

Global Renewable Plastic Packaging Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB17069D7255EN.html>

Date: February 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GB17069D7255EN

Abstracts

The global Renewable Plastic Packaging market size is expected to reach \$ 531 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global renewable plastic packaging production reached approximately 112 m units, the average price is 3 usd/unit. Renewable plastic packaging refers to waste plastics as raw materials, after recycling and recycling, can be reused to manufacture packaging containers of materials. The core goal of this type of packaging is to reduce resource consumption and environmental pollution.

Market Concentration and Key Players:

From an international perspective, the market concentration of renewable plastic packaging is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Amcor and Berry Global; from a domestic perspective, there is still a lot of room for development of renewable plastic packaging.

Manufacturing Processes and Market Trends:

The production process of renewable plastic packaging mainly relies on two technical routes: physical recovery and chemical recovery. Physical recovery processes waste plastics through cleaning, sorting, melting and other processes. The technology is mature and the cost is low, but the performance of recycled materials may decline. Chemical recycling reduces plastics to monomer repolymerization through depolymerization and other reactions, which can effectively treat complex wastes and

restore the original properties of materials, especially for food contact packaging. In order to improve the performance of recycled materials, it is often strengthened by adding modifiers or ultrasonic treatment in production.

At the market level, the global demand for renewable plastic packaging has increased significantly. EU regulations require that the proportion of recycled materials for plastic beverage bottles should reach 30% by 2030, and the recycling rate of PET bottles in China market has also reached 94%. This trend is driven by both plastic restriction policies and brand sustainability commitments, with several FMCG brands, for example, clearly targeting a higher proportion of recycled plastic in their packaging. Technological innovation focuses on single-material design to improve recycling efficiency and large-scale application of chemical recycling technology. Future trends include the integration of biodegradable materials and intelligent traceability technologies to ensure the credibility of material sources, but the industry still faces challenges such as cost control of recycling systems and uniformity of recycled material performance.

This report studies the global Renewable Plastic Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Renewable Plastic Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Renewable Plastic Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Renewable Plastic Packaging total production and demand, 2021-2032, (M Units)

Global Renewable Plastic Packaging total production value, 2021-2032, (USD Million)

Global Renewable Plastic Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Renewable Plastic Packaging consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Renewable Plastic Packaging domestic production, consumption, key domestic manufacturers and share

Global Renewable Plastic Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Renewable Plastic Packaging production by Structure, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Renewable Plastic Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Renewable Plastic Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Berry Global, Cosmo Films, Dunmore Corporation, Gerresheimer, Huhtamaki Oyj, Mondi, Sealed Air, Sonoco, Polyplex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Renewable Plastic Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Renewable Plastic Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Renewable Plastic Packaging Market, Segmentation by Structure:

Flexible Plastic Packaging

Rigid Plastic Packaging

Global Renewable Plastic Packaging Market, Segmentation by Materials:

Bio-based Plastic Packaging

Recycled Plastic Packaging

Biodegradable Plastic Packaging

Global Renewable Plastic Packaging Market, Segmentation by Recycle:

Mechanical Recycled Packaging

Chemical Recycled Packaging

Closed-loop Packaging

Global Renewable Plastic Packaging Market, Segmentation by Application:

Consumer Goods

Textiles

Agriculture & Horticulture

Automotive & Transport

Others

Companies Profiled:

Amcor

Berry Global

Cosmo Films

Dunmore Corporation

Gerresheimer

Huhtamaki Oyj

Mondi

Sealed Air

Sonoco

Polyplex

Uflex Ltd

Frapak Packaging

Amerplast

Greiner Packaging

ALPLA

Plastipak Holdings

Graham Packaging

Avantpack

Biowrap

NextGen Bioplastics

Plantic Technologies

Key Questions Answered:

1. How big is the global Renewable Plastic Packaging market?
2. What is the demand of the global Renewable Plastic Packaging market?
3. What is the year over year growth of the global Renewable Plastic Packaging market?
4. What is the production and production value of the global Renewable Plastic Packaging market?
5. Who are the key producers in the global Renewable Plastic Packaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Renewable Plastic Packaging Introduction
- 1.2 World Renewable Plastic Packaging Supply & Forecast
 - 1.2.1 World Renewable Plastic Packaging Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Renewable Plastic Packaging Production (2021-2032)
 - 1.2.3 World Renewable Plastic Packaging Pricing Trends (2021-2032)
- 1.3 World Renewable Plastic Packaging Production by Region (Based on Production Site)
 - 1.3.1 World Renewable Plastic Packaging Production Value by Region (2021-2032)
 - 1.3.2 World Renewable Plastic Packaging Production by Region (2021-2032)
 - 1.3.3 World Renewable Plastic Packaging Average Price by Region (2021-2032)
 - 1.3.4 North America Renewable Plastic Packaging Production (2021-2032)
 - 1.3.5 Europe Renewable Plastic Packaging Production (2021-2032)
 - 1.3.6 China Renewable Plastic Packaging Production (2021-2032)
 - 1.3.7 Japan Renewable Plastic Packaging Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Renewable Plastic Packaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Renewable Plastic Packaging Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Renewable Plastic Packaging Demand (2021-2032)
- 2.2 World Renewable Plastic Packaging Consumption by Region
 - 2.2.1 World Renewable Plastic Packaging Consumption by Region (2021-2026)
 - 2.2.2 World Renewable Plastic Packaging Consumption Forecast by Region (2027-2032)
- 2.3 United States Renewable Plastic Packaging Consumption (2021-2032)
- 2.4 China Renewable Plastic Packaging Consumption (2021-2032)
- 2.5 Europe Renewable Plastic Packaging Consumption (2021-2032)
- 2.6 Japan Renewable Plastic Packaging Consumption (2021-2032)
- 2.7 South Korea Renewable Plastic Packaging Consumption (2021-2032)
- 2.8 ASEAN Renewable Plastic Packaging Consumption (2021-2032)
- 2.9 India Renewable Plastic Packaging Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Renewable Plastic Packaging Production Value by Manufacturer (2021-2026)
- 3.2 World Renewable Plastic Packaging Production by Manufacturer (2021-2026)
- 3.3 World Renewable Plastic Packaging Average Price by Manufacturer (2021-2026)
- 3.4 Renewable Plastic Packaging Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Renewable Plastic Packaging Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Renewable Plastic Packaging in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Renewable Plastic Packaging in 2025
- 3.6 Renewable Plastic Packaging Market: Overall Company Footprint Analysis
 - 3.6.1 Renewable Plastic Packaging Market: Region Footprint
 - 3.6.2 Renewable Plastic Packaging Market: Company Product Type Footprint
 - 3.6.3 Renewable Plastic Packaging Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Renewable Plastic Packaging Production Value Comparison
 - 4.1.1 United States VS China: Renewable Plastic Packaging Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Renewable Plastic Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Renewable Plastic Packaging Production Comparison
 - 4.2.1 United States VS China: Renewable Plastic Packaging Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Renewable Plastic Packaging Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Renewable Plastic Packaging Consumption Comparison
 - 4.3.1 United States VS China: Renewable Plastic Packaging Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Renewable Plastic Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Renewable Plastic Packaging Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Renewable Plastic Packaging Production Value (2021-2026)

4.4.3 United States Based Manufacturers Renewable Plastic Packaging Production (2021-2026)

4.5 China Based Renewable Plastic Packaging Manufacturers and Market Share

4.5.1 China Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Renewable Plastic Packaging Production Value (2021-2026)

4.5.3 China Based Manufacturers Renewable Plastic Packaging Production (2021-2026)

4.6 Rest of World Based Renewable Plastic Packaging Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Renewable Plastic Packaging Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Renewable Plastic Packaging Production (2021-2026)

5 MARKET ANALYSIS BY STRUCTURE

5.1 World Renewable Plastic Packaging Market Size Overview by Structure: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Structure

5.2.1 Flexible Plastic Packaging

5.2.2 Rigid Plastic Packaging

5.3 Market Segment by Structure

5.3.1 World Renewable Plastic Packaging Production by Structure (2021-2032)

5.3.2 World Renewable Plastic Packaging Production Value by Structure (2021-2032)

5.3.3 World Renewable Plastic Packaging Average Price by Structure (2021-2032)

6 MARKET ANALYSIS BY MATERIALS

6.1 World Renewable Plastic Packaging Market Size Overview by Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Materials

- 6.2.1 Bio-based Plastic Packaging
- 6.2.2 Recycled Plastic Packaging
- 6.2.3 Biodegradable Plastic Packaging

6.3 Market Segment by Materials

- 6.3.1 World Renewable Plastic Packaging Production by Materials (2021-2032)
- 6.3.2 World Renewable Plastic Packaging Production Value by Materials (2021-2032)
- 6.3.3 World Renewable Plastic Packaging Average Price by Materials (2021-2032)

7 MARKET ANALYSIS BY RECYCLE

7.1 World Renewable Plastic Packaging Market Size Overview by Recycle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Recycle

- 7.2.1 Mechanical Recycled Packaging
- 7.2.2 Chemical Recycled Packaging
- 7.2.3 Closed-loop Packaging

7.3 Market Segment by Recycle

- 7.3.1 World Renewable Plastic Packaging Production by Recycle (2021-2032)
- 7.3.2 World Renewable Plastic Packaging Production Value by Recycle (2021-2032)
- 7.3.3 World Renewable Plastic Packaging Average Price by Recycle (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Renewable Plastic Packaging Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Consumer Goods
- 8.2.2 Textiles
- 8.2.3 Agriculture & Horticulture
- 8.2.4 Automotive & Transport
- 8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Renewable Plastic Packaging Production by Application (2021-2032)
- 8.3.2 World Renewable Plastic Packaging Production Value by Application (2021-2032)
- 8.3.3 World Renewable Plastic Packaging Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Amcor

9.1.1 Amcor Details

9.1.2 Amcor Major Business

9.1.3 Amcor Renewable Plastic Packaging Product and Services

9.1.4 Amcor Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Amcor Recent Developments/Updates

9.1.6 Amcor Competitive Strengths & Weaknesses

9.2 Berry Global

9.2.1 Berry Global Details

9.2.2 Berry Global Major Business

9.2.3 Berry Global Renewable Plastic Packaging Product and Services

9.2.4 Berry Global Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Berry Global Recent Developments/Updates

9.2.6 Berry Global Competitive Strengths & Weaknesses

9.3 Cosmo Films

9.3.1 Cosmo Films Details

9.3.2 Cosmo Films Major Business

9.3.3 Cosmo Films Renewable Plastic Packaging Product and Services

9.3.4 Cosmo Films Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Cosmo Films Recent Developments/Updates

9.3.6 Cosmo Films Competitive Strengths & Weaknesses

9.4 Dunmore Corporation

9.4.1 Dunmore Corporation Details

9.4.2 Dunmore Corporation Major Business

9.4.3 Dunmore Corporation Renewable Plastic Packaging Product and Services

9.4.4 Dunmore Corporation Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Dunmore Corporation Recent Developments/Updates

9.4.6 Dunmore Corporation Competitive Strengths & Weaknesses

9.5 Gerresheimer

9.5.1 Gerresheimer Details

9.5.2 Gerresheimer Major Business

9.5.3 Gerresheimer Renewable Plastic Packaging Product and Services

9.5.4 Gerresheimer Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Gerresheimer Recent Developments/Updates
- 9.5.6 Gerresheimer Competitive Strengths & Weaknesses
- 9.6 Huhtamaki Oyj
 - 9.6.1 Huhtamaki Oyj Details
 - 9.6.2 Huhtamaki Oyj Major Business
 - 9.6.3 Huhtamaki Oyj Renewable Plastic Packaging Product and Services
 - 9.6.4 Huhtamaki Oyj Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Huhtamaki Oyj Recent Developments/Updates
 - 9.6.6 Huhtamaki Oyj Competitive Strengths & Weaknesses
- 9.7 Mondi
 - 9.7.1 Mondi Details
 - 9.7.2 Mondi Major Business
 - 9.7.3 Mondi Renewable Plastic Packaging Product and Services
 - 9.7.4 Mondi Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Mondi Recent Developments/Updates
 - 9.7.6 Mondi Competitive Strengths & Weaknesses
- 9.8 Sealed Air
 - 9.8.1 Sealed Air Details
 - 9.8.2 Sealed Air Major Business
 - 9.8.3 Sealed Air Renewable Plastic Packaging Product and Services
 - 9.8.4 Sealed Air Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Sealed Air Recent Developments/Updates
 - 9.8.6 Sealed Air Competitive Strengths & Weaknesses
- 9.9 Sonoco
 - 9.9.1 Sonoco Details
 - 9.9.2 Sonoco Major Business
 - 9.9.3 Sonoco Renewable Plastic Packaging Product and Services
 - 9.9.4 Sonoco Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sonoco Recent Developments/Updates
 - 9.9.6 Sonoco Competitive Strengths & Weaknesses
- 9.10 Polyplex
 - 9.10.1 Polyplex Details
 - 9.10.2 Polyplex Major Business
 - 9.10.3 Polyplex Renewable Plastic Packaging Product and Services
 - 9.10.4 Polyplex Renewable Plastic Packaging Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.10.5 Polyplex Recent Developments/Updates

9.10.6 Polyplex Competitive Strengths & Weaknesses

9.11 Uflex Ltd

9.11.1 Uflex Ltd Details

9.11.2 Uflex Ltd Major Business

9.11.3 Uflex Ltd Renewable Plastic Packaging Product and Services

9.11.4 Uflex Ltd Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Uflex Ltd Recent Developments/Updates

9.11.6 Uflex Ltd Competitive Strengths & Weaknesses

9.12 Frapak Packaging

9.12.1 Frapak Packaging Details

9.12.2 Frapak Packaging Major Business

9.12.3 Frapak Packaging Renewable Plastic Packaging Product and Services

9.12.4 Frapak Packaging Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Frapak Packaging Recent Developments/Updates

9.12.6 Frapak Packaging Competitive Strengths & Weaknesses

9.13 Amerplast

9.13.1 Amerplast Details

9.13.2 Amerplast Major Business

9.13.3 Amerplast Renewable Plastic Packaging Product and Services

9.13.4 Amerplast Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Amerplast Recent Developments/Updates

9.13.6 Amerplast Competitive Strengths & Weaknesses

9.14 Greiner Packaging

9.14.1 Greiner Packaging Details

9.14.2 Greiner Packaging Major Business

9.14.3 Greiner Packaging Renewable Plastic Packaging Product and Services

9.14.4 Greiner Packaging Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Greiner Packaging Recent Developments/Updates

9.14.6 Greiner Packaging Competitive Strengths & Weaknesses

9.15 ALPLA

9.15.1 ALPLA Details

9.15.2 ALPLA Major Business

9.15.3 ALPLA Renewable Plastic Packaging Product and Services

9.15.4 ALPLA Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ALPLA Recent Developments/Updates

9.15.6 ALPLA Competitive Strengths & Weaknesses

9.16 Plastipak Holdings

9.16.1 Plastipak Holdings Details

9.16.2 Plastipak Holdings Major Business

9.16.3 Plastipak Holdings Renewable Plastic Packaging Product and Services

9.16.4 Plastipak Holdings Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Plastipak Holdings Recent Developments/Updates

9.16.6 Plastipak Holdings Competitive Strengths & Weaknesses

9.17 Graham Packaging

9.17.1 Graham Packaging Details

9.17.2 Graham Packaging Major Business

9.17.3 Graham Packaging Renewable Plastic Packaging Product and Services

9.17.4 Graham Packaging Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Graham Packaging Recent Developments/Updates

9.17.6 Graham Packaging Competitive Strengths & Weaknesses

9.18 Avantpack

9.18.1 Avantpack Details

9.18.2 Avantpack Major Business

9.18.3 Avantpack Renewable Plastic Packaging Product and Services

9.18.4 Avantpack Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Avantpack Recent Developments/Updates

9.18.6 Avantpack Competitive Strengths & Weaknesses

9.19 Biowrap

9.19.1 Biowrap Details

9.19.2 Biowrap Major Business

9.19.3 Biowrap Renewable Plastic Packaging Product and Services

9.19.4 Biowrap Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Biowrap Recent Developments/Updates

9.19.6 Biowrap Competitive Strengths & Weaknesses

9.20 NextGen Bioplastics

9.20.1 NextGen Bioplastics Details

9.20.2 NextGen Bioplastics Major Business

- 9.20.3 NextGen Bioplastics Renewable Plastic Packaging Product and Services
- 9.20.4 NextGen Bioplastics Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 NextGen Bioplastics Recent Developments/Updates
- 9.20.6 NextGen Bioplastics Competitive Strengths & Weaknesses
- 9.21 Plantic Technologies
 - 9.21.1 Plantic Technologies Details
 - 9.21.2 Plantic Technologies Major Business
 - 9.21.3 Plantic Technologies Renewable Plastic Packaging Product and Services
 - 9.21.4 Plantic Technologies Renewable Plastic Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Plantic Technologies Recent Developments/Updates
 - 9.21.6 Plantic Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Renewable Plastic Packaging Industry Chain
- 10.2 Renewable Plastic Packaging Upstream Analysis
 - 10.2.1 Renewable Plastic Packaging Core Raw Materials
 - 10.2.2 Main Manufacturers of Renewable Plastic Packaging Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Renewable Plastic Packaging Production Mode
- 10.6 Renewable Plastic Packaging Procurement Model
- 10.7 Renewable Plastic Packaging Industry Sales Model and Sales Channels
 - 10.7.1 Renewable Plastic Packaging Sales Model
 - 10.7.2 Renewable Plastic Packaging Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Renewable Plastic Packaging Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Renewable Plastic Packaging Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Renewable Plastic Packaging Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Renewable Plastic Packaging Production Value Market Share by Region (2021-2026)
- Table 5. World Renewable Plastic Packaging Production Value Market Share by Region (2027-2032)
- Table 6. World Renewable Plastic Packaging Production by Region (2021-2026) & (M Units)
- Table 7. World Renewable Plastic Packaging Production by Region (2027-2032) & (M Units)
- Table 8. World Renewable Plastic Packaging Production Market Share by Region (2021-2026)
- Table 9. World Renewable Plastic Packaging Production Market Share by Region (2027-2032)
- Table 10. World Renewable Plastic Packaging Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Renewable Plastic Packaging Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Renewable Plastic Packaging Major Market Trends
- Table 13. World Renewable Plastic Packaging Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)
- Table 14. World Renewable Plastic Packaging Consumption by Region (2021-2026) & (M Units)
- Table 15. World Renewable Plastic Packaging Consumption Forecast by Region (2027-2032) & (M Units)
- Table 16. World Renewable Plastic Packaging Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Renewable Plastic Packaging Producers in 2025
- Table 18. World Renewable Plastic Packaging Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Renewable Plastic Packaging Producers in 2025

Table 20. World Renewable Plastic Packaging Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Renewable Plastic Packaging Company Evaluation Quadrant

Table 22. World Renewable Plastic Packaging Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Renewable Plastic Packaging Production Site of Key Manufacturer

Table 24. Renewable Plastic Packaging Market: Company Product Type Footprint

Table 25. Renewable Plastic Packaging Market: Company Product Application Footprint

Table 26. Renewable Plastic Packaging Competitive Factors

Table 27. Renewable Plastic Packaging New Entrant and Capacity Expansion Plans

Table 28. Renewable Plastic Packaging Mergers & Acquisitions Activity

Table 29. United States VS China Renewable Plastic Packaging Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Renewable Plastic Packaging Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Renewable Plastic Packaging Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Renewable Plastic Packaging Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Renewable Plastic Packaging Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Renewable Plastic Packaging Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Renewable Plastic Packaging Production Market Share (2021-2026)

Table 37. China Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Renewable Plastic Packaging Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Renewable Plastic Packaging Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Renewable Plastic Packaging Production, (2021-2026) & (M Units)

Table 41. China Based Manufacturers Renewable Plastic Packaging Production Market

Share (2021-2026)

Table 42. Rest of World Based Renewable Plastic Packaging Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Renewable Plastic Packaging Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Renewable Plastic Packaging Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Renewable Plastic Packaging Production, (2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Renewable Plastic Packaging Production Market Share (2021-2026)

Table 47. World Renewable Plastic Packaging Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 48. World Renewable Plastic Packaging Production by Structure (2021-2026) & (M Units)

Table 49. World Renewable Plastic Packaging Production by Structure (2027-2032) & (M Units)

Table 50. World Renewable Plastic Packaging Production Value by Structure (2021-2026) & (USD Million)

Table 51. World Renewable Plastic Packaging Production Value by Structure (2027-2032) & (USD Million)

Table 52. World Renewable Plastic Packaging Average Price by Structure (2021-2026) & (US\$/Unit)

Table 53. World Renewable Plastic Packaging Average Price by Structure (2027-2032) & (US\$/Unit)

Table 54. World Renewable Plastic Packaging Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Renewable Plastic Packaging Production by Materials (2021-2026) & (M Units)

Table 56. World Renewable Plastic Packaging Production by Materials (2027-2032) & (M Units)

Table 57. World Renewable Plastic Packaging Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Renewable Plastic Packaging Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Renewable Plastic Packaging Average Price by Materials (2021-2026) & (US\$/Unit)

Table 60. World Renewable Plastic Packaging Average Price by Materials (2027-2032) & (US\$/Unit)

Table 61. World Renewable Plastic Packaging Production Value by Recycle, (USD Million), 2021 & 2025 & 2032

Table 62. World Renewable Plastic Packaging Production by Recycle (2021-2026) & (M Units)

Table 63. World Renewable Plastic Packaging Production by Recycle (2027-2032) & (M Units)

Table 64. World Renewable Plastic Packaging Production Value by Recycle (2021-2026) & (USD Million)

Table 65. World Renewable Plastic Packaging Production Value by Recycle (2027-2032) & (USD Million)

Table 66. World Renewable Plastic Packaging Average Price by Recycle (2021-2026) & (US\$/Unit)

Table 67. World Renewable Plastic Packaging Average Price by Recycle (2027-2032) & (US\$/Unit)

Table 68. World Renewable Plastic Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Renewable Plastic Packaging Production by Application (2021-2026) & (M Units)

Table 70. World Renewable Plastic Packaging Production by Application (2027-2032) & (M Units)

Table 71. World Renewable Plastic Packaging Production Value by Application (2021-2026) & (USD Million)

Table 72. World Renewable Plastic Packaging Production Value by Application (2027-2032) & (USD Million)

Table 73. World Renewable Plastic Packaging Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Renewable Plastic Packaging Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Amcor Basic Information, Manufacturing Base and Competitors

Table 76. Amcor Major Business

Table 77. Amcor Renewable Plastic Packaging Product and Services

Table 78. Amcor Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Amcor Recent Developments/Updates

Table 80. Amcor Competitive Strengths & Weaknesses

Table 81. Berry Global Basic Information, Manufacturing Base and Competitors

Table 82. Berry Global Major Business

Table 83. Berry Global Renewable Plastic Packaging Product and Services

Table 84. Berry Global Renewable Plastic Packaging Production (M Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Berry Global Recent Developments/Updates

Table 86. Berry Global Competitive Strengths & Weaknesses

Table 87. Cosmo Films Basic Information, Manufacturing Base and Competitors

Table 88. Cosmo Films Major Business

Table 89. Cosmo Films Renewable Plastic Packaging Product and Services

Table 90. Cosmo Films Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Cosmo Films Recent Developments/Updates

Table 92. Cosmo Films Competitive Strengths & Weaknesses

Table 93. Dunmore Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Dunmore Corporation Major Business

Table 95. Dunmore Corporation Renewable Plastic Packaging Product and Services

Table 96. Dunmore Corporation Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Dunmore Corporation Recent Developments/Updates

Table 98. Dunmore Corporation Competitive Strengths & Weaknesses

Table 99. Gerresheimer Basic Information, Manufacturing Base and Competitors

Table 100. Gerresheimer Major Business

Table 101. Gerresheimer Renewable Plastic Packaging Product and Services

Table 102. Gerresheimer Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Gerresheimer Recent Developments/Updates

Table 104. Gerresheimer Competitive Strengths & Weaknesses

Table 105. Huhtamaki Oyj Basic Information, Manufacturing Base and Competitors

Table 106. Huhtamaki Oyj Major Business

Table 107. Huhtamaki Oyj Renewable Plastic Packaging Product and Services

Table 108. Huhtamaki Oyj Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Huhtamaki Oyj Recent Developments/Updates

Table 110. Huhtamaki Oyj Competitive Strengths & Weaknesses

Table 111. Mondi Basic Information, Manufacturing Base and Competitors

Table 112. Mondi Major Business

- Table 113. Mondi Renewable Plastic Packaging Product and Services
- Table 114. Mondi Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Mondi Recent Developments/Updates
- Table 116. Mondi Competitive Strengths & Weaknesses
- Table 117. Sealed Air Basic Information, Manufacturing Base and Competitors
- Table 118. Sealed Air Major Business
- Table 119. Sealed Air Renewable Plastic Packaging Product and Services
- Table 120. Sealed Air Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Sealed Air Recent Developments/Updates
- Table 122. Sealed Air Competitive Strengths & Weaknesses
- Table 123. Sonoco Basic Information, Manufacturing Base and Competitors
- Table 124. Sonoco Major Business
- Table 125. Sonoco Renewable Plastic Packaging Product and Services
- Table 126. Sonoco Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sonoco Recent Developments/Updates
- Table 128. Sonoco Competitive Strengths & Weaknesses
- Table 129. Polyplex Basic Information, Manufacturing Base and Competitors
- Table 130. Polyplex Major Business
- Table 131. Polyplex Renewable Plastic Packaging Product and Services
- Table 132. Polyplex Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Polyplex Recent Developments/Updates
- Table 134. Polyplex Competitive Strengths & Weaknesses
- Table 135. Uflex Ltd Basic Information, Manufacturing Base and Competitors
- Table 136. Uflex Ltd Major Business
- Table 137. Uflex Ltd Renewable Plastic Packaging Product and Services
- Table 138. Uflex Ltd Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Uflex Ltd Recent Developments/Updates
- Table 140. Uflex Ltd Competitive Strengths & Weaknesses
- Table 141. Frapak Packaging Basic Information, Manufacturing Base and Competitors
- Table 142. Frapak Packaging Major Business

Table 143. Frapak Packaging Renewable Plastic Packaging Product and Services

Table 144. Frapak Packaging Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Frapak Packaging Recent Developments/Updates

Table 146. Frapak Packaging Competitive Strengths & Weaknesses

Table 147. Amerplast Basic Information, Manufacturing Base and Competitors

Table 148. Amerplast Major Business

Table 149. Amerplast Renewable Plastic Packaging Product and Services

Table 150. Amerplast Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Amerplast Recent Developments/Updates

Table 152. Amerplast Competitive Strengths & Weaknesses

Table 153. Greiner Packaging Basic Information, Manufacturing Base and Competitors

Table 154. Greiner Packaging Major Business

Table 155. Greiner Packaging Renewable Plastic Packaging Product and Services

Table 156. Greiner Packaging Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Greiner Packaging Recent Developments/Updates

Table 158. Greiner Packaging Competitive Strengths & Weaknesses

Table 159. ALPLA Basic Information, Manufacturing Base and Competitors

Table 160. ALPLA Major Business

Table 161. ALPLA Renewable Plastic Packaging Product and Services

Table 162. ALPLA Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ALPLA Recent Developments/Updates

Table 164. ALPLA Competitive Strengths & Weaknesses

Table 165. Plastipak Holdings Basic Information, Manufacturing Base and Competitors

Table 166. Plastipak Holdings Major Business

Table 167. Plastipak Holdings Renewable Plastic Packaging Product and Services

Table 168. Plastipak Holdings Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Plastipak Holdings Recent Developments/Updates

Table 170. Plastipak Holdings Competitive Strengths & Weaknesses

Table 171. Graham Packaging Basic Information, Manufacturing Base and Competitors

Table 172. Graham Packaging Major Business

Table 173. Graham Packaging Renewable Plastic Packaging Product and Services

Table 174. Graham Packaging Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Graham Packaging Recent Developments/Updates

Table 176. Graham Packaging Competitive Strengths & Weaknesses

Table 177. Avantpack Basic Information, Manufacturing Base and Competitors

Table 178. Avantpack Major Business

Table 179. Avantpack Renewable Plastic Packaging Product and Services

Table 180. Avantpack Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Avantpack Recent Developments/Updates

Table 182. Avantpack Competitive Strengths & Weaknesses

Table 183. Biowrap Basic Information, Manufacturing Base and Competitors

Table 184. Biowrap Major Business

Table 185. Biowrap Renewable Plastic Packaging Product and Services

Table 186. Biowrap Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Biowrap Recent Developments/Updates

Table 188. Biowrap Competitive Strengths & Weaknesses

Table 189. NextGen Bioplastics Basic Information, Manufacturing Base and Competitors

Table 190. NextGen Bioplastics Major Business

Table 191. NextGen Bioplastics Renewable Plastic Packaging Product and Services

Table 192. NextGen Bioplastics Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. NextGen Bioplastics Recent Developments/Updates

Table 194. NextGen Bioplastics Competitive Strengths & Weaknesses

Table 195. Plantic Technologies Basic Information, Manufacturing Base and Competitors

Table 196. Plantic Technologies Major Business

Table 197. Plantic Technologies Renewable Plastic Packaging Product and Services

Table 198. Plantic Technologies Renewable Plastic Packaging Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Plantic Technologies Recent Developments/Updates

Table 200. Plantic Technologies Competitive Strengths & Weaknesses

Table 201. Global Key Players of Renewable Plastic Packaging Upstream (Raw Materials)

Table 202. Global Renewable Plastic Packaging Typical Customers

Table 203. Renewable Plastic Packaging Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Renewable Plastic Packaging Picture

Figure 2. World Renewable Plastic Packaging Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Renewable Plastic Packaging Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Renewable Plastic Packaging Production (2021-2032) & (M Units)

Figure 5. World Renewable Plastic Packaging Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Renewable Plastic Packaging Production Value Market Share by Region (2021-2032)

Figure 7. World Renewable Plastic Packaging Production Market Share by Region (2021-2032)

Figure 8. North America Renewable Plastic Packaging Production (2021-2032) & (M Units)

Figure 9. Europe Renewable Plastic Packaging Production (2021-2032) & (M Units)

Figure 10. China Renewable Plastic Packaging Production (2021-2032) & (M Units)

Figure 11. Japan Renewable Plastic Packaging Production (2021-2032) & (M Units)

Figure 12. Renewable Plastic Packaging Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 15. World Renewable Plastic Packaging Consumption Market Share by Region (2021-2032)

Figure 16. United States Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 17. China Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 18. Europe Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 19. Japan Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 20. South Korea Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 21. ASEAN Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 22. India Renewable Plastic Packaging Consumption (2021-2032) & (M Units)

Figure 23. Producer Shipments of Renewable Plastic Packaging by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Renewable Plastic Packaging Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Renewable Plastic

Packaging Markets in 2025

Figure 26. United States VS China: Renewable Plastic Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Renewable Plastic Packaging Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Renewable Plastic Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Renewable Plastic Packaging Production Market Share 2025

Figure 30. China Based Manufacturers Renewable Plastic Packaging Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Renewable Plastic Packaging Production Market Share 2025

Figure 32. World Renewable Plastic Packaging Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 33. World Renewable Plastic Packaging Production Value Market Share by Structure in 2025

Figure 34. Flexible Plastic Packaging

Figure 35. Rigid Plastic Packaging

Figure 36. World Renewable Plastic Packaging Production Market Share by Structure (2021-2032)

Figure 37. World Renewable Plastic Packaging Production Value Market Share by Structure (2021-2032)

Figure 38. World Renewable Plastic Packaging Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 39. World Renewable Plastic Packaging Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 40. World Renewable Plastic Packaging Production Value Market Share by Materials in 2025

Figure 41. Bio-based Plastic Packaging

Figure 42. Recycled Plastic Packaging

Figure 43. Biodegradable Plastic Packaging

Figure 44. World Renewable Plastic Packaging Production Market Share by Materials (2021-2032)

Figure 45. World Renewable Plastic Packaging Production Value Market Share by Materials (2021-2032)

Figure 46. World Renewable Plastic Packaging Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 47. World Renewable Plastic Packaging Production Value by Recycle, (USD

Million), 2021 & 2025 & 2032

Figure 48. World Renewable Plastic Packaging Production Value Market Share by Recycle in 2025

Figure 49. Mechanical Recycled Packaging

Figure 50. Chemical Recycled Packaging

Figure 51. Closed-loop Packaging

Figure 52. World Renewable Plastic Packaging Production Market Share by Recycle (2021-2032)

Figure 53. World Renewable Plastic Packaging Production Value Market Share by Recycle (2021-2032)

Figure 54. World Renewable Plastic Packaging Average Price by Recycle (2021-2032) & (US\$/Unit)

Figure 55. World Renewable Plastic Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Renewable Plastic Packaging Production Value Market Share by Application in 2025

Figure 57. Consumer Goods

Figure 58. Textiles

Figure 59. Agriculture & Horticulture

Figure 60. Automotive & Transport

Figure 61. Others

Figure 62. World Renewable Plastic Packaging Production Market Share by Application (2021-2032)

Figure 63. World Renewable Plastic Packaging Production Value Market Share by Application (2021-2032)

Figure 64. World Renewable Plastic Packaging Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Renewable Plastic Packaging Industry Chain

Figure 66. Renewable Plastic Packaging Procurement Model

Figure 67. Renewable Plastic Packaging Sales Model

Figure 68. Renewable Plastic Packaging Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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