

Global Renewable Polyester Polyols Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Renewable Polyester Polyols market size was valued at US\$ 1097 million in 2025 and is forecast to a readjusted size of US\$ 1768 million by 2032 with a CAGR of 7.1% during review period.

Renewable polyester polyols are usually polyester compounds containing multiple hydroxyl groups (- OH) obtained by condensation reaction between renewable resources (such as plant oils, bio based diols, etc.) and dicarboxylic acids (or their anhydrides, esters). These hydroxyl groups can react with isocyanates to form polyurethane materials. The main characteristics of this material are its sustainability and environmental friendliness, as it does not rely on traditional petroleum based raw materials. By using biomass derived raw materials, carbon footprint can be reduced and contribute to the promotion of circular economy.

This report is a detailed and comprehensive analysis for global Renewable Polyester Polyols market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Renewable Polyester Polyols market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable Polyester Polyols market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable Polyester Polyols market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable Polyester Polyols market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Renewable Polyester Polyols

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Renewable Polyester Polyols market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, Evonik, Synthesia Technology, Cardolite, Gantrade, DIC Corporation, Covestro, Jain Chem, Coim Group, Piedmont Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Renewable Polyester Polyols market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vegetable Oil Based Polyester Polyols

Sugar- or Alcohol-based Polyester Polyols

Market segment by Application

Coatings

Adhesives

Sealants

Elastomers

Foam

Others

Major players covered

Emery Oleochemicals

Evonik

Synthesia Technology

Cardolite

Gantrade

DIC Corporation

Covestro

Jain Chem

Coim Group

Piedmont Chemical

Sustainable polyols

Altropol

BASF

Cargill

Croda

Alberdingk Boley

Jayant Agro-Organics

Maskimi

Polylabs

Vertellus

NivaPol

EDB Poliois Vegetais

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Renewable Polyester Polyols product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Renewable Polyester Polyols, with price, sales quantity, revenue, and global market share of Renewable Polyester Polyols from 2021 to 2026.

Chapter 3, the Renewable Polyester Polyols competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Renewable Polyester Polyols breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Renewable Polyester Polyols market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Renewable Polyester Polyols.

Chapter 14 and 15, to describe Renewable Polyester Polyols sales channel,

distributors, customers, research findings and conclusion.

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