

Global Resin for Recovery and Purification Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resin for Recovery and Purification market size was valued at US\$ 1981 million in 2025 and is forecast to a readjusted size of US\$ 2968 million by 2032 with a CAGR of 6.1% during review period.

Resin for Recovery and Purification refers to a class of synthetic or natural polymer-based ion exchange, adsorption, or affinity materials used to selectively separate, capture, purify, and recover target molecules such as proteins, metals, organic compounds, and biomolecules from complex mixtures through mechanisms including ion exchange, size exclusion, hydrophobic interaction, and ligand-specific binding, widely applied in water treatment, pharmaceuticals, biotechnology, and chemical processing.

The resin for recovery and purification market industry chain begins upstream with suppliers of petrochemical monomers, crosslinking agents, functional ligands, and specialty additives, continues midstream with resin manufacturers performing polymerization, functionalization, activation, and quality control processes to produce ion exchange, adsorption, and affinity resins, and extends downstream to distributors and end users across pharmaceuticals, biotechnology, water treatment, chemical processing, and food industries, supported by service providers offering resin regeneration, system integration, column packing, and technical support to ensure efficient separation performance, product purity, and operational reliability across industrial applications.

Ongoing and planned projects in the resin for recovery and purification market focus on expanding production capacity for high-performance biopharmaceutical resins,

developing advanced affinity and chromatography resins for protein and antibody purification, and establishing new manufacturing facilities in Asia-Pacific and North America, while companies are investing in research and development to improve selectivity, binding capacity, and regeneration efficiency, alongside partnerships with pharmaceutical and biotechnology firms to support large-scale biologics production, and increasing efforts toward sustainable resin manufacturing and recycling technologies to meet growing environmental and regulatory requirements.

2025 Global Market Average Gross Profit Margin: 35%.

This report is a detailed and comprehensive analysis for global Resin for Recovery and Purification market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resin for Recovery and Purification market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Resin for Recovery and Purification market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Resin for Recovery and Purification market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Resin for Recovery and Purification market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Resin for Recovery and Purification

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Resin for Recovery and Purification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Dow Inc, Lanxess, Purolite (Ecolab), Mitsubishi Chemical Group Corporation, Samyang Corporation, Thermax Limited, Sunresin, Ion Exchange (India) Limited, Tosoh Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Resin for Recovery and Purification market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ion Exchange Resin

Adsorption Resin

Others

Market segment by Matrix Material Type

Polystyrene-Based Resins

Acrylic-Based Resins

Polyethylene Glycol (PEG)-Modified Resins

Silica-Based Hybrid Resins

Others

Market segment by Pore size

50 nm Pore size

Market segment by Application

Pharmaceutical and Biotechnology Companies

Water Treatment Plants

Chemical Manufacturing

Food and Beverage

Mining and Metallurg

Others

Market segment by players, this report covers

DuPont

Dow Inc

Lanxess

Purolite (Ecolab)

Mitsubishi Chemical Group Corporation

Samyang Corporation

Thermax Limited

Sunresin

Ion Exchange (India) Limited

Tosoh Corporation

Ajinomoto Fine-Techno Co., Inc

Novasep

Alfa Chemistry

Jacobi Resins

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Resin for Recovery and Purification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Resin for Recovery and Purification, with revenue, gross margin, and global market share of Resin for Recovery and Purification from 2021 to 2026.

Chapter 3, the Resin for Recovery and Purification competitive situation,

revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Resin for Recovery and Purification market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Resin for Recovery and Purification.

Chapter 13, to describe Resin for Recovery and Purification research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Resin for Recovery and Purification by Type

1.3.1 Overview: Global Resin for Recovery and Purification Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Resin for Recovery and Purification Consumption Value Market Share by Type in 2025

1.3.3 Ion Exchange Resin

1.3.4 Adsorption Resin

1.3.5 Others

1.4 Classification of Resin for Recovery and Purification by Matrix Material Type

1.4.1 Overview: Global Resin for Recovery and Purification Market Size by Matrix Material Type: 2021 Versus 2025 Versus 2032

1.4.2 Global Resin for Recovery and Purification Consumption Value Market Share by Matrix Material Type in 2025

1.4.3 Polystyrene-Based Resins

1.4.4 Acrylic-Based Resins

1.4.5 Polyethylene Glycol (PEG)-Modified Resins

1.4.6 Silica-Based Hybrid Resins

1.4.7 Others

1.5 Classification of Resin for Recovery and Purification by Pore size

1.5.1 Overview: Global Resin for Recovery and Purification Market Size by Pore size: 2021 Versus 2025 Versus 2032

1.5.2 Global Resin for Recovery and Purification Consumption Value Market Share by Pore size in 2025

1.5.3 50 nm Pore size

1.6 Global Resin for Recovery and Purification Market by Application

1.6.1 Overview: Global Resin for Recovery and Purification Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Pharmaceutical and Biotechnology Companies

1.6.3 Water Treatment Plants

1.6.4 Chemical Manufacturing

1.6.5 Food and Beverage

1.6.6 Mining and Metallurg

1.6.7 Others

- 1.7 Global Resin for Recovery and Purification Market Size & Forecast
- 1.8 Global Resin for Recovery and Purification Market Size and Forecast by Region
 - 1.8.1 Global Resin for Recovery and Purification Market Size by Region: 2021 VS 2025 VS 2032
 - 1.8.2 Global Resin for Recovery and Purification Market Size by Region, (2021-2032)
 - 1.8.3 North America Resin for Recovery and Purification Market Size and Prospect (2021-2032)
 - 1.8.4 Europe Resin for Recovery and Purification Market Size and Prospect (2021-2032)
 - 1.8.5 Asia-Pacific Resin for Recovery and Purification Market Size and Prospect (2021-2032)
 - 1.8.6 South America Resin for Recovery and Purification Market Size and Prospect (2021-2032)
 - 1.8.7 Middle East & Africa Resin for Recovery and Purification Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

- 2.1 DuPont
 - 2.1.1 DuPont Details
 - 2.1.2 DuPont Major Business
 - 2.1.3 DuPont Resin for Recovery and Purification Product and Solutions
 - 2.1.4 DuPont Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 DuPont Recent Developments and Future Plans
- 2.2 Dow Inc
 - 2.2.1 Dow Inc Details
 - 2.2.2 Dow Inc Major Business
 - 2.2.3 Dow Inc Resin for Recovery and Purification Product and Solutions
 - 2.2.4 Dow Inc Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Dow Inc Recent Developments and Future Plans
- 2.3 Lanxess
 - 2.3.1 Lanxess Details
 - 2.3.2 Lanxess Major Business
 - 2.3.3 Lanxess Resin for Recovery and Purification Product and Solutions
 - 2.3.4 Lanxess Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Lanxess Recent Developments and Future Plans

2.4 Purolite (Ecolab)

2.4.1 Purolite (Ecolab) Details

2.4.2 Purolite (Ecolab) Major Business

2.4.3 Purolite (Ecolab) Resin for Recovery and Purification Product and Solutions

2.4.4 Purolite (Ecolab) Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Purolite (Ecolab) Recent Developments and Future Plans

2.5 Mitsubishi Chemical Group Corporation

2.5.1 Mitsubishi Chemical Group Corporation Details

2.5.2 Mitsubishi Chemical Group Corporation Major Business

2.5.3 Mitsubishi Chemical Group Corporation Resin for Recovery and Purification Product and Solutions

2.5.4 Mitsubishi Chemical Group Corporation Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Mitsubishi Chemical Group Corporation Recent Developments and Future Plans

2.6 Samyang Corporation

2.6.1 Samyang Corporation Details

2.6.2 Samyang Corporation Major Business

2.6.3 Samyang Corporation Resin for Recovery and Purification Product and Solutions

2.6.4 Samyang Corporation Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Samyang Corporation Recent Developments and Future Plans

2.7 Thermax Limited

2.7.1 Thermax Limited Details

2.7.2 Thermax Limited Major Business

2.7.3 Thermax Limited Resin for Recovery and Purification Product and Solutions

2.7.4 Thermax Limited Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Thermax Limited Recent Developments and Future Plans

2.8 Sunresin

2.8.1 Sunresin Details

2.8.2 Sunresin Major Business

2.8.3 Sunresin Resin for Recovery and Purification Product and Solutions

2.8.4 Sunresin Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Sunresin Recent Developments and Future Plans

2.9 Ion Exchange (India) Limited

2.9.1 Ion Exchange (India) Limited Details

2.9.2 Ion Exchange (India) Limited Major Business

2.9.3 Ion Exchange (India) Limited Resin for Recovery and Purification Product and Solutions

2.9.4 Ion Exchange (India) Limited Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Ion Exchange (India) Limited Recent Developments and Future Plans

2.10 Tosoh Corporation

2.10.1 Tosoh Corporation Details

2.10.2 Tosoh Corporation Major Business

2.10.3 Tosoh Corporation Resin for Recovery and Purification Product and Solutions

2.10.4 Tosoh Corporation Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Tosoh Corporation Recent Developments and Future Plans

2.11 Ajinomoto Fine-Techno Co., Inc

2.11.1 Ajinomoto Fine-Techno Co., Inc Details

2.11.2 Ajinomoto Fine-Techno Co., Inc Major Business

2.11.3 Ajinomoto Fine-Techno Co., Inc Resin for Recovery and Purification Product and Solutions

2.11.4 Ajinomoto Fine-Techno Co., Inc Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Ajinomoto Fine-Techno Co., Inc Recent Developments and Future Plans

2.12 Novasep

2.12.1 Novasep Details

2.12.2 Novasep Major Business

2.12.3 Novasep Resin for Recovery and Purification Product and Solutions

2.12.4 Novasep Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Novasep Recent Developments and Future Plans

2.13 Alfa Chemistry

2.13.1 Alfa Chemistry Details

2.13.2 Alfa Chemistry Major Business

2.13.3 Alfa Chemistry Resin for Recovery and Purification Product and Solutions

2.13.4 Alfa Chemistry Resin for Recovery and Purification Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Alfa Chemistry Recent Developments and Future Plans

2.14 Jacobi Resins

2.14.1 Jacobi Resins Details

2.14.2 Jacobi Resins Major Business

2.14.3 Jacobi Resins Resin for Recovery and Purification Product and Solutions

2.14.4 Jacobi Resins Resin for Recovery and Purification Revenue, Gross Margin and

Market Share (2021-2026)

2.14.5 Jacobi Resins Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Resin for Recovery and Purification Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Resin for Recovery and Purification by Company Revenue

3.2.2 Top 3 Resin for Recovery and Purification Players Market Share in 2025

3.2.3 Top 6 Resin for Recovery and Purification Players Market Share in 2025

3.3 Resin for Recovery and Purification Market: Overall Company Footprint Analysis

3.3.1 Resin for Recovery and Purification Market: Region Footprint

3.3.2 Resin for Recovery and Purification Market: Company Product Type Footprint

3.3.3 Resin for Recovery and Purification Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Resin for Recovery and Purification Consumption Value and Market Share by Type (2021-2026)

4.2 Global Resin for Recovery and Purification Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2026)

5.2 Global Resin for Recovery and Purification Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Resin for Recovery and Purification Consumption Value by Type (2021-2032)

6.2 North America Resin for Recovery and Purification Market Size by Application (2021-2032)

6.3 North America Resin for Recovery and Purification Market Size by Country

6.3.1 North America Resin for Recovery and Purification Consumption Value by Country (2021-2032)

6.3.2 United States Resin for Recovery and Purification Market Size and Forecast (2021-2032)

6.3.3 Canada Resin for Recovery and Purification Market Size and Forecast (2021-2032)

6.3.4 Mexico Resin for Recovery and Purification Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Resin for Recovery and Purification Consumption Value by Type (2021-2032)

7.2 Europe Resin for Recovery and Purification Consumption Value by Application (2021-2032)

7.3 Europe Resin for Recovery and Purification Market Size by Country

7.3.1 Europe Resin for Recovery and Purification Consumption Value by Country (2021-2032)

7.3.2 Germany Resin for Recovery and Purification Market Size and Forecast (2021-2032)

7.3.3 France Resin for Recovery and Purification Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Resin for Recovery and Purification Market Size and Forecast (2021-2032)

7.3.5 Russia Resin for Recovery and Purification Market Size and Forecast (2021-2032)

7.3.6 Italy Resin for Recovery and Purification Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Resin for Recovery and Purification Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Resin for Recovery and Purification Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Resin for Recovery and Purification Market Size by Region

8.3.1 Asia-Pacific Resin for Recovery and Purification Consumption Value by Region (2021-2032)

8.3.2 China Resin for Recovery and Purification Market Size and Forecast (2021-2032)

8.3.3 Japan Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

8.3.4 South Korea Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

8.3.5 India Resin for Recovery and Purification Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

8.3.7 Australia Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

9 SOUTH AMERICA

9.1 South America Resin for Recovery and Purification Consumption Value by Type
(2021-2032)

9.2 South America Resin for Recovery and Purification Consumption Value by
Application (2021-2032)

9.3 South America Resin for Recovery and Purification Market Size by Country

9.3.1 South America Resin for Recovery and Purification Consumption Value by
Country (2021-2032)

9.3.2 Brazil Resin for Recovery and Purification Market Size and Forecast (2021-2032)

9.3.3 Argentina Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Resin for Recovery and Purification Consumption Value by
Type (2021-2032)

10.2 Middle East & Africa Resin for Recovery and Purification Consumption Value by
Application (2021-2032)

10.3 Middle East & Africa Resin for Recovery and Purification Market Size by Country

10.3.1 Middle East & Africa Resin for Recovery and Purification Consumption Value by
Country (2021-2032)

10.3.2 Turkey Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

10.3.3 Saudi Arabia Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

10.3.4 UAE Resin for Recovery and Purification Market Size and Forecast
(2021-2032)

11 MARKET DYNAMICS

- 11.1 Resin for Recovery and Purification Market Drivers
- 11.2 Resin for Recovery and Purification Market Restraints
- 11.3 Resin for Recovery and Purification Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers
 - 11.4.4 Threat of Substitutes
 - 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Resin for Recovery and Purification Industry Chain
- 12.2 Resin for Recovery and Purification Upstream Analysis
- 12.3 Resin for Recovery and Purification Midstream Analysis
- 12.4 Resin for Recovery and Purification Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Resin for Recovery and Purification Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Resin for Recovery and Purification Consumption Value by Matrix Material Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Resin for Recovery and Purification Consumption Value by Pore size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Resin for Recovery and Purification Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Resin for Recovery and Purification Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Resin for Recovery and Purification Consumption Value by Region (2027-2032) & (USD Million)

Table 7. DuPont Company Information, Head Office, and Major Competitors

Table 8. DuPont Major Business

Table 9. DuPont Resin for Recovery and Purification Product and Solutions

Table 10. DuPont Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. DuPont Recent Developments and Future Plans

Table 12. Dow Inc Company Information, Head Office, and Major Competitors

Table 13. Dow Inc Major Business

Table 14. Dow Inc Resin for Recovery and Purification Product and Solutions

Table 15. Dow Inc Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Dow Inc Recent Developments and Future Plans

Table 17. Lanxess Company Information, Head Office, and Major Competitors

Table 18. Lanxess Major Business

Table 19. Lanxess Resin for Recovery and Purification Product and Solutions

Table 20. Lanxess Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Purolite (Ecolab) Company Information, Head Office, and Major Competitors

Table 22. Purolite (Ecolab) Major Business

Table 23. Purolite (Ecolab) Resin for Recovery and Purification Product and Solutions

Table 24. Purolite (Ecolab) Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Purolite (Ecolab) Recent Developments and Future Plans

Table 26. Mitsubishi Chemical Group Corporation Company Information, Head Office, and Major Competitors

Table 27. Mitsubishi Chemical Group Corporation Major Business

Table 28. Mitsubishi Chemical Group Corporation Resin for Recovery and Purification Product and Solutions

Table 29. Mitsubishi Chemical Group Corporation Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Mitsubishi Chemical Group Corporation Recent Developments and Future Plans

Table 31. Samyang Corporation Company Information, Head Office, and Major Competitors

Table 32. Samyang Corporation Major Business

Table 33. Samyang Corporation Resin for Recovery and Purification Product and Solutions

Table 34. Samyang Corporation Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Samyang Corporation Recent Developments and Future Plans

Table 36. Thermax Limited Company Information, Head Office, and Major Competitors

Table 37. Thermax Limited Major Business

Table 38. Thermax Limited Resin for Recovery and Purification Product and Solutions

Table 39. Thermax Limited Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Thermax Limited Recent Developments and Future Plans

Table 41. Sunresin Company Information, Head Office, and Major Competitors

Table 42. Sunresin Major Business

Table 43. Sunresin Resin for Recovery and Purification Product and Solutions

Table 44. Sunresin Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Sunresin Recent Developments and Future Plans

Table 46. Ion Exchange (India) Limited Company Information, Head Office, and Major Competitors

Table 47. Ion Exchange (India) Limited Major Business

Table 48. Ion Exchange (India) Limited Resin for Recovery and Purification Product and Solutions

Table 49. Ion Exchange (India) Limited Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Ion Exchange (India) Limited Recent Developments and Future Plans

Table 51. Tosoh Corporation Company Information, Head Office, and Major Competitors

Table 52. Tosoh Corporation Major Business

Table 53. Tosoh Corporation Resin for Recovery and Purification Product and Solutions

Table 54. Tosoh Corporation Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Tosoh Corporation Recent Developments and Future Plans

Table 56. Ajinomoto Fine-Techno Co., Inc Company Information, Head Office, and Major Competitors

Table 57. Ajinomoto Fine-Techno Co., Inc Major Business

Table 58. Ajinomoto Fine-Techno Co., Inc Resin for Recovery and Purification Product and Solutions

Table 59. Ajinomoto Fine-Techno Co., Inc Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Ajinomoto Fine-Techno Co., Inc Recent Developments and Future Plans

Table 61. Novasep Company Information, Head Office, and Major Competitors

Table 62. Novasep Major Business

Table 63. Novasep Resin for Recovery and Purification Product and Solutions

Table 64. Novasep Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Novasep Recent Developments and Future Plans

Table 66. Alfa Chemistry Company Information, Head Office, and Major Competitors

Table 67. Alfa Chemistry Major Business

Table 68. Alfa Chemistry Resin for Recovery and Purification Product and Solutions

Table 69. Alfa Chemistry Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Alfa Chemistry Recent Developments and Future Plans

Table 71. Jacobi Resins Company Information, Head Office, and Major Competitors

Table 72. Jacobi Resins Major Business

Table 73. Jacobi Resins Resin for Recovery and Purification Product and Solutions

Table 74. Jacobi Resins Resin for Recovery and Purification Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Jacobi Resins Recent Developments and Future Plans

Table 76. Global Resin for Recovery and Purification Revenue (USD Million) by Players (2021-2026)

Table 77. Global Resin for Recovery and Purification Revenue Share by Players (2021-2026)

Table 78. Breakdown of Resin for Recovery and Purification by Company Type (Tier 1, Tier 2, and Tier 3)

Table 79. Market Position of Players in Resin for Recovery and Purification, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 80. Head Office of Key Resin for Recovery and Purification Players
Table 81. Resin for Recovery and Purification Market: Company Product Type Footprint
Table 82. Resin for Recovery and Purification Market: Company Product Application Footprint
Table 83. Resin for Recovery and Purification New Market Entrants and Barriers to Market Entry
Table 84. Resin for Recovery and Purification Mergers, Acquisition, Agreements, and Collaborations
Table 85. Global Resin for Recovery and Purification Consumption Value (USD Million) by Type (2021-2026)
Table 86. Global Resin for Recovery and Purification Consumption Value Share by Type (2021-2026)
Table 87. Global Resin for Recovery and Purification Consumption Value Forecast by Type (2027-2032)
Table 88. Global Resin for Recovery and Purification Consumption Value by Application (2021-2026)
Table 89. Global Resin for Recovery and Purification Consumption Value Forecast by Application (2027-2032)
Table 90. North America Resin for Recovery and Purification Consumption Value by Type (2021-2026) & (USD Million)
Table 91. North America Resin for Recovery and Purification Consumption Value by Type (2027-2032) & (USD Million)
Table 92. North America Resin for Recovery and Purification Consumption Value by Application (2021-2026) & (USD Million)
Table 93. North America Resin for Recovery and Purification Consumption Value by Application (2027-2032) & (USD Million)
Table 94. North America Resin for Recovery and Purification Consumption Value by Country (2021-2026) & (USD Million)
Table 95. North America Resin for Recovery and Purification Consumption Value by Country (2027-2032) & (USD Million)
Table 96. Europe Resin for Recovery and Purification Consumption Value by Type (2021-2026) & (USD Million)
Table 97. Europe Resin for Recovery and Purification Consumption Value by Type (2027-2032) & (USD Million)
Table 98. Europe Resin for Recovery and Purification Consumption Value by Application (2021-2026) & (USD Million)
Table 99. Europe Resin for Recovery and Purification Consumption Value by Application (2027-2032) & (USD Million)
Table 100. Europe Resin for Recovery and Purification Consumption Value by Country

(2021-2026) & (USD Million)

Table 101. Europe Resin for Recovery and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 102. Asia-Pacific Resin for Recovery and Purification Consumption Value by Type (2021-2026) & (USD Million)

Table 103. Asia-Pacific Resin for Recovery and Purification Consumption Value by Type (2027-2032) & (USD Million)

Table 104. Asia-Pacific Resin for Recovery and Purification Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Asia-Pacific Resin for Recovery and Purification Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Asia-Pacific Resin for Recovery and Purification Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Asia-Pacific Resin for Recovery and Purification Consumption Value by Region (2027-2032) & (USD Million)

Table 108. South America Resin for Recovery and Purification Consumption Value by Type (2021-2026) & (USD Million)

Table 109. South America Resin for Recovery and Purification Consumption Value by Type (2027-2032) & (USD Million)

Table 110. South America Resin for Recovery and Purification Consumption Value by Application (2021-2026) & (USD Million)

Table 111. South America Resin for Recovery and Purification Consumption Value by Application (2027-2032) & (USD Million)

Table 112. South America Resin for Recovery and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America Resin for Recovery and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa Resin for Recovery and Purification Consumption Value by Type (2021-2026) & (USD Million)

Table 115. Middle East & Africa Resin for Recovery and Purification Consumption Value by Type (2027-2032) & (USD Million)

Table 116. Middle East & Africa Resin for Recovery and Purification Consumption Value by Application (2021-2026) & (USD Million)

Table 117. Middle East & Africa Resin for Recovery and Purification Consumption Value by Application (2027-2032) & (USD Million)

Table 118. Middle East & Africa Resin for Recovery and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 119. Middle East & Africa Resin for Recovery and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Global Key Players of Resin for Recovery and Purification Upstream (Raw Materials)

Table 121. Global Resin for Recovery and Purification Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Resin for Recovery and Purification Picture
- Figure 2. Global Resin for Recovery and Purification Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Resin for Recovery and Purification Consumption Value Market Share by Type in 2025
- Figure 4. Ion Exchange Resin
- Figure 5. Adsorption Resin
- Figure 6. Others
- Figure 7. Global Resin for Recovery and Purification Consumption Value by Matrix Material Type, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Resin for Recovery and Purification Consumption Value Market Share by Matrix Material Type in 2025
- Figure 9. Polystyrene-Based Resins
- Figure 10. Acrylic-Based Resins
- Figure 11. Polyethylene Glycol (PEG)-Modified Resins
- Figure 12. Silica-Based Hybrid Resins
- Figure 13. Others
- Figure 14. Global Resin for Recovery and Purification Consumption Value by Pore size, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Resin for Recovery and Purification Consumption Value Market Share by Pore size in 2025
- Figure 16. 50 nm Pore size
- Figure 19. Global Resin for Recovery and Purification Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Resin for Recovery and Purification Consumption Value Market Share by Application in 2025
- Figure 21. Pharmaceutical and Biotechnology Companies Picture
- Figure 22. Water Treatment Plants Picture
- Figure 23. Chemical Manufacturing Picture
- Figure 24. Food and Beverage Picture
- Figure 25. Mining and Metallurg Picture
- Figure 26. Others Picture
- Figure 27. Global Resin for Recovery and Purification Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 28. Global Resin for Recovery and Purification Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 29. Global Market Resin for Recovery and Purification Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 30. Global Resin for Recovery and Purification Consumption Value Market Share by Region (2021-2032)

Figure 31. Global Resin for Recovery and Purification Consumption Value Market Share by Region in 2025

Figure 32. North America Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 37. Company Three Recent Developments and Future Plans

Figure 38. Global Resin for Recovery and Purification Revenue Share by Players in 2025

Figure 39. Resin for Recovery and Purification Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 40. Market Share of Resin for Recovery and Purification by Player Revenue in 2025

Figure 41. Top 3 Resin for Recovery and Purification Players Market Share in 2025

Figure 42. Top 6 Resin for Recovery and Purification Players Market Share in 2025

Figure 43. Global Resin for Recovery and Purification Consumption Value Share by Type (2021-2026)

Figure 44. Global Resin for Recovery and Purification Market Share Forecast by Type (2027-2032)

Figure 45. Global Resin for Recovery and Purification Consumption Value Share by Application (2021-2026)

Figure 46. Global Resin for Recovery and Purification Market Share Forecast by Application (2027-2032)

Figure 47. North America Resin for Recovery and Purification Consumption Value Market Share by Type (2021-2032)

Figure 48. North America Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2032)

Figure 49. North America Resin for Recovery and Purification Consumption Value

Market Share by Country (2021-2032)

Figure 50. United States Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Resin for Recovery and Purification Consumption Value Market Share by Type (2021-2032)

Figure 54. Europe Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2032)

Figure 55. Europe Resin for Recovery and Purification Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 57. France Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Resin for Recovery and Purification Consumption Value Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Resin for Recovery and Purification Consumption Value Market Share by Region (2021-2032)

Figure 64. China Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 67. India Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)

- Figure 69. Australia Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Resin for Recovery and Purification Consumption Value Market Share by Type (2021-2032)
- Figure 71. South America Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2032)
- Figure 72. South America Resin for Recovery and Purification Consumption Value Market Share by Country (2021-2032)
- Figure 73. Brazil Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 74. Argentina Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 75. Middle East & Africa Resin for Recovery and Purification Consumption Value Market Share by Type (2021-2032)
- Figure 76. Middle East & Africa Resin for Recovery and Purification Consumption Value Market Share by Application (2021-2032)
- Figure 77. Middle East & Africa Resin for Recovery and Purification Consumption Value Market Share by Country (2021-2032)
- Figure 78. Turkey Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 79. Saudi Arabia Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 80. UAE Resin for Recovery and Purification Consumption Value (2021-2032) & (USD Million)
- Figure 81. Resin for Recovery and Purification Market Drivers
- Figure 82. Resin for Recovery and Purification Market Restraints
- Figure 83. Resin for Recovery and Purification Market Trends
- Figure 84. Porters Five Forces Analysis
- Figure 85. Resin for Recovery and Purification Industrial Chain
- Figure 86. Methodology
- Figure 87. Research Process and Data Source

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