

# Global Residential UPS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Residential UPS market size was valued at USD 1161.7 million in 2023 and is forecast to a readjusted size of USD 1695.6 million by 2030 with a CAGR of 5.6% during review period.

An uninterruptible power supply or uninterruptible power source (UPS) is an electrical apparatus that provides emergency power to a load when the input power source or mains power fails.

Global Uninterruptible Power Supplies key players include Schneider-Electric, Eaton, CyberPower, KSTAR, etc. Global top four manufacturers hold a share about 30%.

USA is the largest market, with a share about 30%, followed by China, and Europe, both have a share about 30 percent.

In terms of product, Online or double-conversion is the largest segment, with a share nearly 55%. And in terms of application, the largest application is Data Centre, followed by Telecommunication, Industrial, Marine, etc.

The Global Info Research report includes an overview of the development of the Residential UPS industry chain, the market status of DC Power Supply (Less than 5 kVA, 5.1-20 kVA), AC Power Supply (Less than 5 kVA, 5.1-20 kVA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Residential UPS.

Regionally, the report analyzes the Residential UPS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Residential UPS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Residential UPS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Residential UPS industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Less than 5 kVA, 5.1-20 kVA).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Residential UPS market.

**Regional Analysis:** The report involves examining the Residential UPS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Residential UPS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Residential UPS:

**Company Analysis:** Report covers individual Residential UPS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Residential UPS This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (DC Power Supply, AC Power Supply).

**Technology Analysis:** Report covers specific technologies relevant to Residential UPS. It assesses the current state, advancements, and potential future developments in Residential UPS areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Residential UPS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Residential UPS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Less than 5 kVA

5.1-20 kVA

More than 20 KVA

#### Market segment by Application

DC Power Supply

AC Power Supply

#### Major players covered

ABB Ltd.

Consul Neowatt Power Solutions Pvt. Ltd.

CyberPower Systems, Inc.

Delta Electronics, Inc.

East Group Co., Ltd.

Eaton Corporation Plc

Emerson

Schneider-Electric

Panasonic

KLS

General Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residential UPS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residential UPS, with price, sales, revenue and global market share of Residential UPS from 2019 to 2024.

Chapter 3, the Residential UPS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residential UPS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Residential UPS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residential UPS.

Chapter 14 and 15, to describe Residential UPS sales channel, distributors, customers, research findings and conclusion.

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