

Global Residential Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Residential Valves market size is expected to reach \$ 30837 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Residential Valve is a flow-control device installed in homes and residential buildings to start, stop, regulate, or protect the flow of water, hot water/heating media, and sometimes residential gas. Typical products include ball valves, gate/globe valves, check valves, pressure-reducing valves, thermostatic radiator valves, and smart automatic shut-off valves. They are widely used in plumbing systems, hydronic heating, bathrooms, kitchens, and household water-safety applications, with an emphasis on reliability, ease of installation, compliance with plumbing codes, and cost efficiency.

Global production capacity is approximately 1.5 billion units.

In 2024, global sales reached approximately 1.1 billion units, with an average price of around US\$ 19 per unit, gross margin around 28%.

The residential valve market is a mature but steadily upgrading market, characterized by large volumes and moderate margins. While traditional valves remain highly price-competitive, growth opportunities lie in smart, energy-efficient, and regulation-compliant products. Retrofit demand, leak-prevention solutions, and hydronic efficiency upgrades will be the main growth engines. Companies that combine reliable manufacturing, strong distribution channels, and system-level solutions rather than standalone products are best positioned to gain share as residential buildings become smarter, safer, and more resource-efficient.

Market Trend

The residential valve market is gradually shifting from basic mechanical products toward energy-efficient and smart solutions. Demand for smart water shut-off valves with leak detection and remote control is increasing, driven by smart-home adoption and insurance risk management. In parallel, hydronic heating upgrades are boosting the use of balancing and thermostatic valves in multi-family housing. Sustainability and water-saving regulations are encouraging higher-quality, certified valves, while renovation and retrofit projects are becoming a more important demand source than new housing alone.

Market Drive

Key market drivers include housing renovation, aging plumbing infrastructure, and rising awareness of water damage risks. Government policies promoting water conservation and energy efficiency directly support demand for advanced residential valves. Growth in smart homes and digital building management increases adoption of automatic and sensor-integrated valves. In addition, urbanization and multi-family residential construction sustain baseline demand for standard valves. Compared with industrial valves, residential valves benefit from high replacement frequency and stable long-term consumption, making the market relatively resilient to economic cycles.

Upstream & Downstream

Upstream companies include suppliers of brass, stainless steel, plastics, elastomers (seals), electronic components, and valve bodies produced through casting and machining. Midstream players are valve manufacturers and HVAC/plumbing component brands assembling certified residential products. Downstream companies consist of plumbing wholesalers, building-material distributors, HVAC contractors, real-estate developers, property management firms, and smart-home integrators. End users are homeowners and residential building operators, with purchasing decisions often influenced by installers, regulations, and insurance or safety considerations.

This report studies the global Residential Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Residential Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Residential Valves that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Residential Valves total production and demand, 2021-2032, (K Units)

Global Residential Valves total production value, 2021-2032, (USD Million)

Global Residential Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Residential Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Residential Valves domestic production, consumption, key domestic manufacturers and share

Global Residential Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Residential Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Residential Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Residential Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Cameron, Kitz, KSB, Johnson Controls, Crane, IMI, Parker Hannifin, Danfoss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Residential Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Residential Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Residential Valves Market, Segmentation by Type:

Copper

Stainless Steel

Others

Global Residential Valves Market, Segmentation by Structure:

Ball Valves

Gate Valves

Butterfly Valves

Globe Valves

Others

Global Residential Valves Market, Segmentation by Actuation:

Manual

Electric

Global Residential Valves Market, Segmentation by Application:

Residential Water Supply System

Hot Water and HVAC

Others

Companies Profiled:

Emerson

Flowserve

Cameron

Kitz

KSB

Johnson Controls

Crane

IMI

Parker Hannifin

Danfoss

TPK Engineering Controls

Hyloc

Caleffi

Giacomini

IVR

Inta

Fernox

Avonflow

IDC

Valogin Technology

Xuan Anju

Yorhe Fluid Intelligent Control

JUFAN Copper

Best & Honest

Double-Lin

TS Valve

Changfei Fluid Intelligent Control

Heape Valve

Gaosheng Valve

Key Questions Answered:

1. How big is the global Residential Valves market?
2. What is the demand of the global Residential Valves market?
3. What is the year over year growth of the global Residential Valves market?
4. What is the production and production value of the global Residential Valves market?
5. Who are the key producers in the global Residential Valves market?
6. What are the growth factors driving the market demand?

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