

# Global Resin Coated Fracturing Proppants Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Resin Coated Fracturing Proppants market size is expected to reach \$ 512 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Resin Coated Fracturing Proppants production reached approximately 1.7 million tons, with an average global market price of around US\$221 per ton. Resin Coated Fracturing Proppants are specialized materials used in hydraulic fracturing (fracking) operations within the oil and gas industry. They are granular materials, typically sand or ceramics, which are coated with a layer of resin to enhance their performance in the fracturing process.

The global market for Resin Coated Fracturing Proppants (RCP) is currently characterized by technological transitions driven by the development of high-stress oil and gas reservoirs. Current status indicates that increasing drilling depths and formation pressures globally have prompted operators to shift from raw sand to RCP, which offers superior crush resistance to maintain long-term fracture conductivity in deep formations. According to annual reports from industry participants such as U.S. Silica and Covia, the core advantage of coating technology lies in minimizing fines generation and preventing proppant flowback, making it a standard choice for deep-well fracturing operations. Development trends are focused on the R&D of eco-friendly curing agents and breakthroughs in low-temperature curing technologies, aimed at reducing energy consumption during operations and minimizing chemical residues of phenolic substances. Market opportunities are primarily rooted in the expanding scale of global unconventional energy extraction, particularly the strategic production enhancement plans for deep shale gas and tight oil reservoirs by major entities like PetroChina (CNPC), which directly drives procurement demand for high-performance proppants.

However, hindering factors remain significant. First, the production of RCP is highly dependent on upstream chemical raw materials; fluctuations in the price of phenolic resins directly increase pressure on product profit margins. Second, environmental regulatory agencies in various jurisdictions are enforcing stricter compliance standards for Volatile Organic Compound (VOC) emissions at coating facilities, forcing manufacturers to commit substantial capital to equipment upgrades. Additionally, the chemical stability of resin coatings in certain formation water environments poses challenges, limiting the application of specific RCP types in extreme high-alkalinity or high-salinity conditions.

This report studies the global Resin Coated Fracturing Proppants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Coated Fracturing Proppants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Coated Fracturing Proppants that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Resin Coated Fracturing Proppants total production and demand, 2021-2032, (Tons)

Global Resin Coated Fracturing Proppants total production value, 2021-2032, (USD Million)

Global Resin Coated Fracturing Proppants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Resin Coated Fracturing Proppants consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Resin Coated Fracturing Proppants domestic production, consumption, key domestic manufacturers and share

Global Resin Coated Fracturing Proppants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Resin Coated Fracturing Proppants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Resin Coated Fracturing Proppants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Resin Coated Fracturing Proppants market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbo Ceramics, Covia, Preferred Sands, ????, Henan Tianxiang New Materials, Beijing Qisintal New Material, Xinmi Wanli Industry Development, U.S. Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Coated Fracturing Proppants market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Coated Fracturing Proppants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Coated Fracturing Proppants Market, Segmentation by Type:

Resin Coated Ceramic Proppants

Resin Coated Quartz Sand Proppants

Global Resin Coated Fracturing Proppants Market, Segmentation by Curing Performance:

Pre-cured

Curable

Global Resin Coated Fracturing Proppants Market, Segmentation by Meshes:

70 Mesh

Global Resin Coated Fracturing Proppants Market, Segmentation by Application:

Oil Extraction

Natural Gas Extraction

Companies Profiled:

Carbo Ceramics

Covia

Preferred Sands

????

Henan Tianxiang New Materials

Beijing Qisintal New Material

Xinmi Wanli Industry Development

U.S. Silica

**Key Questions Answered:**

1. How big is the global Resin Coated Fracturing Proppants market?
2. What is the demand of the global Resin Coated Fracturing Proppants market?
3. What is the year over year growth of the global Resin Coated Fracturing Proppants market?
4. What is the production and production value of the global Resin Coated Fracturing Proppants market?
5. Who are the key producers in the global Resin Coated Fracturing Proppants market?
6. What are the growth factors driving the market demand?

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