

Global Resettable Thermal Fuse Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Resettable Thermal Fuse market size is expected to reach \$ 711 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Resettable Thermal Fuse is a reusable thermal and overcurrent protection device based on positive temperature coefficient thermistor materials, designed to increase resistance when abnormal current or temperature rise occurs, limit current flow, and recover after the fault condition is removed. Compared with disposable thermal fuses or conventional one-time fuse devices, its advantages lie in resettable protection, lower maintenance cost, compact structure, fast thermal response, better circuit continuity, and stronger suitability for repeated protection in compact electronic systems. In 2025, production was approximately 1,200 million units and the average price was USD 0.4 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 30%. Upstream, the key materials include polyolefin resin, conductive carbon black, and copper foil, with representative suppliers such as LyondellBasell, Cabot, and Nuode New Materials providing polymer base materials, conductive fillers, and copper foil materials. The midstream segment focuses on thermal-sensitive polymer formulation, conductive network control, sheet compounding, electrode lamination, chip forming, resistance calibration, temperature response testing, reliability verification, and automated assembly, which together determine protection accuracy, reset performance, resistance stability, response speed, safety reliability, and cost competitiveness. Downstream, Resettable Thermal Fuse is mainly used in telecommunications, consumer electronics, and home appliances, with representative customer companies including Huawei, Samsung Electronics, and Midea Group.

Resettable thermal fuses are protection devices that utilize special polymeric or inorganic functional materials to sharply increase resistance and interrupt the circuit

when overheating occurs, and to automatically restore conductivity once the temperature decreases. They offer advantages such as fast response, reusability, and cost efficiency. With rising demand for reliable thermal protection in electric vehicles, energy storage systems, consumer electronics, and smart appliances, the market outlook is highly promising. Looking ahead, as products evolve toward miniaturization, higher current-handling capacity, and integration with intelligent monitoring systems, applications in fast charging, automotive battery management systems, and green energy equipment are expected to expand significantly, creating new opportunities for manufacturers to differentiate performance and deliver system-level safety solutions.

This report studies the global Resettable Thermal Fuse production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Resettable Thermal Fuse and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Resettable Thermal Fuse that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Resettable Thermal Fuse total production and demand, 2021-2032, (K Units)

Global Resettable Thermal Fuse total production value, 2021-2032, (USD Million)

Global Resettable Thermal Fuse production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Resettable Thermal Fuse consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Resettable Thermal Fuse domestic production, consumption, key domestic manufacturers and share

Global Resettable Thermal Fuse production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Resettable Thermal Fuse production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Resettable Thermal Fuse production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Resettable Thermal Fuse market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Littelfuse (USA), Bourns (USA), Eaton (Ireland),

Bel Fuse (USA), TE Connectivity (Switzerland), SCHURTER (Switzerland), TDK Electronics (Germany), Murata Manufacturing (Japan), Fuzetec Technology (China), Wayon Electronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Resettable Thermal Fuse market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Resettable Thermal Fuse Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Resettable Thermal Fuse Market, Segmentation by Type:

CPTC Fuse

PPTC Fuse

Global Resettable Thermal Fuse Market, Segmentation by Voltage:

Voltage?16V

16V

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