

Global Residential Generators Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Residential Generators market size was valued at USD 2835.4 million in 2023 and is forecast to a readjusted size of USD 4408.3 million by 2030 with a CAGR of 6.5% during review period.

Residential Generators contain Portable and Standby Generators. Portable generator takes major share in Residential application field.

Residential Portable Generators are the most common kind of backup power solution. Versatile and easily moved, a portable generator can be used in multiple locations for several purposes. In an emergency, Residential Portable Generator can provide critical backup power. Just add fuel, start the engine, and run extension cords to your most essential items. During a power outage, Residential Portable Generator make sure the most important items—lights, refrigerators and freezers, sump pumps, even space heaters and window air conditioners—are up and running, minimizing any disruption to ones' lifestyle.

Generally, a residential home standby generator set offers many features not found on portable generator sets, such as a more sophisticated control system, a fully weather-protective enclosure, significantly quieter operation, and more capacity so you can power more conveniences. It goes on automatically when you need it and shuts down automatically once main power is restored. It is connected directly to a fuel system and your home's electrical system so you won't have to fill a gas tank or manually transfer power from the utility to the home standby unit.

The industry's leading producers are Generac, Honda Power and Briggs & Stratton,

with revenues of 19.69%, 16.60% and 12.48%, respectively, in 2019.

The Global Info Research report includes an overview of the development of the Residential Generators industry chain, the market status of Less than 4 KW (Portable Diesel Type, Portable Gasoline Type), 4- 8 KW (Portable Diesel Type, Portable Gasoline Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Residential Generators.

Regionally, the report analyzes the Residential Generators markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Residential Generators market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Residential Generators market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Residential Generators industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable Diesel Type, Portable Gasoline Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Residential Generators market.

Regional Analysis: The report involves examining the Residential Generators market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Residential Generators market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Residential Generators:

Company Analysis: Report covers individual Residential Generators manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Residential Generators. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Less than 4 KW, 4- 8 KW).

Technology Analysis: Report covers specific technologies relevant to Residential Generators. It assesses the current state, advancements, and potential future developments in Residential Generators areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Residential Generators market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Residential Generators market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Portable Diesel Type

Portable Gasoline Type

Portable Other (Gas, Propane) Type

Standby Diesel Type

Standby Gasoline Type

Standby Other (Gas, Propane) Type

Market segment by Application

Less than 4 KW

4- 8 KW

8-17 KW

More than 17 KW

Major players covered

Generac

Honda Power

Briggs & Stratton

KOHLER

Champion

Yamaha

TTI

United Power Technology

Cummins Power Systems

Eaton

Wacker Neuson

Honeywell

Hyundai Power

Sawafuji

Scott's

Pramac

HGI

Mi-T-M

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residential Generators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residential Generators, with price, sales, revenue and global market share of Residential Generators from 2019 to 2024.

Chapter 3, the Residential Generators competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residential Generators breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Residential Generators market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residential Generators.

Chapter 14 and 15, to describe Residential Generators sales channel, distributors, customers, research findings and conclusion.

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