

Global Renewable Naphtha Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Renewable Naphtha market size was valued at USD 604.3 million in 2023 and is forecast to a readjusted size of USD 1485.8 million by 2030 with a CAGR of 13.7% during review period.

Renewable naphtha is a 100 percent hydrocarbon renewable gasoline blendstock and is a co-product from the production of renewable diesel. It's derived from fats and oils and reduces harmful greenhouse gas emissions compared to petroleum based naphtha.

Global key players of renewable naphtha include Diamond Green Diesel, Neste, Renewable Energy Group, Inc and UPM Biofuels, etc. The top four companies hold a share about 52%. The global renewable naphtha are mainly produced in United States, Europe and Southeast Asia, they occupied for a share over 52%. Europe is the largest market, with a share about 37%, followed by North America and Latin America, with share 33% and 15%, separately.

The Global Info Research report includes an overview of the development of the Renewable Naphtha industry chain, the market status of Biofuel (Light, Heavy), Green Plastic (Light, Heavy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Renewable Naphtha.

Regionally, the report analyzes the Renewable Naphtha markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Renewable Naphtha market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Renewable Naphtha market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Renewable Naphtha industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Light, Heavy).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Renewable Naphtha market.

Regional Analysis: The report involves examining the Renewable Naphtha market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Renewable Naphtha market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Renewable Naphtha:

Company Analysis: Report covers individual Renewable Naphtha manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Renewable Naphtha This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Biofuel, Green Plastic).

Technology Analysis: Report covers specific technologies relevant to Renewable Naphtha. It assesses the current state, advancements, and potential future developments in Renewable Naphtha areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Renewable Naphtha market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Renewable Naphtha market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Light

Heavy

Market segment by Application

Biofuel

Green Plastic

Major players covered

UPM Biofuels



Neste

Renewable Energy Group, Inc.

Diamond Green Diesel

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Renewable Naphtha product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Renewable Naphtha, with price, sales, revenue and global market share of Renewable Naphtha from 2019 to 2024.

Chapter 3, the Renewable Naphtha competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Renewable Naphtha breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Renewable Naphtha market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Renewable Naphtha.

Chapter 14 and 15, to describe Renewable Naphtha sales channel, distributors, customers, research findings and conclusion.



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