

Global Resin Bonded Diamond Grinding Wheel Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G14990100B19EN.html>

Date: August 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G14990100B19EN

Abstracts

The global Resin Bonded Diamond Grinding Wheel market size is expected to reach \$ 861 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Resin bonded diamond grinding wheels are high-efficiency, high-precision grinding tools, primarily made from synthetic diamond abrasives and organic resins (such as phenolic resins and polyimide resins) through hot pressing and hardening processes. They combine the ultra-high hardness of diamond with the flexibility of resin binders, making them one of the most widely used superhard abrasives in industrial machining.

The upstream core consists of resin-grade synthetic diamond micron powder/abrasives, resin binders, and functional fillers. The diamond abrasive determines cutting capability, lifespan, and surface finish, and is often matched to different grinding objects based on grit size, crystal form, strength, and coating treatment. The resin system typically includes phenolic resins, polyimide resins, or modified resins, combined with curing agents, toughening agents, and heat-resistant modifiers to balance sharpness, heat resistance, and strength. Fillers include metal powders, graphite, silicon carbide, alumina, lubricants, and pore-forming materials to regulate heat dissipation, self-sharpening, chip removal, and grinding stability. Additionally, steel matrix, aluminum matrix, phenolic matrix, adhesives, dressing materials, and packaging consumables are required. Fluctuations in upstream quality directly impact the risk of grinding wheel burns, edge chipping control, dressing frequency, and batch consistency. Therefore, high-end products rely more heavily on stable diamond grit distribution, resin formulation, and hot-pressing processes.

Global sales are projected to reach approximately 9 million units in 2025, with an average price of approximately US\$68 per unit for global enterprise clients. The gross

profit margin for major manufacturers in the industry is estimated at 30%-45%.

The growth in resin-bonded diamond wheels is primarily driven by increased demand from high-end tool manufacturing, semiconductor wafer processing, precision machining of hard and brittle materials, and PCD/PCBN composite wafer processing. Compared to ordinary abrasives, they significantly impact processing efficiency, chipping control, surface roughness, and yield. Therefore, high-end customers place greater emphasis on formulation stability, batch consistency, and process service capabilities. Industry obstacles mainly lie in the high barriers to entry for high-quality diamond abrasives, resin formulations, thermosetting curing, dynamic balancing, and dressing processes. Significant differences in equipment and materials among customers make it difficult for standard products to fully cover high-end demands. In the future, products for semiconductor, silicon carbide, sapphire, precision ceramics, and high-end PCD machining will evolve towards higher precision, lower damage, longer lifespan, and customization. Leading companies will enhance added value through abrasive treatment, composite resin systems, pore structure control, and application process packages.

This report studies the global Resin Bonded Diamond Grinding Wheel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Bonded Diamond Grinding Wheel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Bonded Diamond Grinding Wheel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin Bonded Diamond Grinding Wheel total production and demand, 2021-2032, (K Units)

Global Resin Bonded Diamond Grinding Wheel total production value, 2021-2032, (USD Million)

Global Resin Bonded Diamond Grinding Wheel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Resin Bonded Diamond Grinding Wheel consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Resin Bonded Diamond Grinding Wheel domestic production,

consumption, key domestic manufacturers and share

Global Resin Bonded Diamond Grinding Wheel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Resin Bonded Diamond Grinding Wheel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Resin Bonded Diamond Grinding Wheel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Resin Bonded Diamond Grinding Wheel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, TYROLIT, Noritake, Mirka, Klingspor, Asahi Diamond Industrial, EHWA Diamond, Wendt India, DIAMETAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Bonded Diamond Grinding Wheel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Bonded Diamond Grinding Wheel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Bonded Diamond Grinding Wheel Market, Segmentation by Type:

Parallel Grinding Wheel

Cup Grinding Wheel

Disc Grinding Wheel

Other

Global Resin Bonded Diamond Grinding Wheel Market, Segmentation by Resin Material:

Phenolic Resin

Polyimide Resin

Global Resin Bonded Diamond Grinding Wheel Market, Segmentation by Diamond Concentration:

Low Concentration

High Concentration

Global Resin Bonded Diamond Grinding Wheel Market, Segmentation by Application:

Electronics and Semiconductors

Tooling and Mold Manufacturing

Precision Optics

Advanced Ceramic Machining

Other

Companies Profiled:

Saint-Gobain

3M

TYROLIT

Noritake

Mirka

Klingspor

Asahi Diamond Industrial

EHWA Diamond

Wendt India

DIAMETAL

Molemab

KINIK COMPANY

Sinomach Precision Industry Group

SF Diamond

Monte-Bianco

Worldia

Key Questions Answered:

1. How big is the global Resin Bonded Diamond Grinding Wheel market?
2. What is the demand of the global Resin Bonded Diamond Grinding Wheel market?
3. What is the year over year growth of the global Resin Bonded Diamond Grinding Wheel market?
4. What is the production and production value of the global Resin Bonded Diamond Grinding Wheel market?
5. Who are the key producers in the global Resin Bonded Diamond Grinding Wheel market?
6. What are the growth factors driving the market demand?

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