

# Global Residential Insulation Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Residential Insulation Materials market size was valued at US\$ 36734 million in 2025 and is forecast to a readjusted size of US\$ 45727 million by 2032 with a CAGR of 3.5% during review period.

Residential insulation materials are thermal (and often acoustic) insulation products used in housing envelopes—attics/roofs, exterior walls, floors, basements—and sometimes interior partitions. Main product forms include batts/rolls, rigid boards, spray foam, and loose-fill/blown-in insulation, with common material families spanning mineral wool (glass/stone wool), polymer foams (EPS/XPS, PUR/PIR), and bio-based options such as cellulose and wood-fibre insulation. Their core role is to reduce heating/cooling demand, improve indoor comfort, and—depending on the system—enhance fire and sound performance. In 2025, Global Residential Insulation Materials annual sales are estimated at 420 million m<sup>3</sup>, with an average ex-factory price of US\$ 85/m<sup>3</sup>, total manufacturing capacity of 500 million m<sup>3</sup>/year, and a gross margin range of ~18%–32%.

The value chain runs from petrochemicals and mineral/bio feedstocks (PS/PU chemistry, glass/basalt, recycled paper/wood) to insulation manufacturing (mineral wool, foam boards, spray/blown systems), then to residential new-build & retrofit channels (distributors, contractors, retail), and finally homeowners.

This report is a detailed and comprehensive analysis for global Residential Insulation Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Residential Insulation Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Residential Insulation Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Residential Insulation Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Residential Insulation Materials market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Residential Insulation Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Residential Insulation Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Group, Saint-Gobain, Owens Corning, Rockwool International, Knauf Insulation, Johns Manville, Ravago, DuPont, URSA, TN International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Residential Insulation Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Rock Wool

Glass Wool

EPS/XPS

PU/PIR

Others

#### Market segment by Form

Batts & Rolls

Rigid Boards

Spray Foam

Others

#### Market segment by Installation Location

Roof

Exterior Wall Cavity

Others

#### Market segment by Application

New Residential Construction

## Residential Renovation/Retrofit

Market segment by players, this report covers

Kingspan Group

Saint-Gobain

Owens Corning

Rockwool International

Knauf Insulation

Johns Manville

Ravago

DuPont

URSA

TN International

Beipeng Building Materials Group

Taishi Energy Conservation Materials

Asia Cuanon

Asahi Fiber Glass

UNILIN Insulation

Recticel Insulation

Oriental Yuhong

Market segment by regions, regional analysis covers  
North America (United States, Canada and Mexico)  
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)  
South America (Brazil, Rest of South America)  
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Residential Insulation Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Residential Insulation Materials, with revenue, gross margin, and global market share of Residential Insulation Materials from 2021 to 2026.

Chapter 3, the Residential Insulation Materials competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Residential Insulation Materials market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Residential Insulation Materials.

Chapter 13, to describe Residential Insulation Materials research findings and conclusion.

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