

Global Resin Bond CBN Grinding Wheels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resin Bond CBN Grinding Wheels market size is expected to reach \$ 319 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A resin bonded CBN grinding wheel is a precision grinding tool formed by consolidating cubic boron nitride (CBN) abrasive grains using organic polymer materials (such as phenolic resin) as the bonding agent. Combining the high elasticity and self-sharpening properties of resin with the ultra-high hardness of CBN, these wheels are primarily used for the high-efficiency, high-precision grinding of ferrous metals.

Upstream raw materials mainly include CBN abrasives, phenolic resins, polyimide resins, copper powder, graphite powder, ceramic or metal fillers, wetting agents, curing agents, and core bodies made of aluminum, steel, or resin. CBN abrasives determine cutting capability, wear resistance, and material compatibility; the resin bond determines the wheel's elasticity, grit retention, heat resistance, and self-sharpening characteristics; fillers are used to enhance thermal conductivity, strength, grinding sharpness, and wear life; and the core body influences high-speed operational stability, dynamic balance, and mounting precision. Midstream processes involve formulation design, hot-press molding, curing, finishing, dynamic balancing, and quality inspection. Downstream applications primarily target precision grinding sectors such as tool manufacturing, automotive components, bearings, molds, general machining, and aerospace manufacturing.

In 2025, global sales volume is projected to be approximately 2.25 million units at an average price of around \$98 per unit, with major manufacturers achieving gross margins of approximately 30%-45%.

This report studies the global Resin Bond CBN Grinding Wheels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resin Bond CBN Grinding Wheels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resin Bond CBN Grinding Wheels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resin Bond CBN Grinding Wheels total production and demand, 2021-2032, (K Units)

Global Resin Bond CBN Grinding Wheels total production value, 2021-2032, (USD Million)

Global Resin Bond CBN Grinding Wheels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Resin Bond CBN Grinding Wheels consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Resin Bond CBN Grinding Wheels domestic production, consumption, key domestic manufacturers and share

Global Resin Bond CBN Grinding Wheels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Resin Bond CBN Grinding Wheels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Resin Bond CBN Grinding Wheels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Resin Bond CBN Grinding Wheels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Tyrolit, Noritake, Asahi Diamond Industrial, Mirka, EHWA Diamond, Molemab, Krebs & Riedel, CDT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resin Bond CBN Grinding Wheels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resin Bond CBN Grinding Wheels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resin Bond CBN Grinding Wheels Market, Segmentation by Type:

Phenolic Resin

Polyimide Resin

Other

Global Resin Bond CBN Grinding Wheels Market, Segmentation by Grinding Wheel Shape:

Straight Grinding Wheel

Cup Grinding Wheel

Dish Grinding Wheel

Other

Global Resin Bond CBN Grinding Wheels Market, Segmentation by Application:

Cutting Tool Manufacturing

Automotive Parts

Bearing Manufacturing

Mold Manufacturing

Precision Machinery

Other

Companies Profiled:

Saint-Gobain

3M

Tyrolit

Noritake

Asahi Diamond Industrial

Mirka

EHWA Diamond

Molemab

Krebs & Riedel

CDT

Advanced Superabrasives

Zhengzhou Research Institute for Abrasives & Grinding

Key Questions Answered:

1. How big is the global Resin Bond CBN Grinding Wheels market?
2. What is the demand of the global Resin Bond CBN Grinding Wheels market?
3. What is the year over year growth of the global Resin Bond CBN Grinding Wheels market?
4. What is the production and production value of the global Resin Bond CBN Grinding Wheels market?
5. Who are the key producers in the global Resin Bond CBN Grinding Wheels market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Resin Bond CBN Grinding Wheels Introduction
- 1.2 World Resin Bond CBN Grinding Wheels Supply & Forecast
 - 1.2.1 World Resin Bond CBN Grinding Wheels Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Resin Bond CBN Grinding Wheels Production (2021-2032)
 - 1.2.3 World Resin Bond CBN Grinding Wheels Pricing Trends (2021-2032)
- 1.3 World Resin Bond CBN Grinding Wheels Production by Region (Based on Production Site)
 - 1.3.1 World Resin Bond CBN Grinding Wheels Production Value by Region (2021-2032)
 - 1.3.2 World Resin Bond CBN Grinding Wheels Production by Region (2021-2032)
 - 1.3.3 World Resin Bond CBN Grinding Wheels Average Price by Region (2021-2032)
 - 1.3.4 North America Resin Bond CBN Grinding Wheels Production (2021-2032)
 - 1.3.5 Europe Resin Bond CBN Grinding Wheels Production (2021-2032)
 - 1.3.6 China Resin Bond CBN Grinding Wheels Production (2021-2032)
 - 1.3.7 Japan Resin Bond CBN Grinding Wheels Production (2021-2032)
 - 1.3.8 South Korea Resin Bond CBN Grinding Wheels Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Resin Bond CBN Grinding Wheels Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Resin Bond CBN Grinding Wheels Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Resin Bond CBN Grinding Wheels Demand (2021-2032)
- 2.2 World Resin Bond CBN Grinding Wheels Consumption by Region
 - 2.2.1 World Resin Bond CBN Grinding Wheels Consumption by Region (2021-2026)
 - 2.2.2 World Resin Bond CBN Grinding Wheels Consumption Forecast by Region (2027-2032)
- 2.3 United States Resin Bond CBN Grinding Wheels Consumption (2021-2032)
- 2.4 China Resin Bond CBN Grinding Wheels Consumption (2021-2032)
- 2.5 Europe Resin Bond CBN Grinding Wheels Consumption (2021-2032)
- 2.6 Japan Resin Bond CBN Grinding Wheels Consumption (2021-2032)
- 2.7 South Korea Resin Bond CBN Grinding Wheels Consumption (2021-2032)
- 2.8 ASEAN Resin Bond CBN Grinding Wheels Consumption (2021-2032)

2.9 India Resin Bond CBN Grinding Wheels Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Resin Bond CBN Grinding Wheels Production Value by Manufacturer (2021-2026)

3.2 World Resin Bond CBN Grinding Wheels Production by Manufacturer (2021-2026)

3.3 World Resin Bond CBN Grinding Wheels Average Price by Manufacturer (2021-2026)

3.4 Resin Bond CBN Grinding Wheels Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Resin Bond CBN Grinding Wheels Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Resin Bond CBN Grinding Wheels in 2025

3.5.3 Global Concentration Ratios (CR8) for Resin Bond CBN Grinding Wheels in 2025

3.6 Resin Bond CBN Grinding Wheels Market: Overall Company Footprint Analysis

3.6.1 Resin Bond CBN Grinding Wheels Market: Region Footprint

3.6.2 Resin Bond CBN Grinding Wheels Market: Company Product Type Footprint

3.6.3 Resin Bond CBN Grinding Wheels Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Resin Bond CBN Grinding Wheels Production Value Comparison

4.1.1 United States VS China: Resin Bond CBN Grinding Wheels Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Resin Bond CBN Grinding Wheels Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Resin Bond CBN Grinding Wheels Production Comparison

4.2.1 United States VS China: Resin Bond CBN Grinding Wheels Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Resin Bond CBN Grinding Wheels Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Resin Bond CBN Grinding Wheels Consumption Comparison

4.3.1 United States VS China: Resin Bond CBN Grinding Wheels Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Resin Bond CBN Grinding Wheels Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Resin Bond CBN Grinding Wheels Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Resin Bond CBN Grinding Wheels Production Value (2021-2026)

4.4.3 United States Based Manufacturers Resin Bond CBN Grinding Wheels Production (2021-2026)

4.5 China Based Resin Bond CBN Grinding Wheels Manufacturers and Market Share

4.5.1 China Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Resin Bond CBN Grinding Wheels Production Value (2021-2026)

4.5.3 China Based Manufacturers Resin Bond CBN Grinding Wheels Production (2021-2026)

4.6 Rest of World Based Resin Bond CBN Grinding Wheels Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Resin Bond CBN Grinding Wheels Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Phenolic Resin

5.2.2 Polyimide Resin

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Resin Bond CBN Grinding Wheels Production by Type (2021-2032)

5.3.2 World Resin Bond CBN Grinding Wheels Production Value by Type (2021-2032)

5.3.3 World Resin Bond CBN Grinding Wheels Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRINDING WHEEL SHAPE

6.1 World Resin Bond CBN Grinding Wheels Market Size Overview by Grinding Wheel Shape: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grinding Wheel Shape

6.2.1 Straight Grinding Wheel

6.2.2 Cup Grinding Wheel

6.2.3 Dish Grinding Wheel

6.2.4 Other

6.3 Market Segment by Grinding Wheel Shape

6.3.1 World Resin Bond CBN Grinding Wheels Production by Grinding Wheel Shape (2021-2032)

6.3.2 World Resin Bond CBN Grinding Wheels Production Value by Grinding Wheel Shape (2021-2032)

6.3.3 World Resin Bond CBN Grinding Wheels Average Price by Grinding Wheel Shape (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Resin Bond CBN Grinding Wheels Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Cutting Tool Manufacturing

7.2.2 Automotive Parts

7.2.3 Bearing Manufacturing

7.2.4 Mold Manufacturing

7.2.5 Precision Machinery

7.2.6 Other

7.3 Market Segment by Application

7.3.1 World Resin Bond CBN Grinding Wheels Production by Application (2021-2032)

7.3.2 World Resin Bond CBN Grinding Wheels Production Value by Application (2021-2032)

7.3.3 World Resin Bond CBN Grinding Wheels Average Price by Application

(2021-2032)

8 COMPANY PROFILES

8.1 Saint-Gobain

8.1.1 Saint-Gobain Details

8.1.2 Saint-Gobain Major Business

8.1.3 Saint-Gobain Resin Bond CBN Grinding Wheels Product and Services

8.1.4 Saint-Gobain Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Saint-Gobain Recent Developments/Updates

8.1.6 Saint-Gobain Competitive Strengths & Weaknesses

8.2 3M

8.2.1 3M Details

8.2.2 3M Major Business

8.2.3 3M Resin Bond CBN Grinding Wheels Product and Services

8.2.4 3M Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 3M Recent Developments/Updates

8.2.6 3M Competitive Strengths & Weaknesses

8.3 Tyrolit

8.3.1 Tyrolit Details

8.3.2 Tyrolit Major Business

8.3.3 Tyrolit Resin Bond CBN Grinding Wheels Product and Services

8.3.4 Tyrolit Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Tyrolit Recent Developments/Updates

8.3.6 Tyrolit Competitive Strengths & Weaknesses

8.4 Noritake

8.4.1 Noritake Details

8.4.2 Noritake Major Business

8.4.3 Noritake Resin Bond CBN Grinding Wheels Product and Services

8.4.4 Noritake Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Noritake Recent Developments/Updates

8.4.6 Noritake Competitive Strengths & Weaknesses

8.5 Asahi Diamond Industrial

8.5.1 Asahi Diamond Industrial Details

8.5.2 Asahi Diamond Industrial Major Business

8.5.3 Asahi Diamond Industrial Resin Bond CBN Grinding Wheels Product and Services

8.5.4 Asahi Diamond Industrial Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Asahi Diamond Industrial Recent Developments/Updates

8.5.6 Asahi Diamond Industrial Competitive Strengths & Weaknesses

8.6 Mirka

8.6.1 Mirka Details

8.6.2 Mirka Major Business

8.6.3 Mirka Resin Bond CBN Grinding Wheels Product and Services

8.6.4 Mirka Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Mirka Recent Developments/Updates

8.6.6 Mirka Competitive Strengths & Weaknesses

8.7 EHWA Diamond

8.7.1 EHWA Diamond Details

8.7.2 EHWA Diamond Major Business

8.7.3 EHWA Diamond Resin Bond CBN Grinding Wheels Product and Services

8.7.4 EHWA Diamond Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 EHWA Diamond Recent Developments/Updates

8.7.6 EHWA Diamond Competitive Strengths & Weaknesses

8.8 Molemab

8.8.1 Molemab Details

8.8.2 Molemab Major Business

8.8.3 Molemab Resin Bond CBN Grinding Wheels Product and Services

8.8.4 Molemab Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Molemab Recent Developments/Updates

8.8.6 Molemab Competitive Strengths & Weaknesses

8.9 Krebs & Riedel

8.9.1 Krebs & Riedel Details

8.9.2 Krebs & Riedel Major Business

8.9.3 Krebs & Riedel Resin Bond CBN Grinding Wheels Product and Services

8.9.4 Krebs & Riedel Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Krebs & Riedel Recent Developments/Updates

8.9.6 Krebs & Riedel Competitive Strengths & Weaknesses

8.10 CDT

- 8.10.1 CDT Details
- 8.10.2 CDT Major Business
- 8.10.3 CDT Resin Bond CBN Grinding Wheels Product and Services
- 8.10.4 CDT Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.10.5 CDT Recent Developments/Updates
- 8.10.6 CDT Competitive Strengths & Weaknesses
- 8.11 Advanced Superabrasives
 - 8.11.1 Advanced Superabrasives Details
 - 8.11.2 Advanced Superabrasives Major Business
 - 8.11.3 Advanced Superabrasives Resin Bond CBN Grinding Wheels Product and Services
 - 8.11.4 Advanced Superabrasives Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Advanced Superabrasives Recent Developments/Updates
 - 8.11.6 Advanced Superabrasives Competitive Strengths & Weaknesses
- 8.12 Zhengzhou Research Institute for Abrasives & Grinding
 - 8.12.1 Zhengzhou Research Institute for Abrasives & Grinding Details
 - 8.12.2 Zhengzhou Research Institute for Abrasives & Grinding Major Business
 - 8.12.3 Zhengzhou Research Institute for Abrasives & Grinding Resin Bond CBN Grinding Wheels Product and Services
 - 8.12.4 Zhengzhou Research Institute for Abrasives & Grinding Resin Bond CBN Grinding Wheels Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Zhengzhou Research Institute for Abrasives & Grinding Recent Developments/Updates
 - 8.12.6 Zhengzhou Research Institute for Abrasives & Grinding Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Resin Bond CBN Grinding Wheels Industry Chain
- 9.2 Resin Bond CBN Grinding Wheels Upstream Analysis
 - 9.2.1 Resin Bond CBN Grinding Wheels Core Raw Materials
 - 9.2.2 Main Manufacturers of Resin Bond CBN Grinding Wheels Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Resin Bond CBN Grinding Wheels Production Mode
- 9.6 Resin Bond CBN Grinding Wheels Procurement Model
- 9.7 Resin Bond CBN Grinding Wheels Industry Sales Model and Sales Channels

9.7.1 Resin Bond CBN Grinding Wheels Sales Model

9.7.2 Resin Bond CBN Grinding Wheels Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Resin Bond CBN Grinding Wheels Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Resin Bond CBN Grinding Wheels Production Value by Region (2021-2026) & (USD Million)

Table 3. World Resin Bond CBN Grinding Wheels Production Value by Region (2027-2032) & (USD Million)

Table 4. World Resin Bond CBN Grinding Wheels Production Value Market Share by Region (2021-2026)

Table 5. World Resin Bond CBN Grinding Wheels Production Value Market Share by Region (2027-2032)

Table 6. World Resin Bond CBN Grinding Wheels Production by Region (2021-2026) & (K Units)

Table 7. World Resin Bond CBN Grinding Wheels Production by Region (2027-2032) & (K Units)

Table 8. World Resin Bond CBN Grinding Wheels Production Market Share by Region (2021-2026)

Table 9. World Resin Bond CBN Grinding Wheels Production Market Share by Region (2027-2032)

Table 10. World Resin Bond CBN Grinding Wheels Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Resin Bond CBN Grinding Wheels Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Resin Bond CBN Grinding Wheels Major Market Trends

Table 13. World Resin Bond CBN Grinding Wheels Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Resin Bond CBN Grinding Wheels Consumption by Region (2021-2026) & (K Units)

Table 15. World Resin Bond CBN Grinding Wheels Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Resin Bond CBN Grinding Wheels Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Resin Bond CBN Grinding Wheels Producers in 2025

Table 18. World Resin Bond CBN Grinding Wheels Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Resin Bond CBN Grinding Wheels Producers in 2025

Table 20. World Resin Bond CBN Grinding Wheels Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Resin Bond CBN Grinding Wheels Company Evaluation Quadrant

Table 22. World Resin Bond CBN Grinding Wheels Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Resin Bond CBN Grinding Wheels Production Site of Key Manufacturer

Table 24. Resin Bond CBN Grinding Wheels Market: Company Product Type Footprint

Table 25. Resin Bond CBN Grinding Wheels Market: Company Product Application Footprint

Table 26. Resin Bond CBN Grinding Wheels Competitive Factors

Table 27. Resin Bond CBN Grinding Wheels New Entrant and Capacity Expansion Plans

Table 28. Resin Bond CBN Grinding Wheels Mergers & Acquisitions Activity

Table 29. United States VS China Resin Bond CBN Grinding Wheels Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Resin Bond CBN Grinding Wheels Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Resin Bond CBN Grinding Wheels Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Resin Bond CBN Grinding Wheels Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Resin Bond CBN Grinding Wheels Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Resin Bond CBN Grinding Wheels Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share (2021-2026)

Table 37. China Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Resin Bond CBN Grinding Wheels Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Resin Bond CBN Grinding Wheels Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Resin Bond CBN Grinding Wheels Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share (2021-2026)

Table 42. Rest of World Based Resin Bond CBN Grinding Wheels Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share (2021-2026)

Table 47. World Resin Bond CBN Grinding Wheels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Resin Bond CBN Grinding Wheels Production by Type (2021-2026) & (K Units)

Table 49. World Resin Bond CBN Grinding Wheels Production by Type (2027-2032) & (K Units)

Table 50. World Resin Bond CBN Grinding Wheels Production Value by Type (2021-2026) & (USD Million)

Table 51. World Resin Bond CBN Grinding Wheels Production Value by Type (2027-2032) & (USD Million)

Table 52. World Resin Bond CBN Grinding Wheels Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Resin Bond CBN Grinding Wheels Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Resin Bond CBN Grinding Wheels Production Value by Grinding Wheel Shape, (USD Million), 2021 & 2025 & 2032

Table 55. World Resin Bond CBN Grinding Wheels Production by Grinding Wheel Shape (2021-2026) & (K Units)

Table 56. World Resin Bond CBN Grinding Wheels Production by Grinding Wheel Shape (2027-2032) & (K Units)

Table 57. World Resin Bond CBN Grinding Wheels Production Value by Grinding Wheel Shape (2021-2026) & (USD Million)

Table 58. World Resin Bond CBN Grinding Wheels Production Value by Grinding Wheel Shape (2027-2032) & (USD Million)

Table 59. World Resin Bond CBN Grinding Wheels Average Price by Grinding Wheel Shape (2021-2026) & (US\$/Unit)

Table 60. World Resin Bond CBN Grinding Wheels Average Price by Grinding Wheel Shape (2027-2032) & (US\$/Unit)

Table 61. World Resin Bond CBN Grinding Wheels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Resin Bond CBN Grinding Wheels Production by Application (2021-2026) & (K Units)

Table 63. World Resin Bond CBN Grinding Wheels Production by Application (2027-2032) & (K Units)

Table 64. World Resin Bond CBN Grinding Wheels Production Value by Application (2021-2026) & (USD Million)

Table 65. World Resin Bond CBN Grinding Wheels Production Value by Application (2027-2032) & (USD Million)

Table 66. World Resin Bond CBN Grinding Wheels Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Resin Bond CBN Grinding Wheels Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 69. Saint-Gobain Major Business

Table 70. Saint-Gobain Resin Bond CBN Grinding Wheels Product and Services

Table 71. Saint-Gobain Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Saint-Gobain Recent Developments/Updates

Table 73. Saint-Gobain Competitive Strengths & Weaknesses

Table 74. 3M Basic Information, Manufacturing Base and Competitors

Table 75. 3M Major Business

Table 76. 3M Resin Bond CBN Grinding Wheels Product and Services

Table 77. 3M Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. 3M Recent Developments/Updates

Table 79. 3M Competitive Strengths & Weaknesses

Table 80. Tyrolit Basic Information, Manufacturing Base and Competitors

Table 81. Tyrolit Major Business

Table 82. Tyrolit Resin Bond CBN Grinding Wheels Product and Services

Table 83. Tyrolit Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Tyrolit Recent Developments/Updates

Table 85. Tyrolit Competitive Strengths & Weaknesses

Table 86. Noritake Basic Information, Manufacturing Base and Competitors
Table 87. Noritake Major Business
Table 88. Noritake Resin Bond CBN Grinding Wheels Product and Services
Table 89. Noritake Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Noritake Recent Developments/Updates
Table 91. Noritake Competitive Strengths & Weaknesses
Table 92. Asahi Diamond Industrial Basic Information, Manufacturing Base and Competitors
Table 93. Asahi Diamond Industrial Major Business
Table 94. Asahi Diamond Industrial Resin Bond CBN Grinding Wheels Product and Services
Table 95. Asahi Diamond Industrial Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Asahi Diamond Industrial Recent Developments/Updates
Table 97. Asahi Diamond Industrial Competitive Strengths & Weaknesses
Table 98. Mirka Basic Information, Manufacturing Base and Competitors
Table 99. Mirka Major Business
Table 100. Mirka Resin Bond CBN Grinding Wheels Product and Services
Table 101. Mirka Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Mirka Recent Developments/Updates
Table 103. Mirka Competitive Strengths & Weaknesses
Table 104. EHWA Diamond Basic Information, Manufacturing Base and Competitors
Table 105. EHWA Diamond Major Business
Table 106. EHWA Diamond Resin Bond CBN Grinding Wheels Product and Services
Table 107. EHWA Diamond Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. EHWA Diamond Recent Developments/Updates
Table 109. EHWA Diamond Competitive Strengths & Weaknesses
Table 110. Molemab Basic Information, Manufacturing Base and Competitors
Table 111. Molemab Major Business
Table 112. Molemab Resin Bond CBN Grinding Wheels Product and Services
Table 113. Molemab Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 114. Molemab Recent Developments/Updates

Table 115. Molemab Competitive Strengths & Weaknesses

Table 116. Krebs & Riedel Basic Information, Manufacturing Base and Competitors

Table 117. Krebs & Riedel Major Business

Table 118. Krebs & Riedel Resin Bond CBN Grinding Wheels Product and Services

Table 119. Krebs & Riedel Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Krebs & Riedel Recent Developments/Updates

Table 121. Krebs & Riedel Competitive Strengths & Weaknesses

Table 122. CDT Basic Information, Manufacturing Base and Competitors

Table 123. CDT Major Business

Table 124. CDT Resin Bond CBN Grinding Wheels Product and Services

Table 125. CDT Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. CDT Recent Developments/Updates

Table 127. CDT Competitive Strengths & Weaknesses

Table 128. Advanced Superabrasives Basic Information, Manufacturing Base and Competitors

Table 129. Advanced Superabrasives Major Business

Table 130. Advanced Superabrasives Resin Bond CBN Grinding Wheels Product and Services

Table 131. Advanced Superabrasives Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Advanced Superabrasives Recent Developments/Updates

Table 133. Advanced Superabrasives Competitive Strengths & Weaknesses

Table 134. Zhengzhou Research Institute for Abrasives & Grinding Basic Information, Manufacturing Base and Competitors

Table 135. Zhengzhou Research Institute for Abrasives & Grinding Major Business

Table 136. Zhengzhou Research Institute for Abrasives & Grinding Resin Bond CBN Grinding Wheels Product and Services

Table 137. Zhengzhou Research Institute for Abrasives & Grinding Resin Bond CBN Grinding Wheels Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Zhengzhou Research Institute for Abrasives & Grinding Recent Developments/Updates

Table 139. Zhengzhou Research Institute for Abrasives & Grinding Competitive Strengths & Weaknesses

Table 140. Global Key Players of Resin Bond CBN Grinding Wheels Upstream (Raw Materials)

Table 141. Global Resin Bond CBN Grinding Wheels Typical Customers

Table 142. Resin Bond CBN Grinding Wheels Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Resin Bond CBN Grinding Wheels Picture

Figure 2. World Resin Bond CBN Grinding Wheels Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Resin Bond CBN Grinding Wheels Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 5. World Resin Bond CBN Grinding Wheels Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Resin Bond CBN Grinding Wheels Production Value Market Share by Region (2021-2032)

Figure 7. World Resin Bond CBN Grinding Wheels Production Market Share by Region (2021-2032)

Figure 8. North America Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 9. Europe Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 10. China Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 11. Japan Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 12. South Korea Resin Bond CBN Grinding Wheels Production (2021-2032) & (K Units)

Figure 13. Resin Bond CBN Grinding Wheels Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 16. World Resin Bond CBN Grinding Wheels Consumption Market Share by Region (2021-2032)

Figure 17. United States Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 18. China Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 19. Europe Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 20. Japan Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 21. South Korea Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 23. India Resin Bond CBN Grinding Wheels Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Resin Bond CBN Grinding Wheels by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Resin Bond CBN Grinding Wheels Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Resin Bond CBN Grinding Wheels Markets in 2025

Figure 27. United States VS China: Resin Bond CBN Grinding Wheels Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Resin Bond CBN Grinding Wheels Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Resin Bond CBN Grinding Wheels Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share 2025

Figure 31. China Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Resin Bond CBN Grinding Wheels Production Market Share 2025

Figure 33. World Resin Bond CBN Grinding Wheels Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Resin Bond CBN Grinding Wheels Production Value Market Share by Type in 2025

Figure 35. Phenolic Resin

Figure 36. Polyimide Resin

Figure 37. Other

Figure 38. World Resin Bond CBN Grinding Wheels Production Market Share by Type (2021-2032)

Figure 39. World Resin Bond CBN Grinding Wheels Production Value Market Share by Type (2021-2032)

Figure 40. World Resin Bond CBN Grinding Wheels Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Resin Bond CBN Grinding Wheels Production Value by Grinding Wheel Shape, (USD Million), 2021 & 2025 & 2032

Figure 42. World Resin Bond CBN Grinding Wheels Production Value Market Share by Grinding Wheel Shape in 2025

Figure 43. Straight Grinding Wheel

Figure 44. Cup Grinding Wheel

Figure 45. Dish Grinding Wheel

Figure 46. Other

Figure 47. World Resin Bond CBN Grinding Wheels Production Market Share by Grinding Wheel Shape (2021-2032)

Figure 48. World Resin Bond CBN Grinding Wheels Production Value Market Share by Grinding Wheel Shape (2021-2032)

Figure 49. World Resin Bond CBN Grinding Wheels Average Price by Grinding Wheel Shape (2021-2032) & (US\$/Unit)

Figure 50. World Resin Bond CBN Grinding Wheels Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Resin Bond CBN Grinding Wheels Production Value Market Share by Application in 2025

Figure 52. Cutting Tool Manufacturing

Figure 53. Automotive Parts

Figure 54. Bearing Manufacturing

Figure 55. Mold Manufacturing

Figure 56. Precision Machinery

Figure 57. Other

Figure 58. World Resin Bond CBN Grinding Wheels Production Market Share by Application (2021-2032)

Figure 59. World Resin Bond CBN Grinding Wheels Production Value Market Share by Application (2021-2032)

Figure 60. World Resin Bond CBN Grinding Wheels Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Resin Bond CBN Grinding Wheels Industry Chain

Figure 62. Resin Bond CBN Grinding Wheels Procurement Model

Figure 63. Resin Bond CBN Grinding Wheels Sales Model

Figure 64. Resin Bond CBN Grinding Wheels Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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