

# Global Residual Aromatic Extract Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Residual Aromatic Extract market size was valued at USD 148.2 million in 2023 and is forecast to a readjusted size of USD 168.6 million by 2030 with a CAGR of 1.9% during review period.

Residual Aromatic Extract (RAE) is a high viscosity aromatic process oil made from a residual oil fraction and is one kind of environmentally rubber process oil. It is used as extender oils in rubber and tyres.

Top 3 residual aromatic extract players in Global Market are Shell, H&R Group and Eni S.p.A, hold a share around 50%. Europe is the largest market, occupied for around 40 percent, followed around 35% market share for Asia-Pacific. In terms of application, tyre is the largest downstream market with a share about 90%.

The Global Info Research report includes an overview of the development of the Residual Aromatic Extract industry chain, the market status of Tyre (High Content Polycyclic Aromatic Hydrocarbon(PAH), Low Content Polycyclic Aromatic Hydrocarbon(PAH)), Non-Tyre (High Content Polycyclic Aromatic Hydrocarbon(PAH), Low Content Polycyclic Aromatic Hydrocarbon(PAH)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Residual Aromatic Extract.

Regionally, the report analyzes the Residual Aromatic Extract markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads

the global Residual Aromatic Extract market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Residual Aromatic Extract market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Residual Aromatic Extract industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., High Content Polycyclic Aromatic Hydrocarbon(PAH), Low Content Polycyclic Aromatic Hydrocarbon(PAH)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Residual Aromatic Extract market.

**Regional Analysis:** The report involves examining the Residual Aromatic Extract market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Residual Aromatic Extract market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Residual Aromatic Extract:

**Company Analysis:** Report covers individual Residual Aromatic Extract manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Residual Aromatic Extract. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tyre, Non-Tyre).

**Technology Analysis:** Report covers specific technologies relevant to Residual Aromatic Extract. It assesses the current state, advancements, and potential future developments in Residual Aromatic Extract areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Residual Aromatic Extract market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Residual Aromatic Extract market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

High Content Polycyclic Aromatic Hydrocarbon(PAH)

Low Content Polycyclic Aromatic Hydrocarbon(PAH)

### Market segment by Application

Tyre

Non-Tyre

### Major players covered

Shell

H&R Group

Eni S.p.A.

Repsol

Orgkhim Biochemical Holdings

Total

HollyFrontier

IRPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residual Aromatic Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residual Aromatic Extract, with price, sales, revenue and global market share of Residual Aromatic Extract from 2019 to 2024.

Chapter 3, the Residual Aromatic Extract competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residual Aromatic Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Residual Aromatic Extract market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residual Aromatic Extract.

Chapter 14 and 15, to describe Residual Aromatic Extract sales channel, distributors, customers, research findings and conclusion.

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