

Global Residential Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Residential Valves market size was valued at US\$ 22065 million in 2025 and is forecast to a readjusted size of US\$ 30837 million by 2032 with a CAGR of 5.0% during review period.

A Residential Valve is a flow-control device installed in homes and residential buildings to start, stop, regulate, or protect the flow of water, hot water/heating media, and sometimes residential gas. Typical products include ball valves, gate/globe valves, check valves, pressure-reducing valves, thermostatic radiator valves, and smart automatic shut-off valves. They are widely used in plumbing systems, hydronic heating, bathrooms, kitchens, and household water-safety applications, with an emphasis on reliability, ease of installation, compliance with plumbing codes, and cost efficiency.

Global production capacity is approximately 1.5 billion units.

In 2024, global sales reached approximately 1.1 billion units, with an average price of around US\$ 19 per unit, gross margin around 28%.

The residential valve market is a mature but steadily upgrading market, characterized by large volumes and moderate margins. While traditional valves remain highly price-competitive, growth opportunities lie in smart, energy-efficient, and regulation-compliant products. Retrofit demand, leak-prevention solutions, and hydronic efficiency upgrades will be the main growth engines. Companies that combine reliable manufacturing, strong distribution channels, and system-level solutions rather than standalone products are best positioned to gain share as residential buildings become smarter, safer, and more resource-efficient.

Market Trend

The residential valve market is gradually shifting from basic mechanical products toward energy-efficient and smart solutions. Demand for smart water shut-off valves with leak detection and remote control is increasing, driven by smart-home adoption and insurance risk management. In parallel, hydronic heating upgrades are boosting the use of balancing and thermostatic valves in multi-family housing. Sustainability and water-saving regulations are encouraging higher-quality, certified valves, while renovation and retrofit projects are becoming a more important demand source than new housing alone.

Market Drive

Key market drivers include housing renovation, aging plumbing infrastructure, and rising awareness of water damage risks. Government policies promoting water conservation and energy efficiency directly support demand for advanced residential valves. Growth in smart homes and digital building management increases adoption of automatic and sensor-integrated valves. In addition, urbanization and multi-family residential construction sustain baseline demand for standard valves. Compared with industrial valves, residential valves benefit from high replacement frequency and stable long-term consumption, making the market relatively resilient to economic cycles.

Upstream & Downstream

Upstream companies include suppliers of brass, stainless steel, plastics, elastomers (seals), electronic components, and valve bodies produced through casting and machining. Midstream players are valve manufacturers and HVAC/plumbing component brands assembling certified residential products. Downstream companies consist of plumbing wholesalers, building-material distributors, HVAC contractors, real-estate developers, property management firms, and smart-home integrators. End users are homeowners and residential building operators, with purchasing decisions often influenced by installers, regulations, and insurance or safety considerations.

This report is a detailed and comprehensive analysis for global Residential Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Residential Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Residential Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Residential Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Cameron, Kitz, KSB, Johnson Controls, Crane, IMI, Parker Hannifin, Danfoss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Residential Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper

Stainless Steel

Others

Market segment by Structure

Ball Valves

Gate Valves

Butterfly Valves

Globe Valves

Others

Market segment by Actuation

Manual

Electric

Market segment by Application

Residential Water Supply System

Hot Water and HVAC

Others

Major players covered

Emerson

Flowserve

Cameron

Kitz

KSB

Johnson Controls

Crane

IMI

Parker Hannifin

Danfoss

TPK Engineering Controls

Hyloc

Caleffi

Giacomini

IVR

Inta

Fernox

Avonflow

IDC

Valogin Technology

Xuan Anju

Yorhe Fluid Intelligent Control

JUFAN Copper

Best & Honest

Double-Lin

TS Valve

Changfei Fluid Intelligent Control

Heape Valve

Gaosheng Valve

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residential Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residential Valves, with price, sales quantity, revenue, and global market share of Residential Valves from 2021 to 2026.

Chapter 3, the Residential Valves competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residential Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Residential Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residential Valves.

Chapter 14 and 15, to describe Residential Valves sales channel, distributors, customers, research findings and conclusion.

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