

Global Resilient Flooring Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resilient Flooring Adhesives market size is expected to reach \$ 1374 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Resilient Flooring Adhesives are construction installation adhesives used to bond resilient floor coverings to concrete, plywood, asphalt, terrazzo, existing flooring, and other qualified substrates. The covered flooring materials mainly include luxury vinyl tile and luxury vinyl plank, dry-back vinyl flooring, homogeneous and heterogeneous sheet vinyl, vinyl composition tile, solid vinyl tile, rubber flooring, linoleum, cork flooring, and selected resilient sports flooring materials.

The products are generally supplied as pail-packed water-based acrylic emulsion adhesives, pressure-sensitive adhesives, wet-lay and semi-wet-lay adhesives, hard-set adhesives, polyurethane adhesives, and two-component reactive adhesives. Key performance requirements include tack development, peel strength, shear strength, open time, moisture and alkali resistance, plasticizer migration resistance, heavy rolling-load resistance, low odor, and low VOC emissions. Major production and consumption regions include the United States, China, Germany, France, Italy, the United Kingdom, Japan, South Korea, India, and Southeast Asia, with applications in residential renovation, commercial retail, healthcare, senior living, education, offices, hotels, sports facilities, and public buildings.

In 2025, global Resilient Flooring Adhesives production reached approximately 290-315 thousand metric tons. The mainstream FOB price was approximately USD 2.8-3.2 per kilogram, with water-based acrylic pressure-sensitive products positioned in the low-to-mid price range and moisture-resistant, alkali-resistant, heavy-rolling-load-resistant,

polyurethane, and reactive products priced above the industry average.

The global Resilient Flooring Adhesives market is benefiting from the continued penetration of resilient flooring in residential renovation, commercial remodeling, healthcare, education, and public buildings. LVT, LVP, sheet vinyl, and rubber flooring are replacing selected wood flooring, carpet, and traditional hard-surface flooring materials because of faster installation, easier maintenance, strong wear resistance, and wider design flexibility. Adhesive systems are upgrading in parallel with flooring materials, as installers increasingly require pressure-sensitive, fast-setting, moisture-resistant, alkali-resistant, plasticizer-migration-resistant, and heavy-rolling-load-resistant products. This is shifting the industry from commodity installation adhesives toward higher-performance and more system-based solutions. Low odor, low VOC emissions, and green building certification are also becoming important procurement criteria for flooring brands, contractors, and project owners.

Key challenges include construction-cycle volatility, weak residential property activity in some regions, raw-material cost fluctuation, and installation-quality risk. Demand for resilient flooring adhesives is closely linked to new construction and renovation activity; therefore, slower investment in commercial real estate, residential remodeling, or public-sector projects can weigh on short-term order intake. At the same time, high moisture content, high alkalinity, adhesive residue, and poor jobsite control in concrete substrates can lead to bubbling, debonding, edge curling, and warranty claims. As a result, leading manufacturers are strengthening installer training, system warranties, and complementary primer and moisture-mitigation offerings. Future competition will focus on high-moisture substrate solutions, low-VOC certification, releasable and recycling-enabling installation systems, and durable products for healthcare, education, retail, and high-traffic commercial environments.

This report studies the global Resilient Flooring Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resilient Flooring Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resilient Flooring Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resilient Flooring Adhesives total production and demand, 2021-2032, (Tons)
Global Resilient Flooring Adhesives total production value, 2021-2032, (USD Million)
Global Resilient Flooring Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Resilient Flooring Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Resilient Flooring Adhesives domestic production, consumption, key domestic manufacturers and share
Global Resilient Flooring Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Resilient Flooring Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Resilient Flooring Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Resilient Flooring Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema S.A., MAPEI S.p.A., Sika AG, ARDEX GmbH, Uzin Utz SE, Forbo Holding Ltd., F. Ball and Co. Ltd., Murexin GmbH, STAUF Klebstoffwerk GmbH, Kiesel Bauchemie GmbH u. Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resilient Flooring Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resilient Flooring Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resilient Flooring Adhesives Market, Segmentation by Type:

Luxury Vinyl Tile and Luxury Vinyl Plank Adhesives

Sheet Vinyl and Homogeneous Vinyl Flooring Adhesives

Vinyl Composition Tile and Solid Vinyl Tile Adhesives

Rubber Flooring Adhesives

Others

Global Resilient Flooring Adhesives Market, Segmentation by Adhesive Technology:

Pressure Sensitive Adhesives

Wet Lay and Semi Wet Lay Adhesives

Hard Set Adhesives

Reactive Adhesives

Others

Global Resilient Flooring Adhesives Market, Segmentation by Resin Chemistry:

Water Based Acrylic Adhesives

Polyurethane Adhesives

Hybrid Polymer Adhesives

Others

Global Resilient Flooring Adhesives Market, Segmentation by Product Form:

Ready to Use Paste and Emulsion Adhesives

Two Component Reactive Adhesives

Others

Global Resilient Flooring Adhesives Market, Segmentation by Application:

Commercial and Retail Buildings

Residential Buildings

Healthcare and Senior Living Facilities

Education and Public Buildings

Others

Companies Profiled:

Arkema S.A.

MAPEI S.p.A.

Sika AG

ARDEX GmbH

Uzin Utz SE

Forbo Holding Ltd.

F. Ball and Co. Ltd.

Murexin GmbH

STAUF Klebstoffwerk GmbH

Kiesel Bauchemie GmbH u. Co. KG

Soudal NV

Q.E.P. Co., Inc.

Avery Dennison Corporation

TEC Specialty Products

Franklin International

Pidilite Industries Limited

Konishi Co., Ltd.

OKONG Corporation

Nan Pao Resins Chemical Co., Ltd.

Nan Ya Plastics Corporation

Tex Year Industries Inc.

Vital Technical Sdn. Bhd.

Jiangmen Yiyuan Biochemical Engineering Co., Ltd.

Shanghai Languan New Building Materials Co., Ltd.

Shanghai Yaodun Decoration Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Resilient Flooring Adhesives market?
2. What is the demand of the global Resilient Flooring Adhesives market?
3. What is the year over year growth of the global Resilient Flooring Adhesives market?
4. What is the production and production value of the global Resilient Flooring Adhesives market?
5. Who are the key producers in the global Resilient Flooring Adhesives market?
6. What are the growth factors driving the market demand?

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