

Global Residential Air Handling Units (AHU) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Residential Air Handling Units (AHU) market size was valued at USD 5290.9 million in 2023 and is forecast to a readjusted size of USD 7437.8 million by 2030 with a CAGR of 5.0% during review period.

Air handling unit (AHU) is a central air conditioning unit that handles the air circulating within the entire HVAC system.

According to the United Nations, the global population will reach about 8.5 billion in 2030, 9.7 billion in 2050, and 10.4 billion in 2100. Population growth is partly affected by declining mortality levels.

As the population has grown significantly, the use of HVAC systems has become increasingly common. For example, air conditioners and electric fans already account for about a fifth of total electricity use in buildings worldwide, or 10% of total global electricity use (according to the IEA). More and more people around the world now live in cities. In 2011, the proportion of the population living in urban areas was 52.0% and is expected to increase to 56.5% by 2021, according to the United Nations Conference on Trade and Development. This proportion is generally higher in developed countries (79.5% in 2021) than in developing countries (51.8%). In addition, urbanization is one of the most significant changes after industrialization and economic development, which has a huge impact on human society and its living environment. Urbanization has been most pronounced in developing economies over the past few years, particularly in Asia and Oceania. According to the United Nations Conference on Trade and Development, the urbanization rate increased from 43.3% in 2011 to 50.0% in 2021. Africa grew by

4.6 percentage points (pp) during the same period. In contrast, further urbanization in developing economies in the Americas has been relatively modest, as levels of urbanization in these regions are already comparable to those in advanced economies. In emerging markets in the Asia-Pacific region, particularly China and India, many people are migrating from rural areas to cities, increasing government and private spending on housing, commercial buildings and infrastructure. The construction of new buildings creates a huge need for the installation of new equipment for heating, ventilation and air conditioning systems.

The Global Info Research report includes an overview of the development of the Residential Air Handling Units (AHU) industry chain, the market status of Villa (Below 15000 m³/h, 15000-50000 m³/h), Apartment (Below 15000 m³/h, 15000-50000 m³/h), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Residential Air Handling Units (AHU).

Regionally, the report analyzes the Residential Air Handling Units (AHU) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Residential Air Handling Units (AHU) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Residential Air Handling Units (AHU) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Residential Air Handling Units (AHU) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Below 15000 m³/h, 15000-50000 m³/h).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Residential Air Handling Units (AHU) market.

Regional Analysis: The report involves examining the Residential Air Handling Units (AHU) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Residential Air Handling Units (AHU) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Residential Air Handling Units (AHU):

Company Analysis: Report covers individual Residential Air Handling Units (AHU) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Residential Air Handling Units (AHU). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Villa, Apartment).

Technology Analysis: Report covers specific technologies relevant to Residential Air Handling Units (AHU). It assesses the current state, advancements, and potential future developments in Residential Air Handling Units (AHU) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Residential Air Handling Units (AHU) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Residential Air Handling Units (AHU) market is split by Type and by Application. For the

period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 15000 m3/h

15000-50000 m3/h

Above 50000 m3/h

Market segment by Application

Villa

Apartment

Other

Major players covered

Daikin Industries

Johnson Controls

Carrier

Munters Air Treatment

AL-KO

TROX

Nortek Global HVAC

EUROKLIMAT

Sinko

GREE

TICA

Trane

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Residential Air Handling Units (AHU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Residential Air Handling Units (AHU), with price, sales, revenue and global market share of Residential Air Handling Units (AHU) from 2019 to 2024.

Chapter 3, the Residential Air Handling Units (AHU) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Residential Air Handling Units (AHU) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Residential Air Handling Units (AHU) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Residential Air Handling Units (AHU).

Chapter 14 and 15, to describe Residential Air Handling Units (AHU) sales channel, distributors, customers, research findings and conclusion.

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