

# Global Reproduced Tungsten Carbide Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Reproduced Tungsten Carbide Powder market size was valued at US\$ 105 million in 2025 and is forecast to a readjusted size of US\$ 149 million by 2032 with a CAGR of 5.2% during review period.

Reproduced tungsten carbide powder? is tungsten carbide powder recovered from waste chips and used carbide tools through a specific process. The main source of recycled tungsten carbide powder is scrapped tungsten steel cutting tools. After classification, the higher purity tungsten carbide powder is separated through chemical electrolysis. The biggest difference between recycled tungsten carbide and virgin material is that it is easy to get dirty and has uneven particle size. The physical and chemical properties of the product are very different from that of virgin material. In the later production and processing, the wear resistance, hardness and product stability of the product will be affected. The difference is that the advantage is that it is cheap, the disadvantage is that the stability is not good, and the wear resistance and hardness are quite different among high-end products.

The upstream sector primarily consists of a waste cemented carbide recycling system. Sources include machining waste, discarded mining tools, wire drawing dies, and waste materials and powder generated during production. The stability of the recycling channels and the tungsten content of the waste directly determine the upper limit of the recycled powder's quality.

Global sales in 2025 were approximately 716,000 tons, with an average selling price of \$258 per ton. The industry's gross profit margin was around 10%.

In 2026, the global tungsten industry is entering a new era of 'structural shortages' and 'resource value reconstruction.' Due to declining grades in primary tungsten ore mining, environmental restrictions, and tightening policies in major producing countries, the price of primary tungsten powder has surged by over 400% in the past 14 months. The industry is rapidly evolving towards 'high-ratio blending, full life-cycle recycling, and chemical-grade purification.' The supply of primary tungsten concentrate remains tight, while recycling processes (such as zinc smelting) offer significant environmental premiums compared to primary smelting, saving energy and reducing carbon dioxide emissions.

This report is a detailed and comprehensive analysis for global Reproduced Tungsten Carbide Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Reproduced Tungsten Carbide Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Reproduced Tungsten Carbide Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Reproduced Tungsten Carbide Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Reproduced Tungsten Carbide Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Reproduced Tungsten Carbide Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Reproduced Tungsten Carbide Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Global Tungsten & Powders, Kohsei, Kennametal, H.C. Starck, CERATIZIT, Sumitomo Electric, Japan New Metals, Jiangxi Fanyuan Alloy Materials, Hunan Jindiao Energy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Reproduced Tungsten Carbide Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Physically Regenerated Powder

Chemically Regenerated Powder

Market segment by Production Process

Physically Regenerated Powder

Chemically Regenerated Powder

## Market segment by Raw Material Source

Scrap Hard Alloy

Production Waste

Other

## Market segment by Application

Cutting Tools

Wear-Resistant Parts

Mechanical Parts

Other

## Major players covered

Sandvik

Global Tungsten & Powders

Kohsei

Kennametal

H.C. Starck

CERATIZIT

Sumitomo Electric

Japan New Metals

Jiangxi Fanyuan Alloy Materials

Hunan Jindiao Energy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Reproduced Tungsten Carbide Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reproduced Tungsten Carbide Powder, with price, sales quantity, revenue, and global market share of Reproduced Tungsten Carbide Powder from 2021 to 2026.

Chapter 3, the Reproduced Tungsten Carbide Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reproduced Tungsten Carbide Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Reproduced Tungsten Carbide Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reproduced Tungsten Carbide Powder.

Chapter 14 and 15, to describe Reproduced Tungsten Carbide Powder sales channel, distributors, customers, research findings and conclusion.

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