

Global Residential Range Hoods Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Residential Range Hoods market size was valued at US\$ 14508 million in 2025 and is forecast to a readjusted size of US\$ 21290 million by 2032 with a CAGR of 5.6% during review period.

Residential range hoods are kitchen ventilation appliances installed above, beside, or near residential cooktops to capture, filter, and exhaust cooking smoke, grease particles, steam, odors, and combustion byproducts generated during home cooking. A typical unit consists of a housing structure, fan and motor system, grease separation or filtration module, lighting module, control panel, duct connection, and, in higher-end models, sensors or smart control modules. Major product forms include chimney hoods, side suction hoods, wall mounted hoods, under cabinet hoods, built in insert hoods, island hoods, downdraft hoods, ducted hoods, and recirculating hoods.

Residential range hoods are mainly used in apartments, detached houses, open kitchens, furnished homes, kitchen renovation projects, and integrated kitchen systems. China, Japan, South Korea, Germany, Italy, the United States, India, and Southeast Asia are key production and consumption regions. China has a strong manufacturing base in high airflow side suction hoods, canopy hoods, and smart range hoods, while European and North American markets are more focused on wall mounted, under cabinet, island, built in, and decorative kitchen ventilation products.

In 2025, global residential range hood production reached approximately 84-89 million units. Based on product structure, brand positioning, ventilation mode, and regional price differences, the average FOB price of residential range hoods was approximately

USD 158-169 per unit, with basic under cabinet and slimline models positioned at the lower end, while side suction, island, built in, downdraft, and premium smart models commanded significantly higher prices.

The global residential range hood market is mainly driven by functional upgrades in home kitchens, replacement demand, rising adoption of open kitchen layouts, and stronger consumer awareness of healthier cooking environments. Range hoods were once treated primarily as basic smoke exhaust appliances, but they are increasingly evolving into kitchen air management products. High suction power, low noise, easy cleaning, smart connectivity, energy efficient motors, and more refined built in aesthetics are becoming key selling points in the mid to high end segment. In China and broader Asian markets, demand remains strongly linked to heavy smoke removal, making high airflow side suction hoods and self cleaning models highly relevant. In Europe and North America, consumers pay more attention to integrated kitchen design, quiet operation, energy efficiency, and flexible installation formats. Supported by home renovation, furnished housing, and integrated kitchen solutions, residential range hoods continue to maintain stable demand across builder channels, renovation channels, and online retail.

The main challenges come from property cycle fluctuations, slower replacement momentum in mature appliance markets, price competition in entry level products, and differences in installation conditions across regions. In mature markets, new housing demand is relatively limited, so growth depends more heavily on replacement and kitchen remodeling; brands therefore need to differentiate through performance, appearance, noise control, and smart functions. In emerging markets, price sensitivity remains high, and channel coverage, installation service, and consumer education directly affect sales conversion. From a downstream perspective, future demand will not be limited to suction power alone. It will increasingly be shaped by kitchen space compatibility, indoor air quality improvement, cooking behavior, and connected home appliance ecosystems. Premium housing, open kitchens, and households with heavy cooking habits will continue to support product upgrading, while the mass market will still compete mainly on durability, ease of installation, and value for money.

This report is a detailed and comprehensive analysis for global Residential Range Hoods market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Residential Range Hoods market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Range Hoods market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Range Hoods market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Residential Range Hoods market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Residential Range Hoods

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Residential Range Hoods market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ningbo FOTILE Kitchen Ware Co., Ltd., Hangzhou Robam Appliances Co., Ltd., Vatti Corporation Limited, Midea Group Co., Ltd., Haier Smart Home Co., Ltd., Guangdong Vanward New Electric Co., Ltd., Guangdong Macro Gas Appliance Co., Ltd., Sakura Corporation, Pacific Kitchen Life Corporation, FUJI INDUSTRIAL CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Residential Range Hoods market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wall Mounted Hoods

Under Cabinet Hoods

Built In Insert Hoods

Others

Market segment by Ventilation Mode

Ducted Hoods

Recirculating Hoods

Convertible Hoods

Market segment by Suction Capacity

Low Capacity Hoods

Standard Capacity Hoods

High Capacity Hoods

Others

Market segment by Exterior Material

Stainless Steel Hoods

Coated Steel Hoods

Glass Panel Hoods

Others

Market segment by Application

Replacement in Existing Kitchens

New Home Fit Out Demand

Major players covered

Ningbo FOTILE Kitchen Ware Co., Ltd.

Hangzhou Robam Appliances Co., Ltd.

Vatti Corporation Limited

Midea Group Co., Ltd.

Haier Smart Home Co., Ltd.

Guangdong Vanward New Electric Co., Ltd.

Guangdong Macro Gas Appliance Co., Ltd.

Sakura Corporation

Pacific Kitchen Life Corporation

FUJI INDUSTRIAL CO., LTD.

Rinnai Corporation

Panasonic Corporation

Noritz Corporation

Samsung Electronics Co., Ltd.

LG Electronics Inc.

Rubine Malaysia

Glen Appliances Pvt. Ltd.

Hindware Home Innovation Limited

BSH Hausger?te GmbH

Electrolux Group AB

Elica S.p.A.

Franke Holding AG

Falmec S.p.A.

Miele & Cie. KG

Broan-NuTone LLC

Whirlpool Corporation

Sub-Zero Group, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residential Range Hoods product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residential Range Hoods, with price, sales quantity, revenue, and global market share of Residential Range Hoods from 2021 to 2026.

Chapter 3, the Residential Range Hoods competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residential Range Hoods breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Residential Range Hoods market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residential Range Hoods.

Chapter 14 and 15, to describe Residential Range Hoods sales channel, distributors, customers, research findings and conclusion.

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