

Global Resin Bond CBN Grinding Wheels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resin Bond CBN Grinding Wheels market size was valued at US\$ 227 million in 2025 and is forecast to a readjusted size of US\$ 319 million by 2032 with a CAGR of 5.0% during review period.

A resin bonded CBN grinding wheel is a precision grinding tool formed by consolidating cubic boron nitride (CBN) abrasive grains using organic polymer materials (such as phenolic resin) as the bonding agent. Combining the high elasticity and self-sharpening properties of resin with the ultra-high hardness of CBN, these wheels are primarily used for the high-efficiency, high-precision grinding of ferrous metals.

Upstream raw materials mainly include CBN abrasives, phenolic resins, polyimide resins, copper powder, graphite powder, ceramic or metal fillers, wetting agents, curing agents, and core bodies made of aluminum, steel, or resin. CBN abrasives determine cutting capability, wear resistance, and material compatibility; the resin bond determines the wheel's elasticity, grit retention, heat resistance, and self-sharpening characteristics; fillers are used to enhance thermal conductivity, strength, grinding sharpness, and wear life; and the core body influences high-speed operational stability, dynamic balance, and mounting precision. Midstream processes involve formulation design, hot-press molding, curing, finishing, dynamic balancing, and quality inspection. Downstream applications primarily target precision grinding sectors such as tool manufacturing, automotive components, bearings, molds, general machining, and aerospace manufacturing.

In 2025, global sales volume is projected to be approximately 2.25 million units at an average price of around \$98 per unit, with major manufacturers achieving gross margins

of approximately 30%?45%.

This report is a detailed and comprehensive analysis for global Resin Bond CBN Grinding Wheels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resin Bond CBN Grinding Wheels market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resin Bond CBN Grinding Wheels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resin Bond CBN Grinding Wheels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Resin Bond CBN Grinding Wheels market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resin Bond CBN Grinding Wheels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resin Bond CBN Grinding Wheels market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Tyrolit, Noritake, Asahi Diamond Industrial, Mirka, EHWA Diamond, Molemab, Krebs & Riedel, CDT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resin Bond CBN Grinding Wheels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phenolic Resin

Polyimide Resin

Other

Market segment by Grinding Wheel Shape

Straight Grinding Wheel

Cup Grinding Wheel

Dish Grinding Wheel

Other

Market segment by Application

Cutting Tool Manufacturing

Automotive Parts

Bearing Manufacturing

Mold Manufacturing

Precision Machinery

Other

Major players covered

Saint-Gobain

3M

Tyrolit

Noritake

Asahi Diamond Industrial

Mirka

EHWA Diamond

Molemab

Krebs & Riedel

CDT

Advanced Superabrasives

Zhengzhou Research Institute for Abrasives & Grinding

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resin Bond CBN Grinding Wheels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resin Bond CBN Grinding Wheels, with price, sales quantity, revenue, and global market share of Resin Bond CBN Grinding Wheels from 2021 to 2026.

Chapter 3, the Resin Bond CBN Grinding Wheels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resin Bond CBN Grinding Wheels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resin Bond CBN Grinding Wheels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resin Bond CBN Grinding Wheels.

Chapter 14 and 15, to describe Resin Bond CBN Grinding Wheels sales channel, distributors, customers, research findings and conclusion.

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