

Global Renewable Energy EPC Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Renewable Energy EPC Services market size is expected to reach \$ 74560 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Renewable energy EPC services provide turnkey engineering, procurement, and construction services for renewable energy projects such as wind, solar, hydro, and biomass. The general contractor is fully responsible for the project's cost, schedule, quality, and safety, ensuring the project is completed and connected to the grid according to agreed standards. Ultimately, the client receives a complete, operational power plant.

The global energy landscape is rapidly shifting toward decarbonization and electrification. Governments worldwide are driving the continued growth of installed capacity for solar, wind, and other new energy sources through carbon neutrality targets, renewable energy quota systems, and green energy subsidies, creating long-term demand for renewable energy EPC services. Over the next decade, the construction of global photovoltaic, offshore wind, energy storage, and integrated energy projects is expected to maintain a rapid pace; large-scale infrastructure investments?particularly in emerging markets such as the Middle East, Southeast Asia, India, Latin America, and Africa?will fuel further demand for EPC services. Meanwhile, as new energy projects become increasingly complex, the focus of market competition is shifting from low-cost construction to capabilities in engineering design, supply chain integration, project financing, and digital delivery. EPC enterprises will increasingly participate in large-scale new energy bases, integrated wind-solar-storage projects, green hydrogen initiatives, and smart grid construction. Industry concentration is expected to rise, with companies possessing global delivery and technical integration

capabilities poised to capture a larger share of the market.

This report studies the global Renewable Energy EPC Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Renewable Energy EPC Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Renewable Energy EPC Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Renewable Energy EPC Services total market, 2021-2032, (USD Million)

Global Renewable Energy EPC Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Renewable Energy EPC Services total market, key domestic companies, and share, (USD Million)

Global Renewable Energy EPC Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Renewable Energy EPC Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Renewable Energy EPC Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Renewable Energy EPC Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Primoris Renewable Energy, CS Energy, Fastechus, JUWI, The Wesson Group, Wanzek, HEFT Energy, Revolution Wind, Nelnet Energy, Blue Ridge Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Renewable Energy EPC Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Renewable Energy EPC Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Renewable Energy EPC Services Market, Segmentation by Type:

Lump-sum Contract

Unit-price Contract

Cost-reimbursement Contract

Global Renewable Energy EPC Services Market, Segmentation by Project Scale:

Large-scale Centralized Energy Project EPC

Commercial & Industrial Project EPC

Residential Energy EPC

Global Renewable Energy EPC Services Market, Segmentation by Service Stages:

Early-stage Development Services

Engineering Design Services

Equipment Procurement Services

Construction Services

O&M Services

Others

Global Renewable Energy EPC Services Market, Segmentation by Application:

Wind Power

Photovoltaic

Others

Companies Profiled:

Primoris Renewable Energy

CS Energy

Fastechus

JUWI

The Wesson Group

Wanzek

HEFT Energy

Revolution Wind

Nelnet Energy

Blue Ridge Power

Sterling & Wilson Renewable Energy

Samuel

Rosendin Electric

Renewable America

Grs Energy

DEPCOM Power

GreenSpark

Blattner Energy

Swinerton Renewable Energy

Core Development Group

China Power Construction

Sungrow Power Supply

CEEC

Risen

Jiangsu Zhenfa Holding Group Co., Ltd

TBEA

Key Questions Answered

1. How big is the global Renewable Energy EPC Services market?
2. What is the demand of the global Renewable Energy EPC Services market?
3. What is the year over year growth of the global Renewable Energy EPC Services market?
4. What is the total value of the global Renewable Energy EPC Services market?
5. Who are the Major Players in the global Renewable Energy EPC Services market?
6. What are the growth factors driving the market demand?

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