

Global Residential Range Hoods Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Residential Range Hoods market size is expected to reach \$ 21290 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Residential range hoods are kitchen ventilation appliances installed above, beside, or near residential cooktops to capture, filter, and exhaust cooking smoke, grease particles, steam, odors, and combustion byproducts generated during home cooking. A typical unit consists of a housing structure, fan and motor system, grease separation or filtration module, lighting module, control panel, duct connection, and, in higher-end models, sensors or smart control modules. Major product forms include chimney hoods, side suction hoods, wall mounted hoods, under cabinet hoods, built in insert hoods, island hoods, downdraft hoods, ducted hoods, and recirculating hoods.

Residential range hoods are mainly used in apartments, detached houses, open kitchens, furnished homes, kitchen renovation projects, and integrated kitchen systems. China, Japan, South Korea, Germany, Italy, the United States, India, and Southeast Asia are key production and consumption regions. China has a strong manufacturing base in high airflow side suction hoods, canopy hoods, and smart range hoods, while European and North American markets are more focused on wall mounted, under cabinet, island, built in, and decorative kitchen ventilation products.

In 2025, global residential range hood production reached approximately 84-89 million units. Based on product structure, brand positioning, ventilation mode, and regional price differences, the average FOB price of residential range hoods was approximately USD 158-169 per unit, with basic under cabinet and slimline models positioned at the lower end, while side suction, island, built in, downdraft, and premium smart models

commanded significantly higher prices.

The global residential range hood market is mainly driven by functional upgrades in home kitchens, replacement demand, rising adoption of open kitchen layouts, and stronger consumer awareness of healthier cooking environments. Range hoods were once treated primarily as basic smoke exhaust appliances, but they are increasingly evolving into kitchen air management products. High suction power, low noise, easy cleaning, smart connectivity, energy efficient motors, and more refined built in aesthetics are becoming key selling points in the mid to high end segment. In China and broader Asian markets, demand remains strongly linked to heavy smoke removal, making high airflow side suction hoods and self cleaning models highly relevant. In Europe and North America, consumers pay more attention to integrated kitchen design, quiet operation, energy efficiency, and flexible installation formats. Supported by home renovation, furnished housing, and integrated kitchen solutions, residential range hoods continue to maintain stable demand across builder channels, renovation channels, and online retail.

The main challenges come from property cycle fluctuations, slower replacement momentum in mature appliance markets, price competition in entry level products, and differences in installation conditions across regions. In mature markets, new housing demand is relatively limited, so growth depends more heavily on replacement and kitchen remodeling; brands therefore need to differentiate through performance, appearance, noise control, and smart functions. In emerging markets, price sensitivity remains high, and channel coverage, installation service, and consumer education directly affect sales conversion. From a downstream perspective, future demand will not be limited to suction power alone. It will increasingly be shaped by kitchen space compatibility, indoor air quality improvement, cooking behavior, and connected home appliance ecosystems. Premium housing, open kitchens, and households with heavy cooking habits will continue to support product upgrading, while the mass market will still compete mainly on durability, ease of installation, and value for money.

This report studies the global Residential Range Hoods production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Residential Range Hoods and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Residential Range Hoods that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Residential Range Hoods total production and demand, 2021-2032, (Units)

Global Residential Range Hoods total production value, 2021-2032, (USD Million)

Global Residential Range Hoods production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Residential Range Hoods consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Residential Range Hoods domestic production, consumption, key domestic manufacturers and share

Global Residential Range Hoods production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Residential Range Hoods production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Residential Range Hoods production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Residential Range Hoods market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ningbo FOTILE Kitchen Ware Co., Ltd., Hangzhou Robam Appliances Co., Ltd., Vatti Corporation Limited, Midea Group Co., Ltd., Haier Smart Home Co., Ltd., Guangdong Vanward New Electric Co., Ltd., Guangdong Macro Gas Appliance Co., Ltd., Sakura Corporation, Pacific Kitchen Life Corporation, FUJI INDUSTRIAL CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Residential Range Hoods market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Residential Range Hoods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Residential Range Hoods Market, Segmentation by Type:

Wall Mounted Hoods

Under Cabinet Hoods

Built In Insert Hoods

Others

Global Residential Range Hoods Market, Segmentation by Ventilation Mode:

Ducted Hoods

Recirculating Hoods

Convertible Hoods

Global Residential Range Hoods Market, Segmentation by Suction Capacity:

Low Capacity Hoods

Standard Capacity Hoods

High Capacity Hoods

Others

Global Residential Range Hoods Market, Segmentation by Exterior Material:

Stainless Steel Hoods

Coated Steel Hoods

Glass Panel Hoods

Others

Global Residential Range Hoods Market, Segmentation by Application:

Replacement in Existing Kitchens

New Home Fit Out Demand

Companies Profiled:

Ningbo FOTILE Kitchen Ware Co., Ltd.

Hangzhou Robam Appliances Co., Ltd.

Vatti Corporation Limited

Midea Group Co., Ltd.

Haier Smart Home Co., Ltd.

Guangdong Vanward New Electric Co., Ltd.

Guangdong Macro Gas Appliance Co., Ltd.

Sakura Corporation

Pacific Kitchen Life Corporation

FUJI INDUSTRIAL CO., LTD.

Rinnai Corporation

Panasonic Corporation

Noritz Corporation

Samsung Electronics Co., Ltd.

LG Electronics Inc.

Rubine Malaysia

Glen Appliances Pvt. Ltd.

Hindware Home Innovation Limited

BSH Hausger?te GmbH

Electrolux Group AB

Elica S.p.A.

Franke Holding AG

Falmec S.p.A.

Miele & Cie. KG

Broan-NuTone LLC

Whirlpool Corporation

Sub-Zero Group, Inc.

Key Questions Answered:

1. How big is the global Residential Range Hoods market?
2. What is the demand of the global Residential Range Hoods market?
3. What is the year over year growth of the global Residential Range Hoods market?
4. What is the production and production value of the global Residential Range Hoods market?
5. Who are the key producers in the global Residential Range Hoods market?
6. What are the growth factors driving the market demand?

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