang River Moulding Material Major Business

Table 95. Chongqing Changjiang River Moulding Material Resin-Coated Proppant Product and Services

Table 96. Chongqing Changjiang River Moulding Material Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Chongqing Changjiang River Moulding Material Recent Developments/Updates

Table 98. Chongqing Changjiang River Moulding Material Competitive Strengths & Weaknesses

Table 99. Henan Tianxiang New Materials Basic Information, Manufacturing Base and Competitors

Table 100. Henan Tianxiang New Materials Major Business

Table 101. Henan Tianxiang New Materials Resin-Coated Proppant Product and Services

Table 102. Henan Tianxiang New Materials Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Henan Tianxiang New Materials Recent Developments/Updates

Table 104. Henan Tianxiang New Materials Competitive Strengths & Weaknesses

Table 105. Beijing Qisintal New Material Basic Information, Manufacturing Base and Competitors

Table 106. Beijing Qisintal New Material Major Business

Table 107. Beijing Qisintal New Material Resin-Coated Proppant Product and Services

Table 108. Beijing Qisintal New Material Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Beijing Qisintal New Material Recent Developments/Updates

Table 110. Beijing Qisintal New Material Competitive Strengths & Weaknesses

Table 111. Xinmi Wanli Industry Development Basic Information, Manufacturing Base and Competitors

Table 112. Xinmi Wanli Industry Development Major Business

Table 113. Xinmi Wanli Industry Development Resin-Coated Proppant Product and Services

Table 114. Xinmi Wanli Industry Development Resin-Coated Proppant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 115. Xinmi Wanli Industry Development Recent Developments/Updates

Table 116. Xinmi Wanli Industry Development Competitive Strengths & Weaknesses

Table 117. U.S. Silica Basic Information, Manufacturing Base and Competitors

Table 118. U.S. Silica Major Business

Table 119. U.S. Silica Resin-Coated Proppant Product and Services

Table 120. U.S. Silica Resin-Coated Proppant Production (Tons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. U.S. Silica Recent Developments/Updates

Table 122. U.S. Silica Competitive Strengths & Weaknesses

Table 123. Global Key Players of Resin-Coated Proppant Upstream (Raw Materials)

Table 124. Global Resin-Coated Proppant Typical Customers

Table 125. Resin-Coated Proppant Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Resin-Coated Proppant Picture

Figure 2. World Resin-Coated Proppant Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Resin-Coated Proppant Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Resin-Coated Proppant Production (2021-2032) & (Tons)

Figure 5. World Resin-Coated Proppant Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Resin-Coated Proppant Production Value Market Share by Region (2021-2032)

Figure 7. World Resin-Coated Proppant Production Market Share by Region (2021-2032)

Figure 8. North America Resin-Coated Proppant Production (2021-2032) & (Tons)

Figure 9. Europe Resin-Coated Proppant Production (2021-2032) & (Tons)

Figure 10. China Resin-Coated Proppant Production (2021-2032) & (Tons)

Figure 11. Japan Resin-Coated Proppant Production (2021-2032) & (Tons)

Figure 12. Resin-Coated Proppant Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 15. World Resin-Coated Proppant Consumption Market Share by Region (2021-2032)

Figure 16. United States Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 17. China Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 18. Europe Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 19. Japan Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 20. South Korea Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 22. India Resin-Coated Proppant Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Resin-Coated Proppant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Resin-Coated Proppant Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Resin-Coated Proppant Markets in 2025

Figure 26. United States VS China: Resin-Coated Proppant Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Resin-Coated Proppant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Resin-Coated Proppant Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Resin-Coated Proppant Production Market Share 2025

Figure 30. China Based Manufacturers Resin-Coated Proppant Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Resin-Coated Proppant Production Market Share 2025

Figure 32. World Resin-Coated Proppant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Resin-Coated Proppant Production Value Market Share by Type in 2025

Figure 34. Coated Quartz Sand Proppant

Figure 35. Coated Ceramic Proppant

Figure 36. World Resin-Coated Proppant Production Market Share by Type (2021-2032)

Figure 37. World Resin-Coated Proppant Production Value Market Share by Type (2021-2032)

Figure 38. World Resin-Coated Proppant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Resin-Coated Proppant Production Value by Curing Performance, (USD Million), 2021 & 2025 & 2032

Figure 40. World Resin-Coated Proppant Production Value Market Share by Curing Performance in 2025

Figure 41. Pre-cured

Figure 42. Curable

Figure 43. World Resin-Coated Proppant Production Market Share by Curing Performance (2021-2032)

Figure 44. World Resin-Coated Proppant Production Value Market Share by Curing Performance (2021-2032)

Figure 45. World Resin-Coated Proppant Average Price by Curing Performance (2021-2032) & (US\$/Ton)

Figure 46. World Resin-Coated Proppant Production Value by Meshes, (USD Million), 2021 & 2025 & 2032

Figure 47. World Resin-Coated Proppant Production Value Market Share by Meshes in 2025

Figure 48. 70 Mesh

Figure 51. World Resin-Coated Proppant Production Market Share by Meshes (2021-2032)

Figure 52. World Resin-Coated Proppant Production Value Market Share by Meshes (2021-2032)

Figure 53. World Resin-Coated Proppant Average Price by Meshes (2021-2032) & (US\$/Ton)

Figure 54. World Resin-Coated Proppant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Resin-Coated Proppant Production Value Market Share by Application in 2025

Figure 56. Petroleum

Figure 57. Natural Gas

Figure 58. World Resin-Coated Proppant Production Market Share by Application (2021-2032)

Figure 59. World Resin-Coated Proppant Production Value Market Share by Application (2021-2032)

Figure 60. World Resin-Coated Proppant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Resin-Coated Proppant Industry Chain

Figure 62. Resin-Coated Proppant Procurement Model

Figure 63. Resin-Coated Proppant Sales Model

Figure 64. Resin-Coated Proppant Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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