

Global Resilient Flooring Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Resilient Flooring Adhesives market size was valued at US\$ 936 million in 2025 and is forecast to a readjusted size of US\$ 1374 million by 2032 with a CAGR of 5.6% during review period.

Resilient Flooring Adhesives are construction installation adhesives used to bond resilient floor coverings to concrete, plywood, asphalt, terrazzo, existing flooring, and other qualified substrates. The covered flooring materials mainly include luxury vinyl tile and luxury vinyl plank, dry-back vinyl flooring, homogeneous and heterogeneous sheet vinyl, vinyl composition tile, solid vinyl tile, rubber flooring, linoleum, cork flooring, and selected resilient sports flooring materials.

The products are generally supplied as pail-packed water-based acrylic emulsion adhesives, pressure-sensitive adhesives, wet-lay and semi-wet-lay adhesives, hard-set adhesives, polyurethane adhesives, and two-component reactive adhesives. Key performance requirements include tack development, peel strength, shear strength, open time, moisture and alkali resistance, plasticizer migration resistance, heavy rolling-load resistance, low odor, and low VOC emissions. Major production and consumption regions include the United States, China, Germany, France, Italy, the United Kingdom, Japan, South Korea, India, and Southeast Asia, with applications in residential renovation, commercial retail, healthcare, senior living, education, offices, hotels, sports facilities, and public buildings.

In 2025, global Resilient Flooring Adhesives production reached approximately 290-315 thousand metric tons. The mainstream FOB price was approximately USD 2.8-3.2 per kilogram, with water-based acrylic pressure-sensitive products positioned in the low-to-

mid price range and moisture-resistant, alkali-resistant, heavy-rolling-load-resistant, polyurethane, and reactive products priced above the industry average.

The global Resilient Flooring Adhesives market is benefiting from the continued penetration of resilient flooring in residential renovation, commercial remodeling, healthcare, education, and public buildings. LVT, LVP, sheet vinyl, and rubber flooring are replacing selected wood flooring, carpet, and traditional hard-surface flooring materials because of faster installation, easier maintenance, strong wear resistance, and wider design flexibility. Adhesive systems are upgrading in parallel with flooring materials, as installers increasingly require pressure-sensitive, fast-setting, moisture-resistant, alkali-resistant, plasticizer-migration-resistant, and heavy-rolling-load-resistant products. This is shifting the industry from commodity installation adhesives toward higher-performance and more system-based solutions. Low odor, low VOC emissions, and green building certification are also becoming important procurement criteria for flooring brands, contractors, and project owners.

Key challenges include construction-cycle volatility, weak residential property activity in some regions, raw-material cost fluctuation, and installation-quality risk. Demand for resilient flooring adhesives is closely linked to new construction and renovation activity; therefore, slower investment in commercial real estate, residential remodeling, or public-sector projects can weigh on short-term order intake. At the same time, high moisture content, high alkalinity, adhesive residue, and poor jobsite control in concrete substrates can lead to bubbling, debonding, edge curling, and warranty claims. As a result, leading manufacturers are strengthening installer training, system warranties, and complementary primer and moisture-mitigation offerings. Future competition will focus on high-moisture substrate solutions, low-VOC certification, releasable and recycling-enabling installation systems, and durable products for healthcare, education, retail, and high-traffic commercial environments.

This report is a detailed and comprehensive analysis for global Resilient Flooring Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Resilient Flooring Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resilient Flooring Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resilient Flooring Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Resilient Flooring Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Resilient Flooring Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Resilient Flooring Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema S.A., MAPEI S.p.A., Sika AG, ARDEX GmbH, Uzin Utz SE, Forbo Holding Ltd., F. Ball and Co. Ltd., Murexin GmbH, STAUF Klebstoffwerk GmbH, Kiesel Bauchemie GmbH u. Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Resilient Flooring Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Luxury Vinyl Tile and Luxury Vinyl Plank Adhesives

Sheet Vinyl and Homogeneous Vinyl Flooring Adhesives

Vinyl Composition Tile and Solid Vinyl Tile Adhesives

Rubber Flooring Adhesives

Others

Market segment by Adhesive Technology

Pressure Sensitive Adhesives

Wet Lay and Semi Wet Lay Adhesives

Hard Set Adhesives

Reactive Adhesives

Others

Market segment by Resin Chemistry

Water Based Acrylic Adhesives

Polyurethane Adhesives

Hybrid Polymer Adhesives

Others

Market segment by Product Form

Ready to Use Paste and Emulsion Adhesives

Two Component Reactive Adhesives

Others

Market segment by Application

Commercial and Retail Buildings

Residential Buildings

Healthcare and Senior Living Facilities

Education and Public Buildings

Others

Major players covered

Arkema S.A.

MAPEI S.p.A.

Sika AG

ARDEX GmbH

Uzin Utz SE

Forbo Holding Ltd.

F. Ball and Co. Ltd.

Murexin GmbH

STAUF Klebstoffwerk GmbH

Kiesel Bauchemie GmbH u. Co. KG

Soudal NV

Q.E.P. Co., Inc.

Avery Dennison Corporation

TEC Specialty Products

Franklin International

Pidilite Industries Limited

Konishi Co., Ltd.

OKONG Corporation

Nan Pao Resins Chemical Co., Ltd.

Nan Ya Plastics Corporation

Tex Year Industries Inc.

Vital Technical Sdn. Bhd.

Jiangmen Yiyuan Biochemical Engineering Co., Ltd.

Shanghai Langan New Building Materials Co., Ltd.

Shanghai Yaodun Decoration Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Resilient Flooring Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Resilient Flooring Adhesives, with price, sales quantity, revenue, and global market share of Resilient Flooring Adhesives from 2021 to 2026.

Chapter 3, the Resilient Flooring Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Resilient Flooring Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Resilient Flooring Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Resilient Flooring Adhesives.

Chapter 14 and 15, to describe Resilient Flooring Adhesives sales channel, distributors, customers, research findings and conclusion.

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