

Global Reproduced Tungsten Carbide Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reproduced Tungsten Carbide Powder market size is expected to reach \$ 149 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Reproduced tungsten carbide powder? is tungsten carbide powder recovered from waste chips and used carbide tools through a specific process. The main source of recycled tungsten carbide powder is scrapped tungsten steel cutting tools. After classification, the higher purity tungsten carbide powder is separated through chemical electrolysis. The biggest difference between recycled tungsten carbide and virgin material is that it is easy to get dirty and has uneven particle size. The physical and chemical properties of the product are very different from that of virgin material. In the later production and processing, the wear resistance, hardness and product stability of the product will be affected. The difference is that the advantage is that it is cheap, the disadvantage is that the stability is not good, and the wear resistance and hardness are quite different among high-end products.

The upstream sector primarily consists of a waste cemented carbide recycling system. Sources include machining waste, discarded mining tools, wire drawing dies, and waste materials and powder generated during production. The stability of the recycling channels and the tungsten content of the waste directly determine the upper limit of the recycled powder's quality.

Global sales in 2025 were approximately 716,000 tons, with an average selling price of \$258 per ton. The industry's gross profit margin was around 10%.

In 2026, the global tungsten industry is entering a new era of 'structural shortages' and 'resource value reconstruction.' Due to declining grades in primary tungsten ore mining,

environmental restrictions, and tightening policies in major producing countries, the price of primary tungsten powder has surged by over 400% in the past 14 months. The industry is rapidly evolving towards 'high-ratio blending, full life-cycle recycling, and chemical-grade purification.' The supply of primary tungsten concentrate remains tight, while recycling processes (such as zinc smelting) offer significant environmental premiums compared to primary smelting, saving energy and reducing carbon dioxide emissions.

This report studies the global Reproduced Tungsten Carbide Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reproduced Tungsten Carbide Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reproduced Tungsten Carbide Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reproduced Tungsten Carbide Powder total production and demand, 2021-2032, (Tons)

Global Reproduced Tungsten Carbide Powder total production value, 2021-2032, (USD Million)

Global Reproduced Tungsten Carbide Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Reproduced Tungsten Carbide Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Reproduced Tungsten Carbide Powder domestic production, consumption, key domestic manufacturers and share

Global Reproduced Tungsten Carbide Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Reproduced Tungsten Carbide Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Reproduced Tungsten Carbide Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Reproduced Tungsten Carbide Powder market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Global Tungsten & Powders, Kohsei, Kennametal, H.C. Starck, CERATIZIT, Sumitomo Electric, Japan New Metals, Jiangxi Fanyuan Alloy Materials, Hunan Jindiao Energy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reproduced Tungsten Carbide Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reproduced Tungsten Carbide Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reproduced Tungsten Carbide Powder Market, Segmentation by Type:

Physically Regenerated Powder

Chemically Regenerated Powder

Global Reproduced Tungsten Carbide Powder Market, Segmentation by Production Process:

Physically Regenerated Powder

Chemically Regenerated Powder

Global Reproduced Tungsten Carbide Powder Market, Segmentation by Raw Material Source:

Scrap Hard Alloy

Production Waste

Other

Global Reproduced Tungsten Carbide Powder Market, Segmentation by Application:

Cutting Tools

Wear-Resistant Parts

Mechanical Parts

Other

Companies Profiled:

Sandvik

Global Tungsten & Powders

Kohsei

Kennametal

H.C. Starck

CERATIZIT

Sumitomo Electric

Japan New Metals

Jiangxi Fanyuan Alloy Materials

Hunan Jindiao Energy Technology

Key Questions Answered:

1. How big is the global Reproduced Tungsten Carbide Powder market?
2. What is the demand of the global Reproduced Tungsten Carbide Powder market?
3. What is the year over year growth of the global Reproduced Tungsten Carbide Powder market?
4. What is the production and production value of the global Reproduced Tungsten Carbide Powder market?
5. Who are the key producers in the global Reproduced Tungsten Carbide Powder market?
6. What are the growth factors driving the market demand?

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