

# Global Residential Property Tax Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Residential Property Tax Service market size was valued at US\$ 2709 million in 2025 and is forecast to a readjusted size of US\$ 4249 million by 2032 with a CAGR of 6.7% during review period.

Residential Property Tax Service refers to a specialized tax support service covering property tax, council tax, assessment tax and related local charges arising from owner-occupied homes, rental homes, apartments, villas and small residential property portfolios. It serves homeowners, landlords, residential investors, mortgage servicers, property managers and family offices. Core service modules include assessment review, tax bill audit, tax liability modeling, valuation appeal, exemption eligibility review, payment reminders, escrow tax monitoring, historical tax tracking, parcel and title data verification, and multi-jurisdiction residential property tax compliance. Unlike general income tax filing, this service focuses on local assessment rules, residential market values, transaction evidence and millage or council tax structures to identify over-assessment, duplicate billing, missed exemptions and payment risk. It can be delivered by tax advisory firms, appraisal companies and law firms, or embedded into real estate data platforms, mortgage servicing systems and property management SaaS.

Residential Property Tax Service is a hybrid of professional advisory, property data and tax compliance software. Gross margin typically differs by delivery model: traditional manual assessment review, valuation analysis and appeal representation usually generate an estimated gross margin of about 35%–50%; more standardized tax bill review, property tax monitoring and portfolio-level residential tax management services can reach around 45%–60%; SaaS, API, automated valuation and tax data subscription models can reach approximately 60%–70% at maturity, although they require

continuous spending on data acquisition, compliance updates, software development and client support. Upstream inputs include local tax authorities, assessor offices, cadastral and title registries, residential transaction databases, AVM models, GIS and parcel data, and tax compliance databases. Midstream participants include tax advisors, appraisers, appeal agents, real estate lawyers, mortgage servicing technology providers and property management software vendors. Downstream customers include homeowners, rental property owners, residential REITs, small property portfolios, mortgage banks, loan servicers, insurers, property managers and family asset managers. As tax administration becomes more digital and residential valuation volatility increases, value creation is shifting from one-off appeal services toward continuous tax monitoring, portfolio management and data subscription models.

### Market Development Opportunities & Main Driving Factors

The growth foundation of Residential Property Tax Service is supported by three structural variables: rising residential asset values, stronger reliance of local governments on property tax revenue, and higher homeowner demand for tax transparency. U.S. Census Bureau QTAX data show that state and local governments collected approximately US\$797.0 billion in property taxes in 2024, exceeding general sales taxes, individual income taxes and corporate income taxes among major state and local tax categories. In Europe, the UK government disclosed that Council Tax raised ?40.3 billion in England in 2024/25, while it also announced a High Value Council Tax Surcharge for owners of residential properties worth ?2 million or more in 2026, taking effect in April 2028. For service providers, the market is moving from dispute-led consulting toward data-driven tax infrastructure, with mortgage servicers, property management platforms and residential investment institutions placing greater value on tax bill accuracy, payment status monitoring, bulk appeal workflows and multi-region tax liability forecasting.

### Market Challenges, Risks, & Restraints

The main constraints are fragmented local tax rules, inconsistent valuation methodologies, long appeal cycles, uneven homeowner willingness to pay and compliance risks caused by aggressive tax-saving claims. In the U.S., assessment cycles, appeal deadlines, exemption rules and evidence requirements vary significantly by state, county and municipality. In the UK, Council Tax challenges also require the property owner, occupier or an authorized representative to prove eligibility before submitting a challenge. Government statistics show that Council Tax appeals in England and Wales usually take about nine months from submission to final decision,

which increases operating costs for service providers and affects customer experience. In addition, rising home prices do not automatically create appealable over-assessments, while tax rate increases, local fiscal pressure and policy surcharges can reduce the certainty of a pure “tax reduction” proposition. Competitive advantage will therefore depend on local regulatory expertise, evidence preparation, automation capability and compliant management of client expectations.

### Downstream Demand Trends

Downstream demand is expanding from individual homeowner tax bill review to full-lifecycle tax management for residential assets. Owner-occupiers focus on over-assessment, exemption eligibility, school taxes and municipal charges; landlords and small investors focus on net rental yield, holding cost and tax liability forecasting; residential REITs, institutional rental operators and property managers emphasize cross-region tax benchmarking, abnormal bill identification, bulk appeals and budget control. CoreLogic states that its property tax solutions help mortgage originators and servicers monitor property tax payment status across loan portfolios and, where escrowed tax payments are required, oversee the transfer of funds to taxing authorities. In the UK, local authorities have been granted powers from April 2025 to charge a premium of up to 100% additional Council Tax on second homes, creating additional demand from high-net-worth homeowners, holiday-home owners and multi-property holders for liability modeling, status determination and appeal support.

This report is a detailed and comprehensive analysis for global Residential Property Tax Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Residential Property Tax Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Residential Property Tax Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Residential Property Tax Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Residential Property Tax Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Residential Property Tax Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Residential Property Tax Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ryan, LLC., Duff & Phelps (Kroll), Deloitte, KPMG, PwC, EY, RubinBrown, Moss Adams, RSM International, BDO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Residential Property Tax Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Property Tax Advisory Services

Property Tax Compliance & Co-Sourcing Services

Property Tax Exemption & Abatement Services

Property Tax Due Diligence Services

Others

#### Market segment by Fee Structure

Flat Fee

Contingency Fee

Hourly Rate

#### Market segment by Technology

Traditional Consulting

SaaS

Others

#### Market segment by Application

Individual Homeowners

Real Estate Investors & Landlords

Real Estate Agents & Asset Managers

Corporates & Legal Professionals

Financial Institutions

Others

Market segment by players, this report covers

Ryan, LLC.

Duff & Phelps (Kroll)

Deloitte

KPMG

PwC

EY

RubinBrown

Moss Adams

RSM International

BDO

Grant Thornton

CliftonLarsonAllen (CLA)

Crowe

CBIZ

Cushman & Wakefield

Advantax

CohnReznick

EisnerAmper

Cherry Bekaert

Hilco Valuation Services

Bryden Johnson

Newmark

DuCharme, McMillen & Associates (DMA)

JLL

CBRE

Colliers

Savills

Baker Tilly

Avison Young

Knight Frank

Integra Realty Resources

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Residential Property Tax Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Residential Property Tax Service, with revenue, gross margin, and global market share of Residential Property Tax Service from 2021 to 2026.

Chapter 3, the Residential Property Tax Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Residential Property Tax Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Residential Property Tax Service.

Chapter 13, to describe Residential Property Tax Service research findings and conclusion.

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